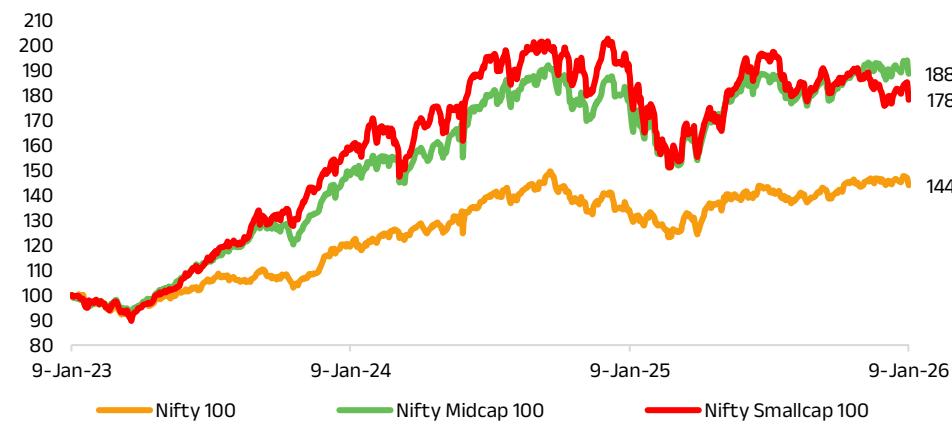


Broad Indices Historical Movement



Broad Indices

	9-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,683.30	-0.75%	-2.45%	-0.61%
Nifty 100	26,252.95	-0.79%	-2.50%	-0.32%
Nifty 200	14,306.95	-0.79%	-2.52%	-0.24%
Nifty 500	23,467.35	-0.90%	-2.62%	-0.21%
Nifty Large Midcap 250	16,607.05	-0.84%	-2.56%	0.01%
Nifty Midcap 150	21,985.90	-0.88%	-2.63%	0.34%
Nifty Next 50	68,492.20	-1.02%	-2.73%	1.16%
Nifty Smallcap 250	16,209.45	-1.70%	-3.49%	-0.46%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,928.50	-0.81%	-2.19%	-1.18%
NIFTY 500 Value 50	15,370.15	-0.49%	-3.22%	4.65%
Nifty 200 Quality 30	21,320.85	-0.40%	-0.75%	1.28%
Nifty 50 Equal Weight	33,028.75	-0.76%	-1.92%	1.14%
NIFTY Alpha Low Volatility 30	26,989.15	-0.81%	-0.89%	0.37%
Nifty High Beta 50	3,884.00	-1.58%	-3.87%	2.08%
Nifty Low Volatility 50	25,502.70	-0.62%	-1.02%	0.31%
Nifty Midcap150 Momentum 50	61,060.75	-0.88%	-2.67%	-1.30%
Nifty PSE	9,771.10	-0.61%	-3.54%	2.98%
Nifty SME Emerge	13,750.25	-1.67%	-4.73%	-5.04%
Nifty 100 ESG	5,147.65	-0.87%	-2.02%	0.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	28,087.65	-1.15%	-2.49%	2.51%
Nifty Bank	59,251.55	-0.73%	-1.50%	0.05%
Nifty Consumption	12,027.80	-1.06%	-1.87%	-1.07%
Nifty Financial	27,382.10	-1.05%	-1.85%	-0.61%
Nifty FMCG	52,438.15	-1.08%	-1.21%	-3.82%
Nifty Healthcare	14,672.05	-0.92%	-0.36%	0.65%
Nifty IT	38,027.20	0.28%	-0.76%	-0.27%
Nifty Media	1,425.30	-0.84%	-2.57%	1.44%
Nifty Metal	11,094.80	-0.33%	-2.86%	9.71%
Nifty MNC	30,322.40	-0.64%	-1.79%	1.77%
Nifty Pharma	22,761.00	-0.88%	-0.13%	1.06%
Nifty Realty	874.00	-2.26%	-2.76%	0.48%
Nifty Energy	34,409.30	-0.92%	-5.14%	-0.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Jan-26	Prev_Day	% Change	1 Week
Asian Paints	2,825.50	2,786.50	1.40	1.91
ONGC	234.09	231.42	1.15	-3.05
HCL Tech	1,661.40	1,646.70	0.89	1.29
Indian Oil	157.61	156.37	0.79	-5.50
Shree Cements Limited	26,950.00	26,850.00	0.37	-0.35

