

Broad Indices Historical Movement



Broad Indices

	16-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,694.35	0.11%	0.04%	-0.64%
Nifty 100	26,285.30	0.11%	0.12%	-0.41%
Nifty 200	14,326.60	0.12%	0.14%	-0.29%
Nifty 500	23,485.30	0.04%	0.08%	-0.36%
Nifty Large Midcap 250	16,613.20	0.08%	0.04%	-0.19%
Nifty Midcap 150	21,975.10	0.04%	-0.05%	0.04%
Nifty Next 50	68,857.90	0.10%	0.53%	0.76%
Nifty Smallcap 250	16,207.30	-0.47%	-0.01%	-0.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,065.40	0.30%	0.44%	-0.29%
NIFTY 500 Value 50	15,854.75	0.20%	3.15%	6.42%
Nifty 200 Quality 30	21,291.55	0.25%	-0.14%	0.59%
Nifty 50 Equal Weight	33,115.90	-0.10%	0.26%	1.13%
NIFTY Alpha Low Volatility 30	26,912.65	0.12%	-0.28%	-0.26%
Nifty High Beta 50	3,914.50	-0.23%	0.79%	2.47%
Nifty Low Volatility 50	25,450.90	0.03%	-0.20%	-0.28%
Nifty Midcap150 Momentum 50	61,348.55	0.55%	0.47%	-0.38%
Nifty PSE	9,909.45	-0.26%	1.42%	4.50%
Nifty SME Emerge	13,667.85	0.37%	-0.60%	-5.19%
Nifty 100 ESG	5,173.50	0.26%	0.50%	0.94%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	27,596.25	-0.45%	-1.75%	0.20%
Nifty Bank	60,095.15	0.86%	1.42%	1.80%
Nifty Consumption	11,906.65	-0.69%	-1.01%	-2.35%
Nifty Financial	27,523.15	0.08%	0.52%	0.50%
Nifty FMCG	52,142.50	-0.22%	-0.56%	-4.96%
Nifty Healthcare	14,388.75	-1.15%	-1.93%	-1.62%
Nifty IT	39,086.65	3.34%	2.79%	2.69%
Nifty Media	1,410.55	-0.35%	-1.03%	-1.74%
Nifty Metal	11,600.05	-0.53%	4.55%	10.85%
Nifty MNC	30,436.20	-0.13%	0.38%	0.47%
Nifty Pharma	22,217.05	-1.28%	-2.39%	-1.66%
Nifty Realty	853.00	0.35%	-2.40%	-2.49%
Nifty Energy	34,346.35	-0.80%	-0.18%	-1.22%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Jan-26	Prev_Day	% Change	1 Week
Infosys	1,689.80	1,599.80	5.63	4.69
Tech Mahindra	1,670.50	1,588.50	5.16	5.58
Wipro	267.45	260.20	2.79	2.10
HCL Tech	1,698.00	1,668.50	1.77	2.20
BPCL	363.20	356.90	1.77	2.56

