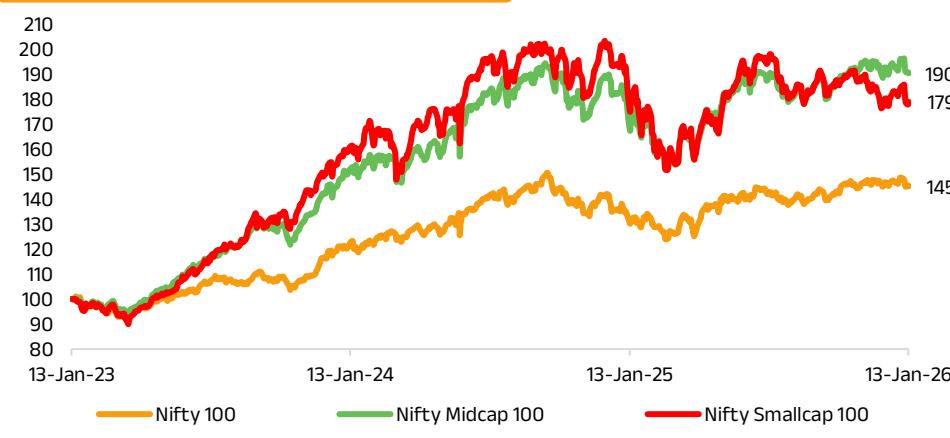


Broad Indices Historical Movement



Broad Indices

	13-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,732.30	-0.22%	-1.71%	-1.21%
Nifty 100	26,296.75	-0.23%	-1.91%	-1.01%
Nifty 200	14,319.85	-0.22%	-2.02%	-1.03%
Nifty 500	23,480.65	-0.13%	-2.21%	-1.03%
Nifty Large Midcap 250	16,595.45	-0.18%	-2.27%	-1.03%
Nifty Midcap 150	21,918.70	-0.14%	-2.63%	-1.05%
Nifty Next 50	68,522.00	-0.26%	-2.95%	0.02%
Nifty Smallcap 250	16,205.25	0.64%	-3.49%	-1.17%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	13-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,960.05	-0.21%	-2.52%	-1.56%
NIFTY 500 Value 50	15,574.80	0.35%	-1.96%	4.11%
Nifty 200 Quality 30	21,329.20	-0.25%	-0.94%	0.50%
Nifty 50 Equal Weight	33,167.65	-0.18%	-1.68%	0.49%
NIFTY Alpha Low Volatility 30	27,035.45	-0.26%	-1.78%	-0.36%
Nifty High Beta 50	3,888.55	-0.18%	-3.59%	0.53%
Nifty Low Volatility 50	25,571.50	-0.24%	-1.55%	-0.20%
Nifty Midcap150 Momentum 50	60,736.20	-0.23%	-3.01%	-2.48%
Nifty PSE	9,838.45	-0.17%	-2.55%	2.87%
Nifty SME Emerge	13,629.10	0.12%	-4.38%	-6.49%
Nifty 100 ESG	5,168.90	0.04%	-1.67%	0.07%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	13-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	27,915.10	-0.35%	-3.48%	0.34%
Nifty Bank	59,578.80	0.22%	-0.90%	0.32%
Nifty Consumption	12,042.55	-0.32%	-1.89%	-1.39%
Nifty Financial	27,586.00	0.25%	-1.29%	-0.31%
Nifty FMCG	52,577.15	-0.32%	-1.84%	-3.51%
Nifty Healthcare	14,591.80	-0.17%	-2.40%	-1.10%
Nifty IT	38,236.55	0.65%	0.68%	-0.10%
Nifty Media	1,413.85	0.76%	-2.93%	0.28%
Nifty Metal	11,355.20	0.35%	-1.47%	7.77%
Nifty MNC	30,396.40	0.03%	-2.10%	0.77%
Nifty Pharma	22,562.30	-0.47%	-2.44%	-1.08%
Nifty Realty	857.95	-0.62%	-6.17%	-3.23%
Nifty Energy	34,416.70	-0.16%	-4.00%	-1.78%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	13-Jan-26	Prev_Day	% Change	1 Week
ONGC	243.78	235.71	3.42	0.78
Tech Mahindra	1,614.80	1,586.10	1.81	0.81
Hindalco	936.30	920.15	1.76	-0.63
ICICI Bank	1,437.00	1,413.10	1.69	1.83
SBI	1,028.45	1,015.15	1.31	0.94

