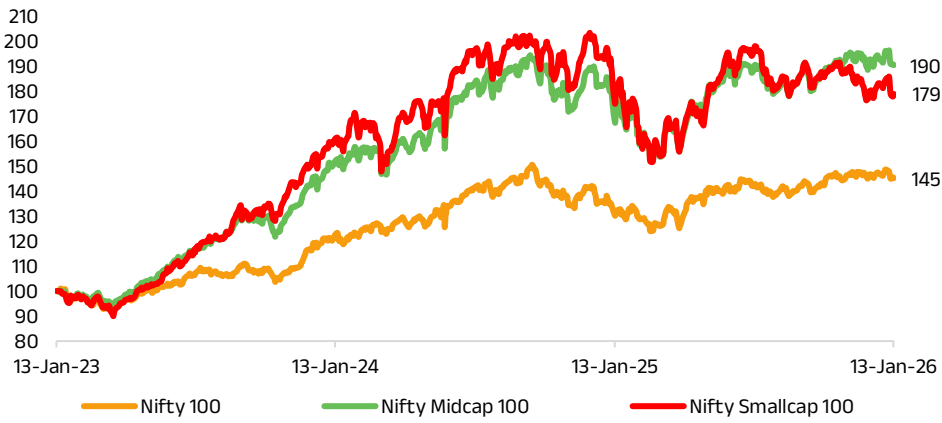


Broad Indices Historical Movement



Source: NSE

Broad Indices

| | 13-Jan-26 | 1 Day | 1 Week | 1 Month |
|------------------------|-----------|--------|--------|---------|
| Nifty 50 | 25,732.30 | -0.22% | -1.71% | -1.21% |
| Nifty 100 | 26,296.75 | -0.23% | -1.91% | -1.01% |
| Nifty 200 | 14,319.85 | -0.22% | -2.02% | -1.03% |
| Nifty 500 | 23,480.65 | -0.13% | -2.21% | -1.03% |
| Nifty Large Midcap 250 | 16,595.45 | -0.18% | -2.27% | -1.03% |
| Nifty Midcap 150 | 21,918.70 | -0.14% | -2.63% | -1.05% |
| Nifty Next 50 | 68,522.00 | -0.26% | -2.95% | 0.02% |
| Nifty Smallcap 250 | 16,205.25 | 0.64% | -3.49% | -1.17% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

| Index | 13-Jan-26 | 1 Day | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Nifty 200 Momentum 30 Index | 30,960.05 | -0.21% | -2.52% | -1.56% |
| NIFTY 500 Value 50 | 15,574.80 | 0.35% | -1.96% | 4.11% |
| Nifty 200 Quality 30 | 21,329.20 | -0.25% | -0.94% | 0.50% |
| Nifty 50 Equal Weight | 33,167.65 | -0.18% | -1.68% | 0.49% |
| NIFTY Alpha Low Volatility 30 | 27,035.45 | -0.26% | -1.78% | -0.36% |
| Nifty High Beta 50 | 3,888.55 | -0.18% | -3.59% | 0.53% |
| Nifty Low Volatility 50 | 25,571.50 | -0.24% | -1.55% | -0.20% |
| Nifty Midcap150 Momentum 50 | 60,736.20 | -0.23% | -3.01% | -2.48% |
| Nifty PSE | 9,838.45 | -0.17% | -2.55% | 2.87% |
| Nifty SME Emerge | 13,629.10 | 0.12% | -4.38% | -6.49% |
| Nifty 100 ESG | 5,168.90 | 0.04% | -1.67% | 0.07% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

| Index | 13-Jan-26 | 1 Day | 1 Week | 1 Month |
|-------------------|-----------|--------|--------|---------|
| Nifty Auto | 27,915.10 | -0.35% | -3.48% | 0.34% |
| Nifty Bank | 59,578.80 | 0.22% | -0.90% | 0.32% |
| Nifty Consumption | 12,042.55 | -0.32% | -1.89% | -1.39% |
| Nifty Financial | 27,586.00 | 0.25% | -1.29% | -0.31% |
| Nifty FMCG | 52,577.15 | -0.32% | -1.84% | -3.51% |
| Nifty Healthcare | 14,591.80 | -0.17% | -2.40% | -1.10% |
| Nifty IT | 38,236.55 | 0.65% | 0.68% | -0.10% |
| Nifty Media | 1,413.85 | 0.76% | -2.93% | 0.28% |
| Nifty Metal | 11,355.20 | 0.35% | -1.47% | 7.77% |
| Nifty MNC | 30,396.40 | 0.03% | -2.10% | 0.77% |
| Nifty Pharma | 22,562.30 | -0.47% | -2.44% | -1.08% |
| Nifty Realty | 857.95 | -0.62% | -6.17% | -3.23% |
| Nifty Energy | 34,416.70 | -0.16% | -4.00% | -1.78% |

