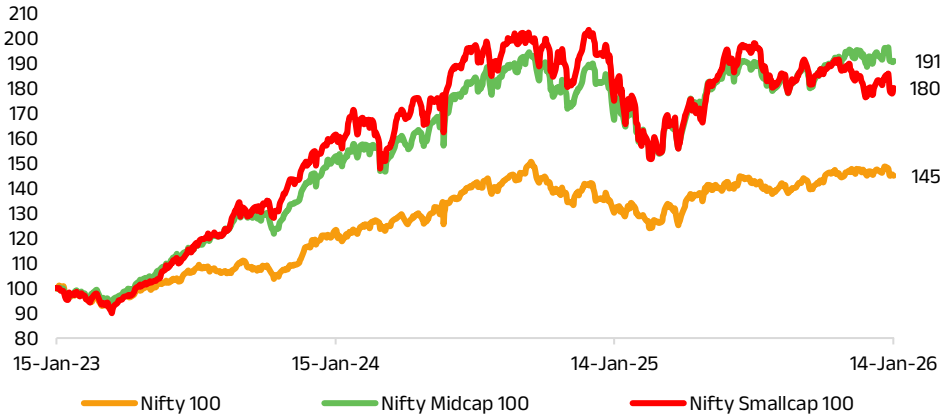


Broad Indices Historical Movement



Source: NSE

Broad Indices

	14-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,665.60	-0.26%	-0.82%	-1.39%
Nifty 100	26,256.30	-0.15%	-0.78%	-1.13%
Nifty 200	14,309.40	-0.07%	-0.77%	-1.05%
Nifty 500	23,475.85	-0.02%	-0.86%	-1.05%
Nifty Large Midcap 250	16,600.35	0.03%	-0.88%	-0.95%
Nifty Midcap 150	21,965.45	0.21%	-0.97%	-0.77%
Nifty Next 50	68,786.90	0.39%	-0.59%	0.24%
Nifty Smallcap 250	16,283.60	0.48%	-1.25%	-1.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	14-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,971.55	0.04%	-0.67%	-1.29%
NIFTY 500 Value 50	15,823.80	1.60%	2.45%	5.46%
Nifty 200 Quality 30	21,237.45	-0.43%	-0.79%	-0.16%
Nifty 50 Equal Weight	33,150.00	-0.05%	-0.40%	0.47%
NIFTY Alpha Low Volatility 30	26,879.25	-0.58%	-1.21%	-0.89%
Nifty High Beta 50	3,923.55	0.90%	-0.58%	1.67%
Nifty Low Volatility 50	25,443.65	-0.50%	-0.85%	-0.74%
Nifty Midcap150 Momentum 50	61,010.00	0.45%	-0.96%	-1.87%
Nifty PSE	9,935.65	0.99%	1.07%	3.85%
Nifty SME Emerge	13,617.30	-0.09%	-2.62%	-6.15%
Nifty 100 ESG	5,160.20	-0.17%	-0.63%	-0.05%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	14-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	27,721.85	-0.69%	-2.44%	0.56%
Nifty Bank	59,580.15	0.00%	-0.18%	0.20%
Nifty Consumption	11,989.55	-0.44%	-1.37%	-1.77%
Nifty Financial	27,501.40	-0.31%	-0.62%	-0.37%
Nifty FMCG	52,258.65	-0.61%	-1.42%	-4.76%
Nifty Healthcare	14,555.55	-0.25%	-1.71%	-1.06%
Nifty IT	37,822.70	-1.08%	-0.26%	-1.47%
Nifty Media	1,415.45	0.11%	-1.53%	-1.37%
Nifty Metal	11,661.40	2.70%	4.76%	10.50%
Nifty MNC	30,475.40	0.26%	-0.14%	0.67%
Nifty Pharma	22,505.40	-0.25%	-1.99%	-0.94%
Nifty Realty	850.05	-0.92%	-4.94%	-4.07%
Nifty Energy	34,622.25	0.60%	-0.31%	-1.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-Jan-26	Prev_Day	% Change	1 Week
IndusInd Bank	944.50	910.55	3.73	6.91
NTPC	349.10	337.90	3.31	1.36
Axis Bank	1,298.80	1,262.00	2.92	0.93
Hindalco	955.35	936.30	2.03	5.69
ONGC	248.23	243.78	1.83	7.26