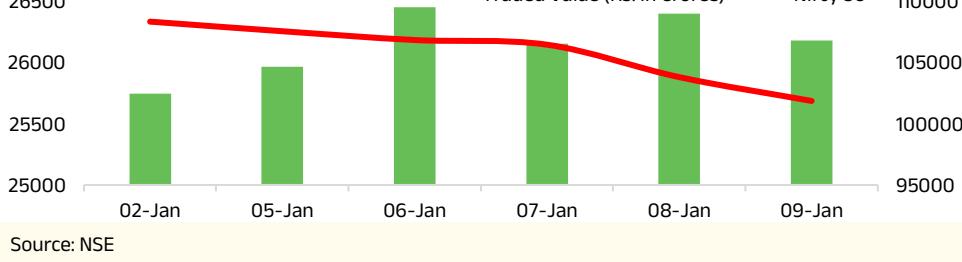
Source: NSE

Nifty 50 Top 5 Losers

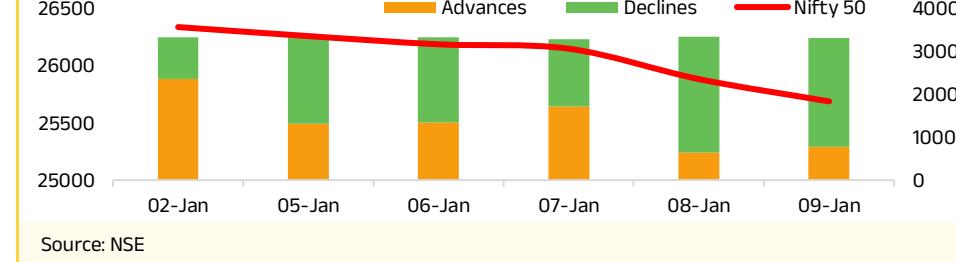
Company	9-Jan-26	Prev_Day	% Change	1 Week
United Phos	771.70	795	-2.87	-4.09
NTPC	336.00	344	-2.44	-4.57
ICICI Bank	1,404.30	1435	-2.14	3.61
Bajaj Auto	9,562.50	9761	-2.03	0.63
Adani Ports & SEZ	1,435.90	1465	-2.00	-3.60