Source: NSE

Nifty 50 Top 5 Losers

Company	13-Jan-26	Prev_Day	% Change	1 Week
L&T Ltd.	3,887.40	4019	-3.27	-6.12
RIL	1,452.80	1483	-2.05	-3.63
Grasim Indus	2,774.20	2807	-1.16	-3.18
Cipla	1,448.30	1465	-1.15	-5.39
ITC	334.70	338	-1.09	-2.26

Source: NSE

Nifty 50 vs NSE Trading Volume



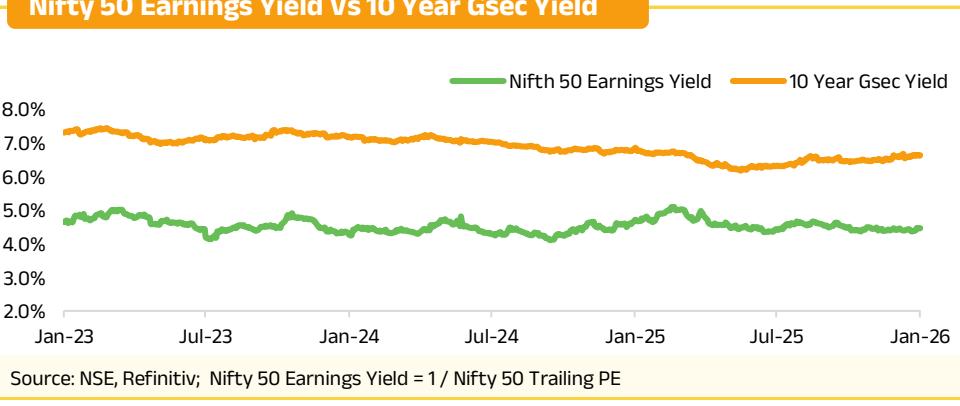
Nifty 50 vs Advances & Declines



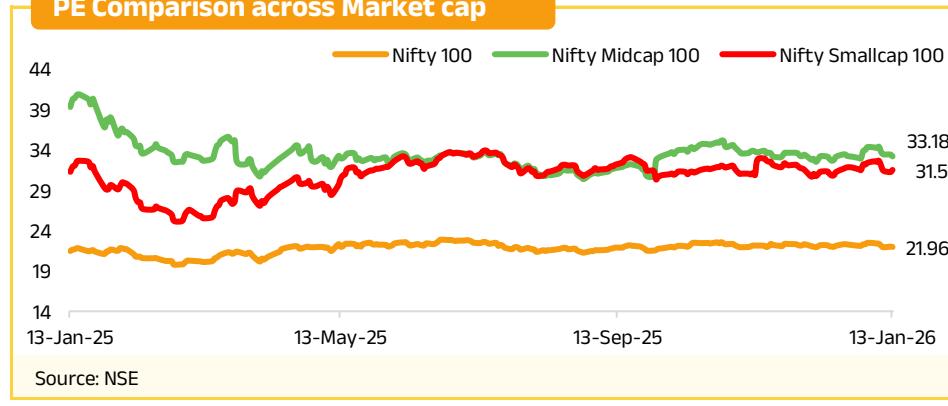
Indian equity markets declined amid concerns over tariffs, persistent selling by foreign institutional investors, and rising crude oil prices. Market sentiment weakened after the U.S. President announced that Washington would impose a 25% tariff on countries trading with Iran, a move likely to impact India significantly since it is one of Iran's largest trading partners.

TCS reported a 13.9% decline in consolidated net profit to Rs. 10,657 crore in Q3 FY2025-26, compared to Rs. 12,380 crore in the same period last year. Sequentially, profit fell 11.7% from Rs. 12,075 crore.

