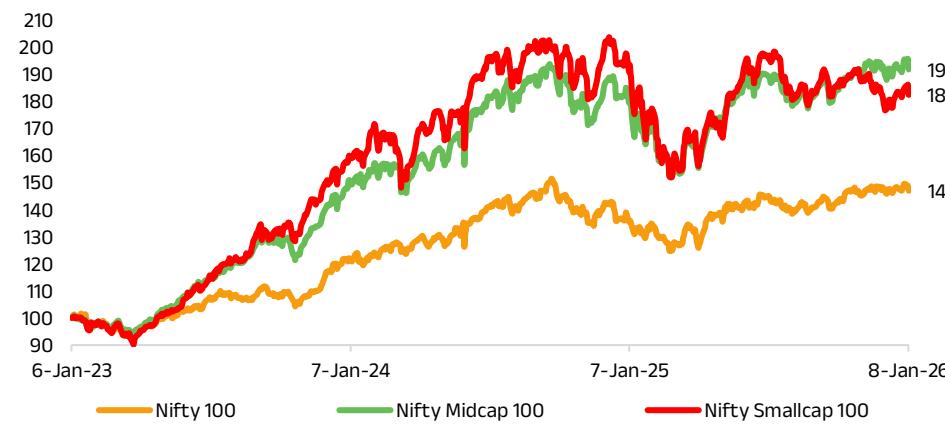


## Broad Indices Historical Movement



## Broad Indices

	8-Jan-26	1 Day	1 Week	1 Month
Nifty 50	25,876.85	-1.01%	-1.03%	-0.32%
Nifty 100	26,462.60	-1.19%	-0.98%	0.18%
Nifty 200	14,421.05	-1.33%	-0.96%	0.37%
Nifty 500	23,680.10	-1.40%	-0.96%	0.65%
Nifty Large Midcap 250	16,746.90	-1.54%	-0.91%	0.89%
Nifty Midcap 150	22,180.55	-1.88%	-0.84%	1.61%
Nifty Next 50	69,196.10	-2.11%	-0.69%	2.81%
Nifty Smallcap 250	16,489.05	-1.94%	-1.07%	2.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	8-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,181.40	-1.31%	-0.44%	-0.69%
NIFTY 500 Value 50	15,445.95	-2.41%	-1.04%	5.43%
Nifty 200 Quality 30	21,405.50	-1.30%	0.21%	1.28%
Nifty 50 Equal Weight	33,282.20	-1.22%	-0.41%	1.53%
NIFTY Alpha Low Volatility 30	27,208.25	-1.01%	0.40%	0.72%
Nifty High Beta 50	3,946.30	-2.60%	-0.82%	4.95%
Nifty Low Volatility 50	25,661.75	-1.27%	-0.03%	0.48%
Nifty Midcap150 Momentum 50	61,603.15	-1.87%	-1.10%	-0.37%
Nifty PSE	9,830.80	-2.48%	-0.74%	4.04%
Nifty SME Emerge	13,983.40	-1.76%	-2.92%	-1.76%
Nifty 100 ESG	5,192.70	-1.29%	-0.31%	0.99%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	8-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	28,414.95	-0.97%	-0.23%	2.96%
Nifty Bank	59,686.50	-0.51%	-0.04%	0.76%
Nifty Consumption	12,156.60	-0.76%	-0.66%	-0.11%
Nifty Financial	27,672.60	-0.65%	0.02%	-0.05%
Nifty FMCG	53,010.15	-0.90%	-1.32%	-2.81%
Nifty Healthcare	14,808.55	-1.38%	1.35%	1.11%
Nifty IT	37,920.30	-1.99%	-0.66%	-1.74%
Nifty Media	1,437.40	-1.38%	-0.76%	3.01%
Nifty Metal	11,132.00	-3.40%	-1.10%	9.76%
Nifty MNC	30,517.15	-1.61%	-0.38%	2.67%
Nifty Pharma	22,962.55	-1.39%	1.46%	1.42%
Nifty Realty	894.25	-1.71%	1.01%	3.78%
Nifty Energy	34,729.65	-2.89%	-2.19%	0.82%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	8-Jan-26	Prev_Day	% Change	1 Week
SBI Life Insurance Company Ltd.	2,082.90	2,070.80	0.58	2.08
ICICI Bank	1,435.00	1,427.70	0.51	7.25
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