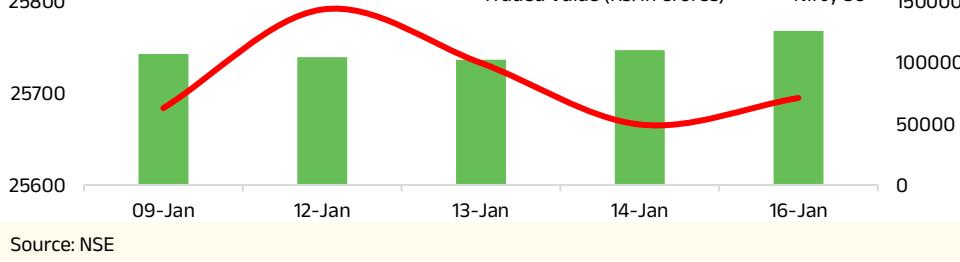
Source: NSE

Nifty 50 Top 5 Losers

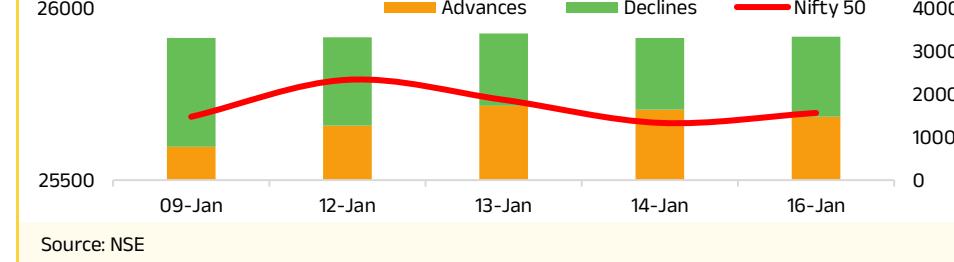
Company	16-Jan-26	Prev_Day	% Change	1 Week
Cipla	1,397.50	1435	-2.58	-4.65
Hindalco	934.65	955	-2.17	3.74
Asian Paints	2,756.90	2814	-2.03	-2.43
Divi's Lab	6,236.00	6356	-1.88	-5.75
Sun Pharma	1,668.90	1701	-1.87	-3.53

Source: NSE

Nifty 50 vs NSE Trading Volume



Nifty 50 vs Advances & Declines



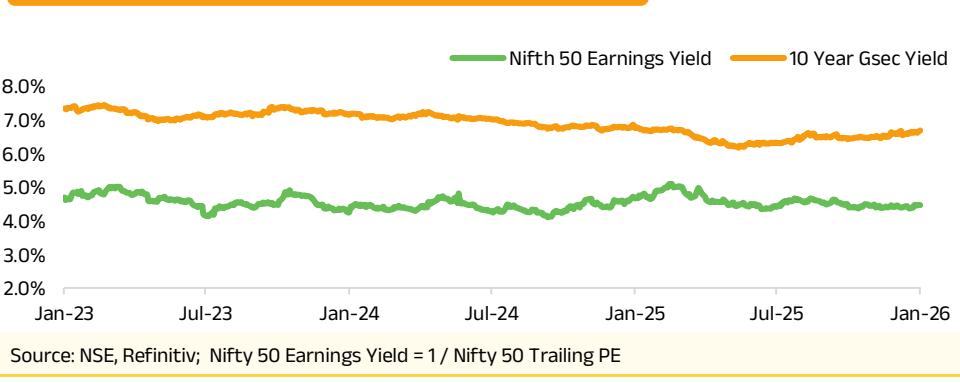
Indian equity markets closed marginally higher before giving up most of their strong intra-day gains. Market sentiment was supported by positive global cues and a decline in crude oil prices amid easing Iran-U.S. tensions.

Larsen & Toubro's hydrocarbon onshore business vertical (L&T Onshore) has won a large order worth around Rs. 2,500-5,000 crore from Petronet LNG, a joint venture promoted by Oil & Natural Gas Corporation, Indian Oil Corporation, GAIL (India), and Bharat Petroleum Corporation.

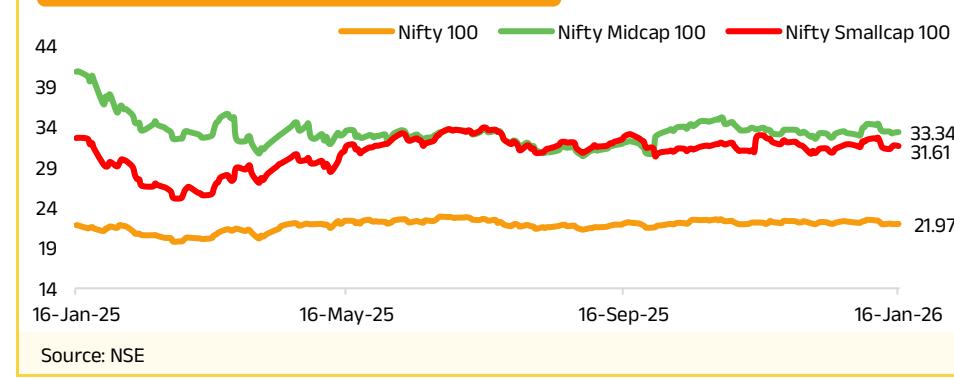
Tata Group's hospitality arm Indian Hotels announced that it will acquire 51% stake in Brij Hospitality Private Limited, which operates Brij Hotels, for Rs. 225 crore, which will help it expand its presence in the boutique hospitality segment.

Danish brewer's domestic arm Carlsberg India has commissioned a new canning line at its Mysuru brewery, reinforcing its long-term ambition for Karnataka following a Rs. 350 crore expansion pledge made at Invest Karnataka 2025. The new can line has been set up with an investment of Rs 100 crore.