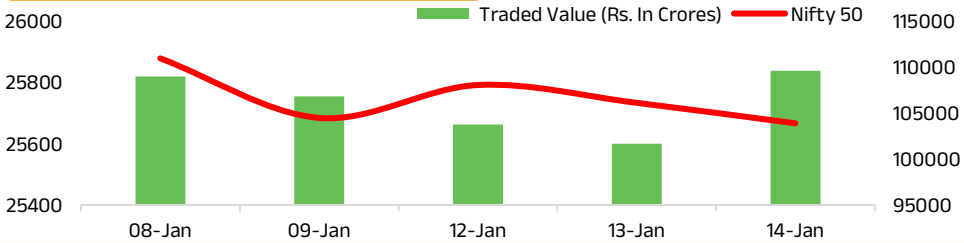
Source: NSE

Nifty 50 Top 5 Losers

Company	14-Jan-26	Prev_Day	% Change	1 Week
Asian Paints	2,813.90	2886	-2.51	0.98
TCS	3,192.50	3268	-2.31	-0.36
Maruti	16,152.00	16426	-1.67	-3.07
Tech Mahindra	1,588.50	1615	-1.63	0.67
Sun Pharma	1,700.70	1729	-1.62	-3.41

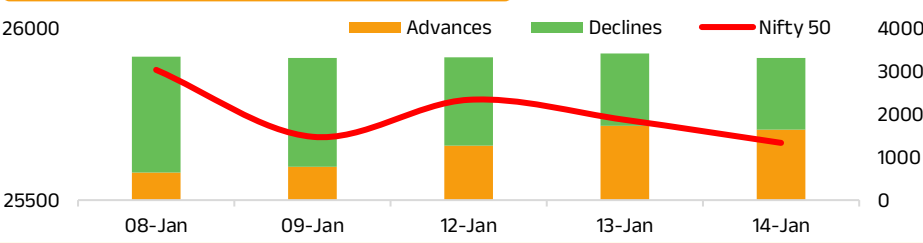
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

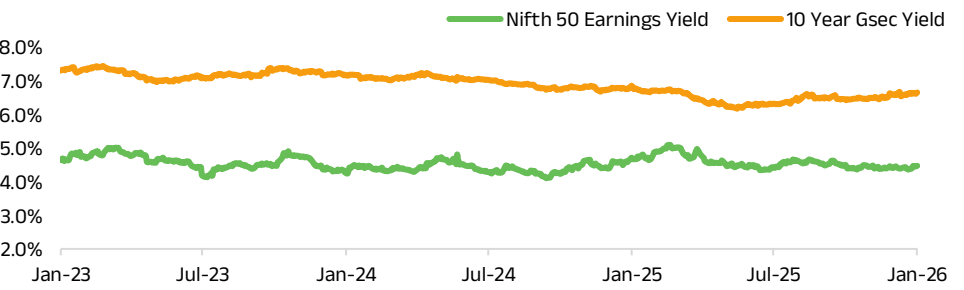
 Indian equity markets remained under pressure as sustained foreign investor selling and elevated crude oil prices driven by geopolitical tensions weighed on sentiment. Investors stayed cautious ahead of the U.S. Supreme Court's ruling expected on Jan 14 2026, on the legality of tariffs imposed by the U.S. administration on major trading partners. These tariffs, introduced in Apr 2025

 Infosys reported a 2.2% decline in its consolidated net profit to Rs. 6,654 crore for the Dec quarter of 2025, compared to Rs. 6,806 crore in the same quarter last year.

 Ola Electric announced the expansion of its 4680 Bharat Cell platform. Under this initiative, businesses and startups can now directly purchase 4680 Bharat Cells or the 1.5kWh 4680 Bharat Cell battery pack for applications across automotive, humanoids, drones, and portable medical equipment.

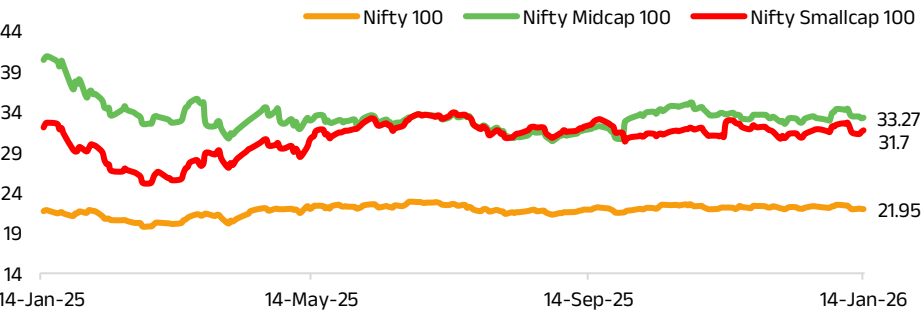
 Tata Elxsi posted a 45% drop in its consolidated net profit at Rs. 108.89 crore in the third quarter of FY2025-26 (Q3FY26), down from Rs. 199 crore in the same quarter last year. Sequentially, profit fell 29.7% from Rs. 154.82 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