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

| Company | 13-Jan-26 | Prev_Day | % Change | 1 Week |
|---------------|-----------|----------|----------|--------|
| ONGC | 243.78 | 235.71 | 3.42 | 0.78 |
| Tech Mahindra | 1,614.80 | 1,586.10 | 1.81 | 0.81 |
| Hindalco | 936.30 | 920.15 | 1.76 | -0.63 |
| ICICI Bank | 1,437.00 | 1,413.10 | 1.69 | 1.83 |
| SBI | 1,028.45 | 1,015.15 | 1.31 | 0.94 |

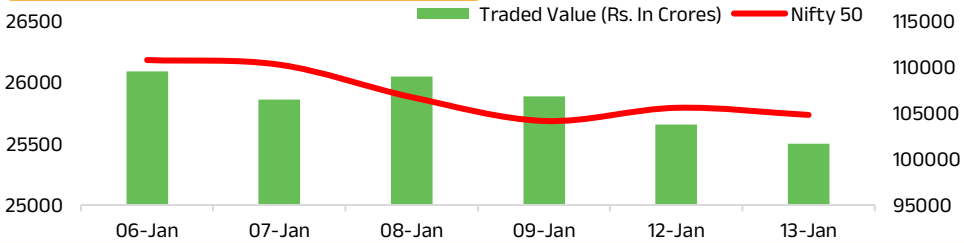
Source: NSE

Nifty 50 Top 5 Losers

| Company | 13-Jan-26 | Prev_Day | % Change | 1 Week |
|--------------|-----------|----------|----------|--------|
| L&T Ltd. | 3,887.40 | 4019 | -3.27 | -6.12 |
| RIL | 1,452.80 | 1483 | -2.05 | -3.63 |
| Grasim Indus | 2,774.20 | 2807 | -1.16 | -3.18 |
| Cipla | 1,448.30 | 1465 | -1.15 | -5.39 |
| ITC | 334.70 | 338 | -1.09 | -2.26 |

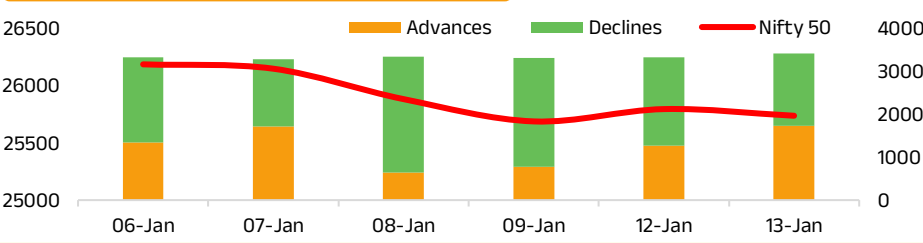
Source: NSE

Nifty 50 vs NSE Trading Volume




Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

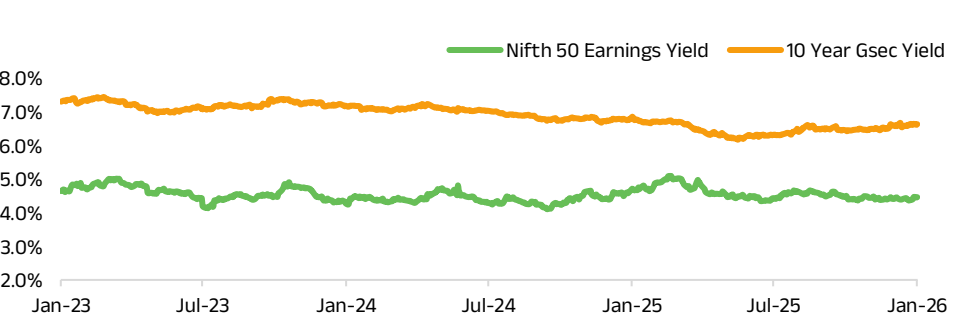
 Indian equity markets declined amid concerns over tariffs, persistent selling by foreign institutional investors, and rising crude oil prices. Market sentiment weakened after the U.S. President announced that Washington would impose a 25% tariff on countries trading with Iran, a move likely to impact India significantly since it is one of Iran’s largest trading partners.