Source: NSE

Nifty 50 vs NSE Trading Volume



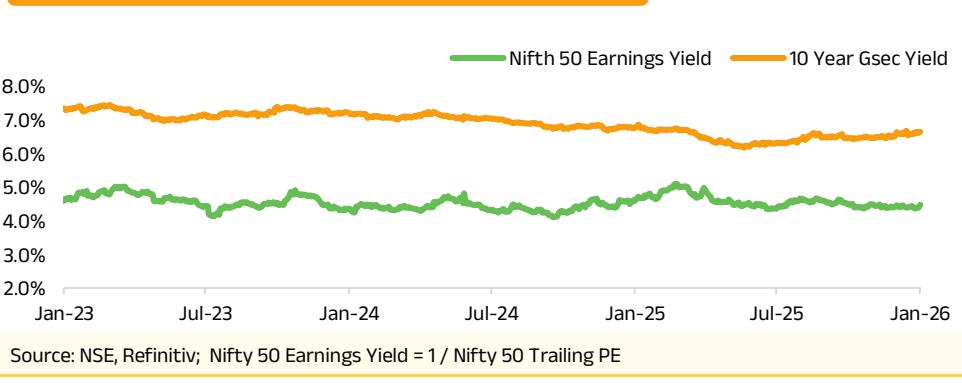
Nifty 50 vs Advances & Declines



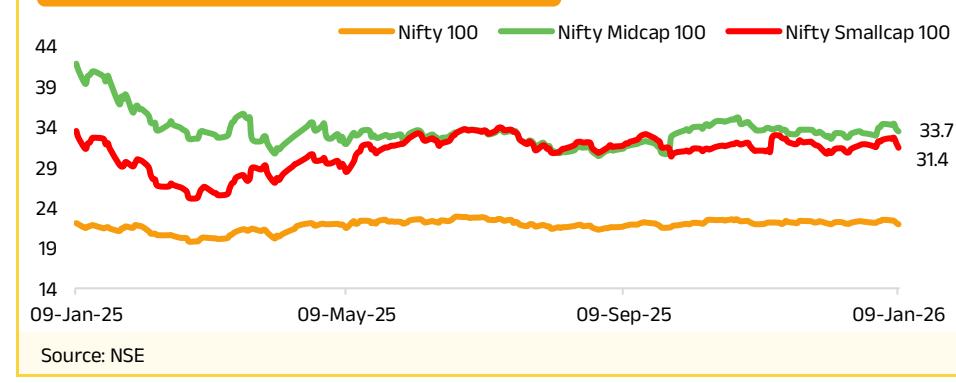
 Indian equity markets declined sharply, marking the fifth straight session of losses amid heightened risk aversion driven by geopolitical tensions, tariff-related concerns, and persistent foreign portfolio outflows.

 Lenovo plans to transform India into a key export hub for its infrastructure business, with plans to design and manufacture artificial intelligence (AI) servers in the country for global markets.

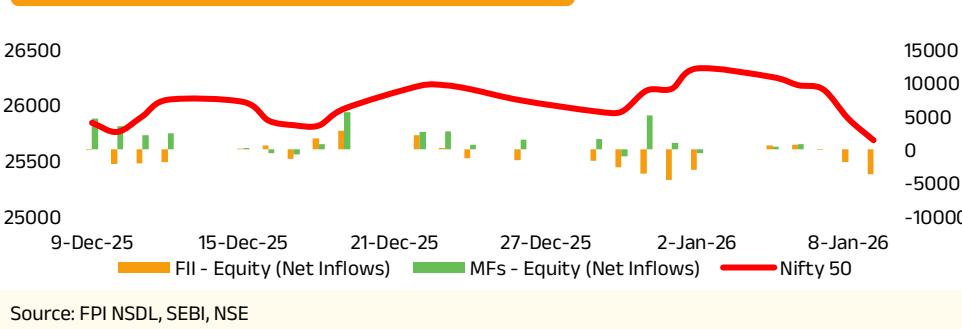
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-3709.81	-11,789	-11,789	-11,789
MF**	0	1,702	1,702	1,702
DII	5595.84	17,903	17,903	17,903

Source: SEBI, NSDL;**As on 7th Jan 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25788.30	25985.60	-0.76%
Near Basis	105.00	108.75	-3.45%
Mid Futures	25933.60	26128.10	-0.74%
Mid Basis	250.30	251.25	-0.38%
Near Open Interest (Cr.)	1.69	1.63	3.78%
Mid Open Interest (Cr.)	0.16	0.15	6.71%
Rollover (%)	10.97	10.53	4.19%
Put Call Ratio (OI)	0.62	0.66	-6.44%
Put Call Ratio(Vol)	1.13	0.96	17.62%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3013	8314	34446
Index Options	5041694	5073232	424124
Stock Futures	23468	26738	416094
Stock Options	34070	33375	35540
Total	5102245	5141660	910205

Source: NSE

Global Equity Market

Global Indices	9-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3803.90	0.63%	1.64%	1.93%
Nasdaq 100 (U.S.)	25766.26	1.02%	2.22%	0.38%
FTSE (U.K.)	10124.60	0.80%	1.74%	5.01%
DAX Index (Germany)	25261.64	0.53%	2.94%	4.55%
CAC 40 Index (France)	8362.09	1.44%	2.04%	3.84%
SSE Composite (China)	4120.43	0.92%	3.82%	5.39%
Nikkei (Japan)	51939.89	1.61%	3.18%	2.54%
Kospi (South Korea)	4586.32	0.75%	6.42%	10.69%
HangSeng (Hong Kong)	26231.79	0.32%	-0.41%	3.14%
Strait Times (Singapore)	4744.66	0.12%	1.90%	5.13%
Ibovespa Sao Paulo (Brazil)	163370.31	0.27%	1.76%	3.41%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8717.80	-0.03%	-0.11%	1.54%
Jakarta Composite (Indonesia)	8936.75	0.13%	2.16%	3.23%
KLSE (Malaysia)	1686.54	1.02%	1.00%	4.48%