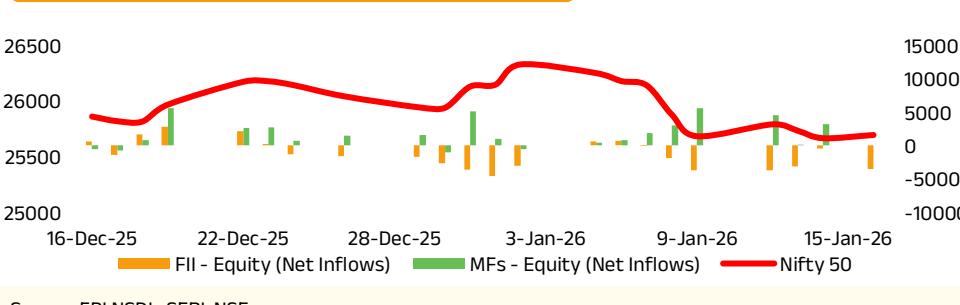
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-3515.33	-22,530	-22,530	-22,530
MF**	0	19,943	19,943	19,943
DII	3935.31	34,077	34,077	34,077

Source: SEBI, NSDL;**As on 15th Jan 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25751.50	25719.00	0.13%
Near Basis	57.15	53.40	7.02%
Mid Futures	25894.70	25867.90	0.10%
Mid Basis	200.35	202.30	-0.96%
Near Open Interest (Cr.)	1.66	1.70	-2.63%
Mid Open Interest (Cr.)	0.19	0.18	5.94%
Rollover (%)	12.52	11.76	6.45%
Put Call Ratio (OI)	0.76	0.81	-6.30%
Put Call Ratio(Vol)	0.96	0.92	5.34%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2964	3188	39567
Index Options	4419226	4436927	409468
Stock Futures	23460	23068	419147
Stock Options	39540	38681	49735
Total	4485190	4501864	917916

Source: NSE

Global Equity Market

Global Indices	16-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3791.53	-0.07%	-0.33%	2.17%
Nasdaq 100 (U.S.)	25529.26	-0.07%	-0.92%	1.58%
FTSE (U.K.)	10235.29	-0.04%	1.09%	5.68%
DAX Index (Germany)	25297.13	-0.22%	0.14%	5.07%
CAC 40 Index (France)	8258.94	-0.65%	-1.23%	1.88%
SSE Composite (China)	4101.91	-0.26%	-0.45%	7.24%
Nikkei (Japan)	53936.17	-0.32%	3.84%	9.22%
Kospi (South Korea)	4840.74	0.90%	5.55%	21.04%
HangSeng (Hong Kong)	26844.96	-0.29%	2.34%	6.38%
Strait Times (Singapore)	4849.10	0.33%	2.20%	5.88%
Ibovespa Sao Paulo (Brazil)	164799.98	-0.46%	0.88%	3.92%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8903.90	0.48%	2.13%	3.55%
Jakarta Composite (Indonesia) ^[1]	9075.41	0.47%	1.55%	4.48%
KLSE (Malaysia)	1712.74	-0.14%	1.55%	3.91%

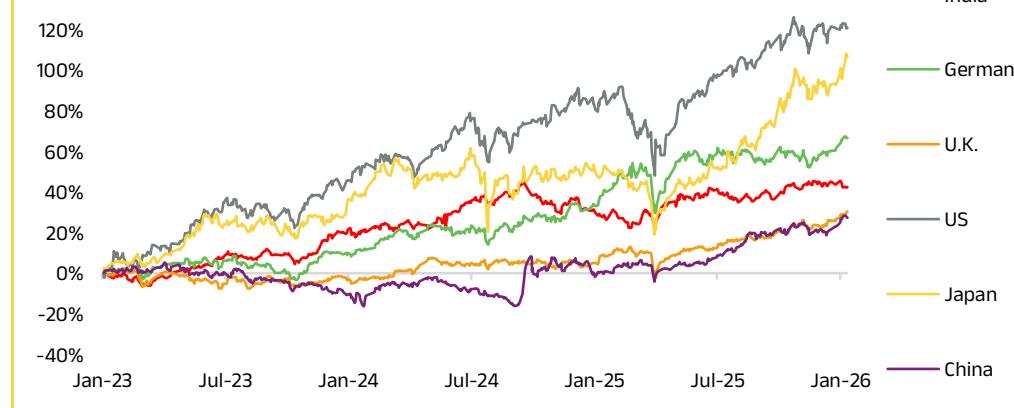
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	16-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,41,147	0.96%	3.29%	7.29%
Gold (\$/oz)	4,594.72	-0.43%	1.88%	6.77%
Silver (INR/1 kg)	2,83,480	8.16%	17.05%	47.43%
Silver (\$/oz)	89.90	-2.62%	12.44%	40.95%
Brent Crude(\$/bbl)	68.78	1.42%	4.42%	12.94%
Crude Oil (INR/1 bbl)	5,339.00	-3.28%	6.08%	3.57%
NYMEX Crude(\$/bbl)	59.30	0.46%	0.75%	7.16%
Natural Gas (INR/1 mmbtu)	282.20	-8.55%	-10.95%	-22.47%
Aluminium (INR/1 kg)	317.50	-0.35%	1.55%	12.85%
Copper (INR/1 kg)	1,239.10	-2.20%	0.33%	9.92%
Nickel (INR/1 kg)	1,638.30	-0.86%	2.29%	24.11%
Lead (INR/1 kg)	197.70	1.49%	3.24%	4.60%
Zinc (INR/1 kg)	319.75	0.08%	2.16%	2.57%
Mentha Oil (INR/1 kg)	1,040.40	-0.49%	-1.37%	0.00%
Baltic Dry Index	1,567	2.28%	-7.17%	-28.90%