 TCS reported a 13.9% decline in consolidated net profit to Rs. 10,657 crore in Q3 FY2025-26, compared to Rs. 12,380 crore in the same period last year. Sequentially, profit fell 11.7% from Rs. 12,075 crore.

 Tata Motors is working on scaling up production and debottlenecking plant operations amid strong demand for the recently launched Sierra, and expects continued traction for the facelifted Punch compact SUV.

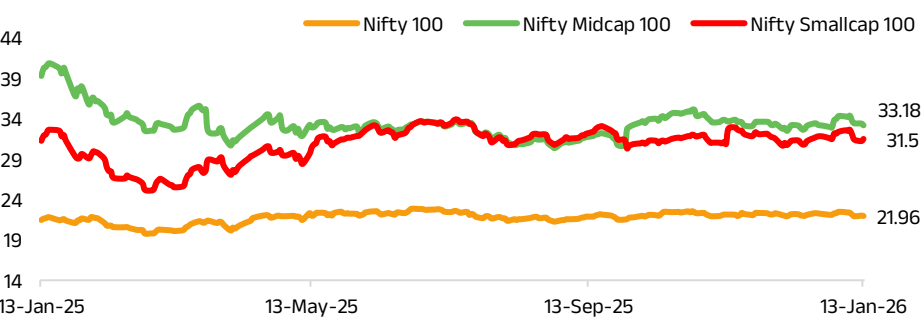
 HCLTech posted a net profit of Rs. 4,076 crore for Q3 FY2025-26, down 11.2% from Rs. 4,591 crore in the same quarter last year. Sequentially, profit declined 3.75%.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



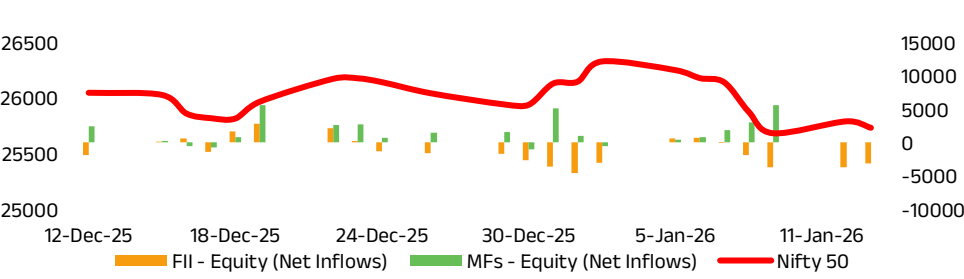
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

| Description | Net | MTD | QTD | INR Cr. |
|-------------|----------|---------|---------|---------|
| | | | | YTD |
| FII | -3108.35 | -18,585 | -18,585 | -18,585 |
| MF** | 5634.18 | 12,158 | 12,158 | 12,158 |
| DII | 1181.78 | 24,924 | 24,924 | 24,924 |