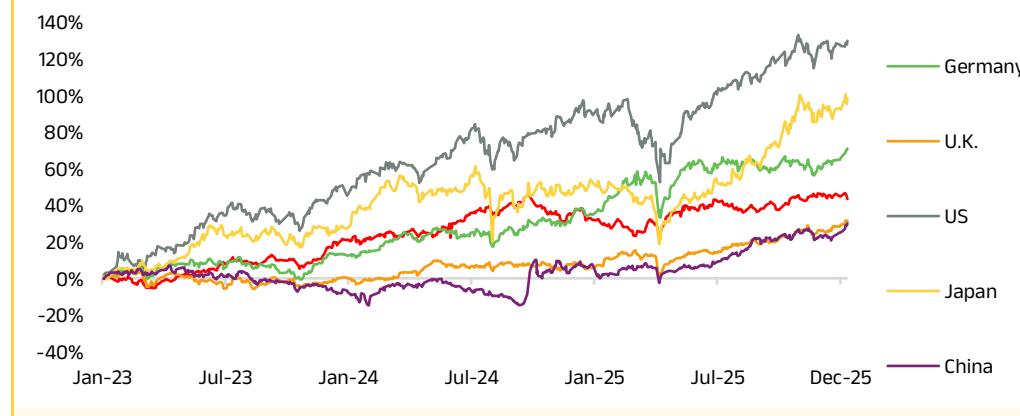
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	9-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,36,645	1.00%	1.87%	6.95%
Gold (\$/oz)	4,510.15	0.77%	4.16%	7.15%
Silver (INR/1 kg)	2,42,189	2.78%	4.07%	35.41%
Silver (\$/oz)	79.95	3.98%	10.10%	31.77%
Brent Crude(\$/bbl)	65.87	4.34%	7.16%	3.49%
Crude Oil (INR/1 bbl)	5,033.00	-0.06%	-2.52%	-5.20%
NYMEX Crude(\$/bbl)	58.86	2.12%	3.06%	0.96%
Natural Gas (INR/1 mmbtu)	316.90	-0.06%	-4.38%	-28.45%
Aluminium (INR/1 kg)	312.65	1.94%	3.90%	13.12%
Copper (INR/1 kg)	1,235.00	1.15%	3.15%	13.00%
Nickel (INR/1 kg)	1,601.70	1.22%	3.67%	19.68%
Lead (INR/1 kg)	191.50	0.03%	-0.57%	2.87%
Zinc (INR/1 kg)	313.00	1.13%	-0.08%	-2.49%
Mentha Oil (INR/1 kg)	1,054.80	-0.25%	-2.53%	4.11%
Baltic Dry Index	1,688	-1.75%	-10.31%	-33.99%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Shareholder Value Creation

Definition: Shareholder Value Creation refers to the process by which a company increases the wealth of its shareholders over time. It is achieved by improving the company's market value, profitability, and return on equity, ultimately leading to higher stock prices and dividends.



Explanation

The goal of most businesses is to maximize shareholder wealth, not just profits. Value is created when the company earns returns above its cost of capital. Key drivers: Revenue Growth, Cost Efficiency, Optimal Capital Structure & Innovation and Market Expansion

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.25	0.41	7.14	14.68
Flexi Cap Fund	-0.38	-0.71	3.41	16.09
Mid Cap Fund	-0.43	-0.84	2.88	20.94
Large & Mid Cap Fund	-0.37	-0.76	4.62	17.99
Small Cap Fund	-1.17	-5.59	-4.40	18.41
Multi Cap Fund	-0.72	-1.64	2.58	18.04
Focused Fund	-0.12	-0.01	5.32	15.84
Value Fund	0.10	0.21	4.81	18.27
Contra Fund	0.23	0.61	5.75	19.72
ELSS	-0.42	-1.32	3.59	16.53
Equity Savings	0.10	2.10	6.18	9.87
Arbitrage Fund	0.56	2.82	6.15	6.83
Dividend Yield Fund	0.26	0.34	5.08	18.86
Aggressive Hybrid Fund	-0.31	0.04	5.52	14.04
Balanced Advantage	-0.21	0.54	5.21	11.62

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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