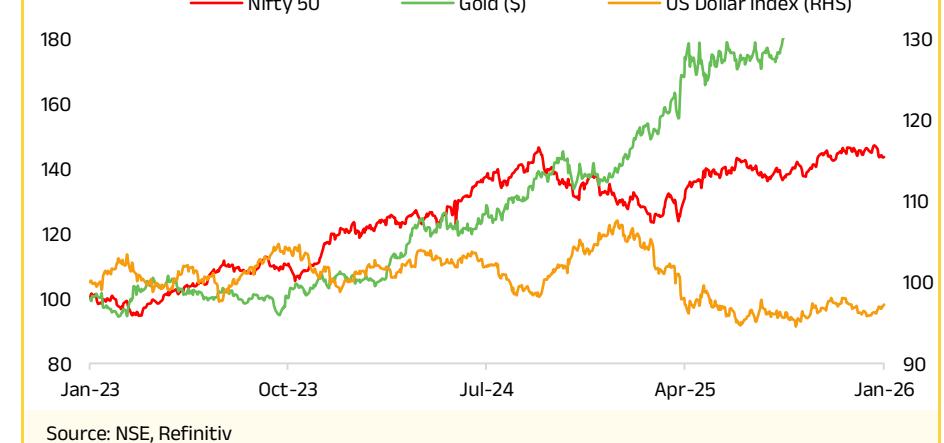
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Mutual Funds and Equity Investment

Definition: Mutual funds and equity investment refer to an investment method in which money collected from a large number of investors is pooled together and invested mainly in equity shares of companies through professionally managed mutual fund schemes. This allows investors to participate in the equity market indirectly and benefit from potential capital appreciation.



Explanation

Mutual funds act as an intermediary between investors and the equity market by pooling investors' money and investing it in a diversified portfolio of equity shares. Investors purchase units of the mutual fund instead of individual stocks, gaining proportionate ownership of the fund's investments. These funds are professionally managed by fund managers who analyze market conditions and company performance. Equity-oriented mutual funds invest across sectors and market capitalizations, reducing risk through diversification. They make equity investment accessible to small investors through options like Systematic Investment Plans (SIPs).

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.38	1.07	8.66	15.09
Flexi Cap Fund	-0.57	-0.67	5.44	16.40
Mid Cap Fund	-0.75	-1.45	5.72	21.23
Large & Mid Cap Fund	-0.43	-0.67	6.83	18.38
Small Cap Fund	-1.68	-7.04	-1.86	18.29
Multi Cap Fund	-0.99	-1.91	4.77	18.24
Focused Fund	-0.32	0.06	7.11	16.24
Value Fund	0.02	0.36	6.62	18.64
Contra Fund	0.14	0.71	7.77	20.03
ELSS	-0.51	-1.20	5.82	16.91
Equity Savings	0.07	2.16	6.58	9.96
Arbitrage Fund	0.56	2.81	6.09	6.82
Dividend Yield Fund	0.39	1.07	6.96	19.03
Aggressive Hybrid Fund	-0.58	0.16	6.75	14.29
Balanced Advantage	-0.32	0.66	6.12	11.79

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 15 Jan, 2026

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