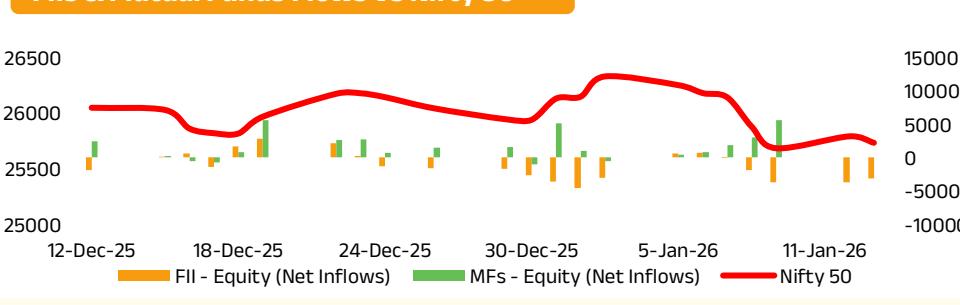
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-3108.35	-18,585	-18,585	-18,585
MF**	5634.18	12,158	12,158	12,158
DII	1181.78	24,924	24,924	24,924

Source: SEBI, NSDL;**As on 9th Jan 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25790.80	25876.00	-0.33%
Near Basis	58.50	85.75	-31.78%
Mid Futures	25927.30	26017.50	-0.35%
Mid Basis	195.00	227.25	-14.19%
Near Open Interest (Cr.)	1.70	1.68	1.27%
Mid Open Interest (Cr.)	0.17	0.17	1.41%
Rollover (%)	11.50	11.44	0.54%
Put Call Ratio (OI)	0.79	0.62	27.22%
Put Call Ratio(Vol)	1.00	1.13	-11.01%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4288	5519	38793
Index Options	3459412	3458024	520701
Stock Futures	22959	22068	415910
Stock Options	34303	33695	40808
Total	3520962	3519306	1016212

Source: NSE

Global Equity Market

Global Indices	13-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3802.50	-0.18%	0.24%	2.00%
Nasdaq 100 (U.S.)	25741.95	-0.18%	0.40%	2.16%
FTSE (U.K.)	10137.35	-0.03%	0.14%	5.06%
DAX Index (Germany)	25420.66	0.06%	2.12%	5.10%
CAC 40 Index (France)	8347.20	-0.14%	1.33%	3.45%
SSE Composite (China)	4138.76	-0.64%	1.35%	6.41%
Nikkei (Japan)	53549.16	3.10%	1.96%	5.34%
Kospi (South Korea)	4692.64	1.47%	3.69%	12.61%
HangSeng (Hong Kong)	26848.47	0.90%	0.52%	3.36%
Strait Times (Singapore)	4807.13	0.85%	1.42%	4.81%
Ibovespa Sao Paulo (Brazil)	161973.05	-0.72%	-1.03%	0.75%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8808.50	0.56%	1.45%	1.28%
Jakarta Composite (Indonesia)	8948.30	0.72%	0.16%	3.32%
KLSE (Malaysia)	1708.20	0.75%	2.14%	4.30%