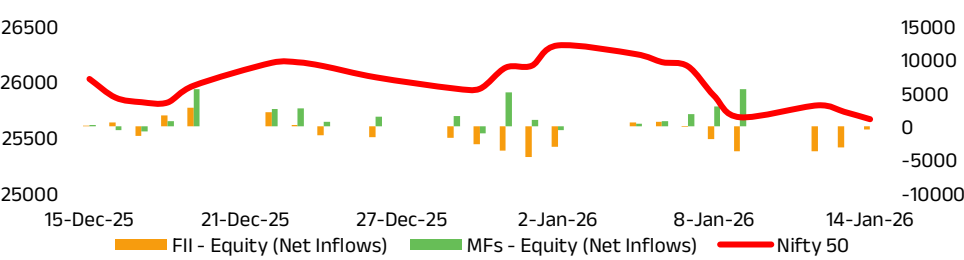
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII*	-429.85	-19,015	-19,015	-19,015
MF**	5634.18	12,158	12,158	12,158
DII*	5217.28	30,141	30,141	30,141

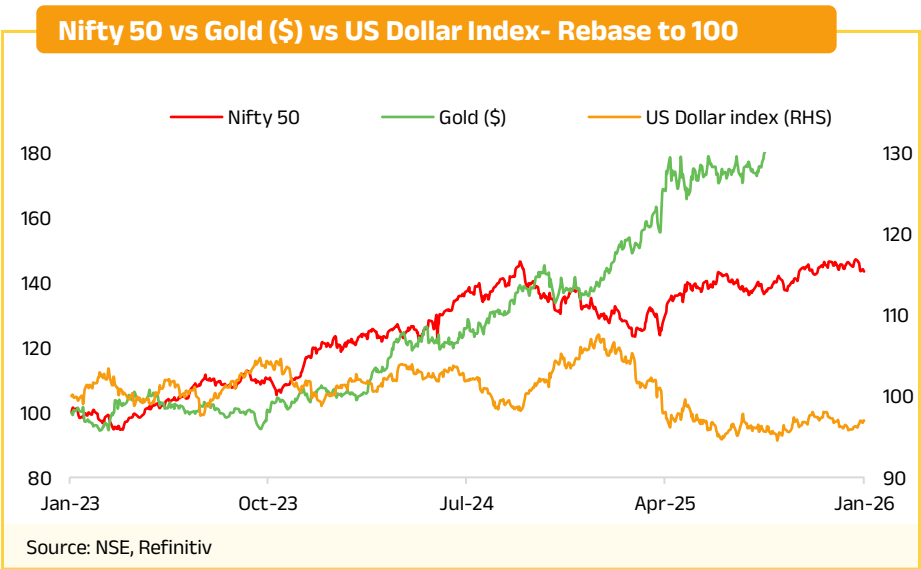
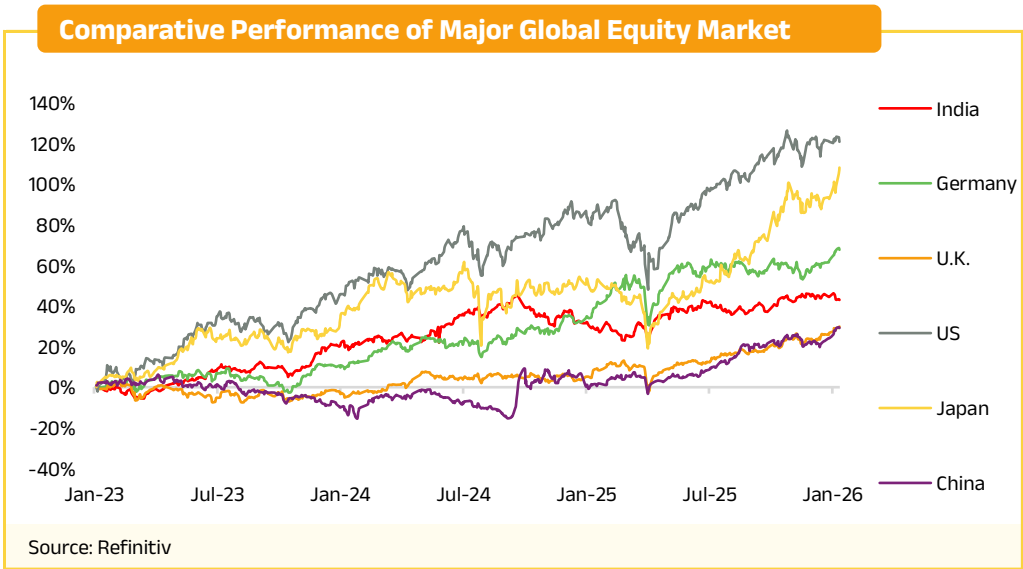
Source: SEBI, NSDL;*As on 14th Jan 2026;**As on 9th Jan 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25719.00	25719.00	0.00%
Near Basis	53.40	53.40	0.00%
Mid Futures	25867.90	25867.90	0.00%
Mid Basis	202.30	202.30	0.00%
Near Open Interest (Cr.)	1.70	1.70	0.00%
Mid Open Interest (Cr.)	0.18	0.18	0.00%
Rollover (%)	11.76	11.76	0.00%
Put Call Ratio (OI)	0.81	0.79	2.43%
Put Call Ratio(Vol)	0.92	1.00	-8.68%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3150	3854	39304
Index Options	5466676	5477608	378403
Stock Futures	20840	23120	416695
Stock Options	35830	35740	44587
Total	5526495	5540322	878988
Source: NSE			