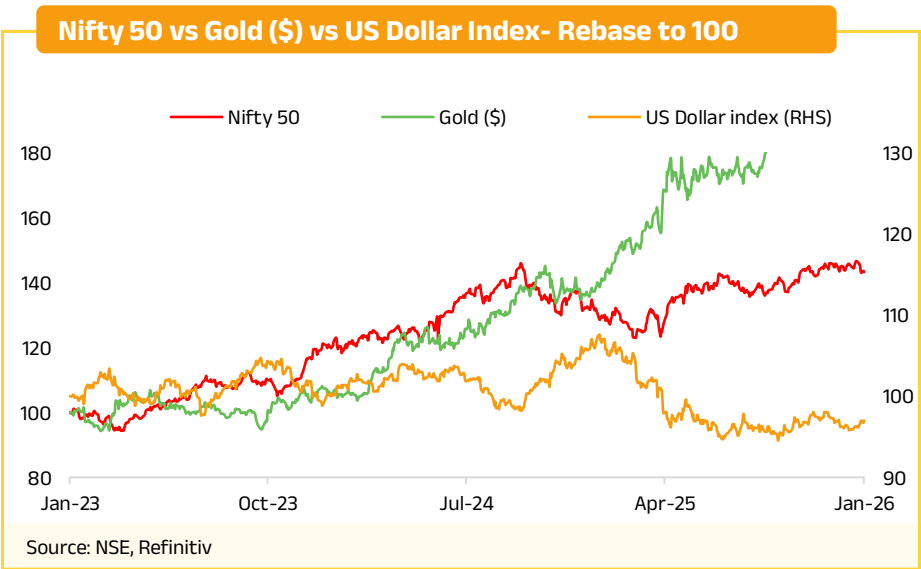
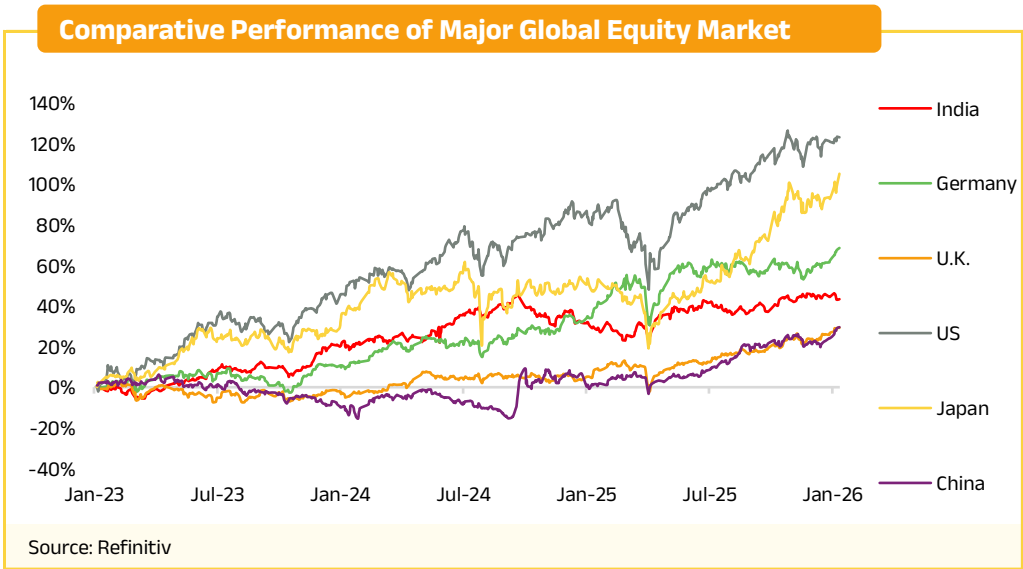
Source: SEBI, NSDL;**As on 9th Jan 2026;

| F&O Trends | | | |
|--------------------------|----------|----------|----------|
| | Latest | Previous | Change % |
| Near Futures | 25790.80 | 25876.00 | -0.33% |
| Near Basis | 58.50 | 85.75 | -31.78% |
| Mid Futures | 25927.30 | 26017.50 | -0.35% |
| Mid Basis | 195.00 | 227.25 | -14.19% |
| Near Open Interest (Cr.) | 1.70 | 1.68 | 1.27% |
| Mid Open Interest (Cr.) | 0.17 | 0.17 | 1.41% |
| Rollover (%) | 11.50 | 11.44 | 0.54% |
| Put Call Ratio (OI) | 0.79 | 0.62 | 27.22% |
| Put Call Ratio(Vol) | 1.00 | 1.13 | -11.01% |
| Source: NSE | | | |


| FII Derivative Trade Statistics | | | |
|---------------------------------|---------|---------|-----------|
| | Buy | Sell | Open Int. |
| Index Futures | 4288 | 5519 | 38793 |
| Index Options | 3459412 | 3458024 | 520701 |
| Stock Futures | 22959 | 22068 | 415910 |
| Stock Options | 34303 | 33695 | 40808 |
| Total | 3520962 | 3519306 | 1016212 |
| Source: NSE | | | |