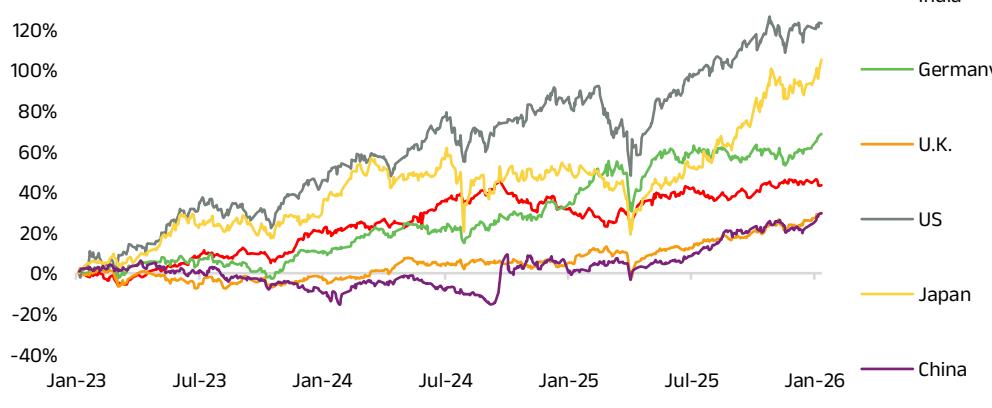
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	13-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,39,799	-0.12%	2.63%	6.16%
Gold (\$/oz)	4,587.39	-0.13%	2.01%	6.63%
Silver (INR/1 kg)	2,62,087	2.23%	8.36%	35.21%
Silver (\$/oz)	86.95	2.36%	6.98%	40.23%
Brent Crude(\$/bbl)	68.10	2.95%	6.87%	9.03%
Crude Oil (INR/1 bbl)	5,366.00	0.69%	1.92%	2.93%
NYMEX Crude(\$/bbl)	60.75	2.46%	6.82%	5.63%
Natural Gas (INR/1 mmbtu)	307.50	7.63%	-3.30%	-19.57%
Aluminium (INR/1 kg)	316.30	0.22%	1.70%	12.36%
Copper (INR/1 kg)	1,254.50	0.36%	0.22%	12.81%
Nickel (INR/1 kg)	1,627.60	-1.54%	0.78%	22.28%
Lead (INR/1 kg)	194.00	0.49%	3.19%	3.83%
Zinc (INR/1 kg)	315.40	-0.11%	-0.27%	-4.86%
Mentha Oil (INR/1 kg)	1,045.50	-0.36%	-2.04%	2.08%
Baltic Dry Index	1,608	-3.07%	-12.13%	-27.07%

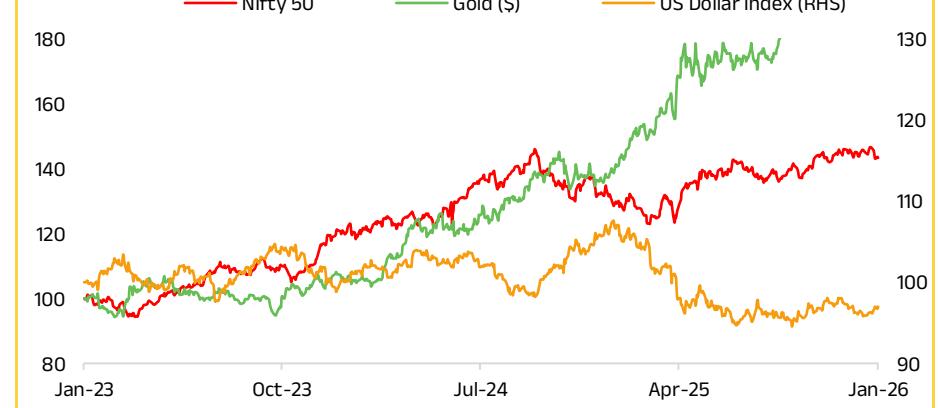
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Equity Financing

Definition: Equity financing is the process of raising capital by selling shares of a company.



Explanation

Unlike debt financing, equity financing does not require repayment but dilutes ownership. It is commonly used by startups and growing businesses.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.05	1.58	10.42	14.93
Flexi Cap Fund	-1.16	0.26	7.59	16.27
Mid Cap Fund	-1.70	-0.31	8.52	20.99
Large & Mid Cap Fund	-1.37	0.04	9.19	18.15
Small Cap Fund	-2.03	-5.40	1.14	18.29
Multi Cap Fund	-1.61	-0.82	7.37	18.15
Focused Fund	-0.95	0.91	9.44	16.07
Value Fund	-0.80	1.06	8.82	18.45
Contra Fund	-0.75	1.44	9.74	19.86
ELSS	-1.21	-0.37	7.89	16.73
Equity Savings	-0.14	2.43	7.40	9.92
Arbitrage Fund	0.63	2.85	6.12	6.84
Dividend Yield Fund	-0.39	1.51	9.04	18.92
Aggressive Hybrid Fund	-0.99	0.85	8.56	14.20
Balanced Advantage	-0.70	1.14	7.29	11.72

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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