Global Equity Market				
Global Indices	15-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3794.24	0.28%	0.37%	1.99%
Nasdaq 100 (U.S.)	25547.08	0.32%	0.16%	1.91%
FTSE (U.K.)	10238.94	0.54%	1.93%	5.00%
DAX Index (Germany)	25352.39	0.26%	0.90%	4.63%
CAC 40 Index (France)	8313.12	-0.21%	0.84%	2.32%
SSE Composite (China)	4112.60	-0.33%	0.73%	6.33%
Nikkei (Japan)	54110.50	-0.42%	5.86%	7.86%
Kospi (South Korea)	4797.55	1.58%	5.39%	17.28%
HangSeng (Hong Kong)	26923.62	-0.28%	2.96%	5.05%
Strait Times (Singapore)	4833.34	0.43%	1.99%	5.32%
Ibovespa Sao Paulo (Brazil)	165568.32	0.26%	1.62%	1.90%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8861.70	0.47%	1.62%	2.63%
Jakarta Composite (Indonesia)	9075.41	0.47%	1.68%	4.92%
KLSE (Malaysia)	1715.16	0.25%	2.73%	4.35%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	15-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	1,39,799	0.00%	3.33%	5.16%
Gold (\$/oz)	4,614.62	-0.13%	3.10%	7.26%
Silver (INR/1 kg) ^[1]	2,62,087	0.00%	11.22%	35.66%
Silver (\$/oz)	92.32	-0.47%	20.06%	44.41%
Brent Crude(\$/bbl)	67.82	-2.52%	7.43%	8.90%
Crude Oil (INR/1 bbl) ^[1]	5,520.00	2.87%	9.61%	6.32%
NYMEX Crude(\$/bbl)	59.03	-4.39%	2.41%	3.80%
Natural Gas (INR/1 mmbtu)	308.60	0.36%	-2.68%	-17.00%
Aluminium (INR/1 kg) ^[1]	318.60	0.73%	3.88%	13.18%
Copper (INR/1 kg) ^[1]	1,267.00	1.00%	3.78%	12.89%
Nickel (INR/1 kg) ^[1]	1,652.50	1.53%	4.43%	24.65%
Lead (INR/1 kg) ^[1]	194.80	0.41%	1.75%	5.30%
Zinc (INR/1 kg) ^[1]	319.50	1.30%	3.23%	-1.16%
Mentha Oil (INR/1 kg) ^[1]	1,045.50	0.00%	-1.13%	0.91%
Baltic Dry Index	1,532	-2.17%	-10.83%	-30.14%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Role of Equity in Economic Development

Definition: Equity refers to ownership capital raised by firms through the issue of equity shares, which represents the contribution of investors in the ownership and profits of a company. It does not involve a fixed obligation of repayment and provides funds for long-term business activities.



Explanation

Equity plays an important role in economic development by providing long-term finance for businesses, infrastructure, and entrepreneurial activities. Since equity does not involve fixed interest payments, firms can invest more in expansion, innovation, and employment generation. Equity financing mobilizes savings into productive investments, strengthens the financial system, and promotes efficient allocation of resources. Increased equity investment leads to higher production, job creation, and income generation, thereby supporting sustainable economic growth and stability.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.09	1.02	9.22	14.86
Flexi Cap Fund	-1.22	-0.61	6.11	16.21
Mid Cap Fund	-1.64	-1.56	6.48	21.00
Large & Mid Cap Fund	-1.31	-0.75	7.54	18.15
Small Cap Fund	-2.15	-6.58	-0.52	18.33
Multi Cap Fund	-1.63	-1.77	5.66	18.15
Focused Fund	-1.03	0.06	7.86	16.02
Value Fund	-0.78	0.36	7.23	18.45
Contra Fund	-0.72	0.72	8.33	19.85
ELSS	-1.32	-1.21	6.41	16.70
Equity Savings	-0.18	2.19	6.83	9.90
Arbitrage Fund	0.57	2.83	6.08	6.83
Dividend Yield Fund	-0.34	1.01	7.54	18.94
Aggressive Hybrid Fund	-1.06	0.23	7.44	14.16
Balanced Advantage	-0.75	0.67	6.51	11.67
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 14 Jan, 2026

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