| Global Equity Market | | | | |
|---|-----------|--------|--------|---------|
| Global Indices | 13-Jan-26 | 1 Day | 1 Week | 1 Month |
| Russell 1000 Index (U.S.) | 3802.50 | -0.18% | 0.24% | 2.00% |
| Nasdaq 100 (U.S.) | 25741.95 | -0.18% | 0.40% | 2.16% |
| FTSE (U.K.) | 10137.35 | -0.03% | 0.14% | 5.06% |
| DAX Index (Germany) | 25420.66 | 0.06% | 2.12% | 5.10% |
| CAC 40 Index (France) | 8347.20 | -0.14% | 1.33% | 3.45% |
| SSE Composite (China) | 4138.76 | -0.64% | 1.35% | 6.41% |
| Nikkei (Japan) | 53549.16 | 3.10% | 1.96% | 5.34% |
| Kospi (South Korea) | 4692.64 | 1.47% | 3.69% | 12.61% |
| HangSeng (Hong Kong) | 26848.47 | 0.90% | 0.52% | 3.36% |
| Strait Times (Singapore) | 4807.13 | 0.85% | 1.42% | 4.81% |
| Ibovespa Sao Paulo (Brazil) | 161973.05 | -0.72% | -1.03% | 0.75% |
| RTS Index (Russia) | NA | NA | NA | NA |
| S&P/ASX 200 (Australia) | 8808.50 | 0.56% | 1.45% | 1.28% |
| Jakarta Composite (Indonesia) | 8948.30 | 0.72% | 0.16% | 3.32% |
| KLSE (Malaysia) | 1708.20 | 0.75% | 2.14% | 4.30% |
| Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose. | | | | |

| Global & Domestic Commodity Market | | | | |
|--|-----------|--------|---------|---------|
| Commodity Prices | 13-Jan-26 | 1 Day | 1 Week | 1 Month |
| Gold (INR/10 gm) | 1,39,799 | -0.12% | 2.63% | 6.16% |
| Gold (\$/oz) | 4,587.39 | -0.13% | 2.01% | 6.63% |
| Silver (INR/1 kg) | 2,62,087 | 2.23% | 8.36% | 35.21% |
| Silver (\$/oz) | 86.95 | 2.36% | 6.98% | 40.23% |
| Brent Crude(\$/bbl) | 68.10 | 2.95% | 6.87% | 9.03% |
| Crude Oil (INR/1 bbl) | 5,366.00 | 0.69% | 1.92% | 2.93% |
| NYMEX Crude(\$/bbl) | 60.75 | 2.46% | 6.82% | 5.63% |
| Natural Gas (INR/1 mmbtu) | 307.50 | 7.63% | -3.30% | -19.57% |
| Aluminium (INR/1 kg) | 316.30 | 0.22% | 1.70% | 12.36% |
| Copper (INR/1 kg) | 1,254.50 | 0.36% | 0.22% | 12.81% |
| Nickel (INR/1 kg) | 1,627.60 | -1.54% | 0.78% | 22.28% |
| Lead (INR/1 kg) | 194.00 | 0.49% | 3.19% | 3.83% |
| Zinc (INR/1 kg) | 315.40 | -0.11% | -0.27% | -4.86% |
| Mentha Oil (INR/1 kg) | 1,045.50 | -0.36% | -2.04% | 2.08% |
| Baltic Dry Index | 1,608 | -3.07% | -12.13% | -27.07% |
| Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose. | | | | |




Term of the Day



Equity Financing

Definition: Equity financing is the process of raising capital by selling shares of a company.



Explanation

Unlike debt financing, equity financing does not require repayment but dilutes ownership. It is commonly used by startups and growing businesses.

| Mutual Fund Category Performance - Equity & Hybrid | | | | |
|---|---------|---------|--------|--------|
| Category | 1 Month | 6 Month | 1 Year | 3 Year |
| Large Cap Fund | -1.05 | 1.58 | 10.42 | 14.93 |
| Flexi Cap Fund | -1.16 | 0.26 | 7.59 | 16.27 |
| Mid Cap Fund | -1.70 | -0.31 | 8.52 | 20.99 |
| Large & Mid Cap Fund | -1.37 | 0.04 | 9.19 | 18.15 |
| Small Cap Fund | -2.03 | -5.40 | 1.14 | 18.29 |
| Multi Cap Fund | -1.61 | -0.82 | 7.37 | 18.15 |
| Focused Fund | -0.95 | 0.91 | 9.44 | 16.07 |
| Value Fund | -0.80 | 1.06 | 8.82 | 18.45 |
| Contra Fund | -0.75 | 1.44 | 9.74 | 19.86 |
| ELSS | -1.21 | -0.37 | 7.89 | 16.73 |
| Equity Savings | -0.14 | 2.43 | 7.40 | 9.92 |
| Arbitrage Fund | 0.63 | 2.85 | 6.12 | 6.84 |
| Dividend Yield Fund | -0.39 | 1.51 | 9.04 | 18.92 |
| Aggressive Hybrid Fund | -0.99 | 0.85 | 8.56 | 14.20 |
| Balanced Advantage | -0.70 | 1.14 | 7.29 | 11.72 |
| Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns. | | | | |