Source: NSE

## Nifty 50 Top 5 Losers

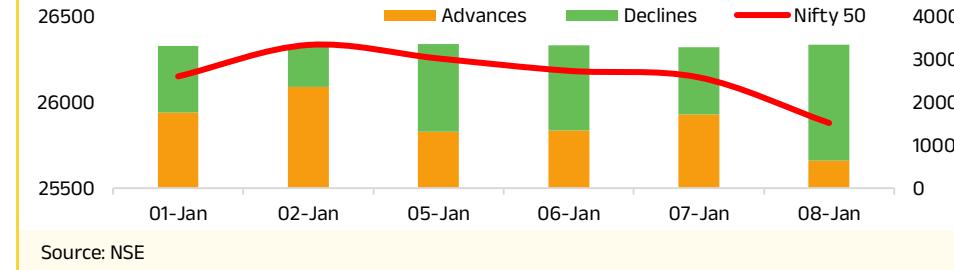
Company	8-Jan-26	Prev_Day	% Change	1 Week
Indian Oil	156.37	163	-3.87	-5.73
BPCL	354.55	368	-3.71	-7.06
Hindalco	903.95	938	-3.68	1.01
ONGC	231.42	239	-3.20	-2.74
Wipro	262.20	271	-3.18	-1.93

Source: NSE

## Nifty 50 vs NSE Trading Volume



## Nifty 50 vs Advances & Declines



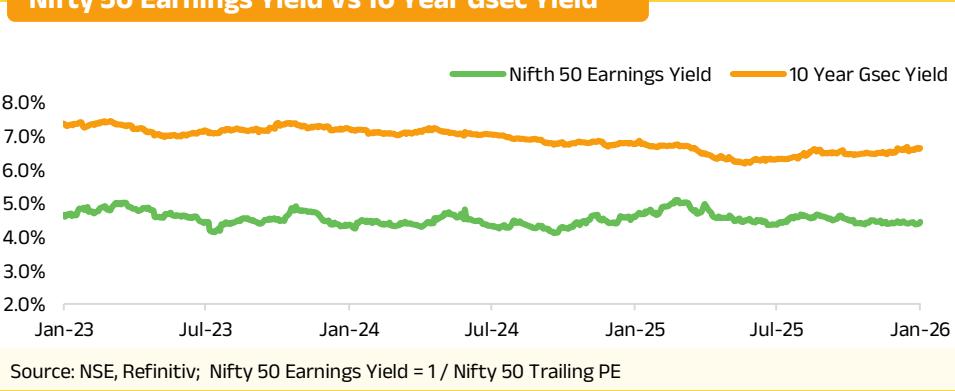
Indian equity markets declined sharply, extending losses for the fourth consecutive session amid persistent geopolitical tensions and tariff-related concerns. Broad-based weakness across sectors followed reports that the U.S. President has approved a bipartisan bill that could escalate India's tariff challenges.

Balaji Amines has received incentives worth Rs. 258 crore from the government to expand its Solapur unit. The specialty chemical manufacturer obtained the eligibility certificate under the government's Package Scheme of Incentives, 2013, to expand one of its units.

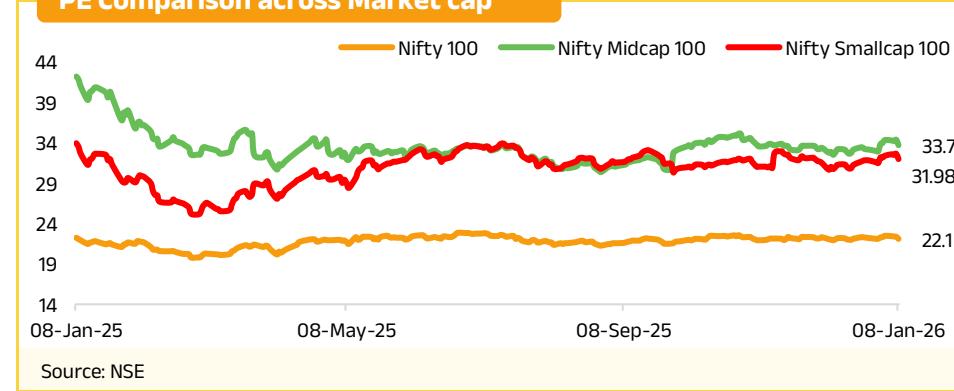
Larsen & Toubro (L&T) has received a supply order from the Indian Army's Corps of Electronics and Mechanical Engineers (EME). The order includes overhaul, upgrades, and long-term maintenance of the indigenous Pinaka Multi-Rocket Launcher Systems.

Ford Motor Co plans to introduce technology within two years that will allow drivers to take their eyes off the road, potentially paving the way for the automaker's entry into the emerging robotaxi business.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



## PE Comparison across Market cap



## FII & Mutual Funds Flows Vs Nifty 50



## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1839.01	-8,080	-8,080	-8,080
MF**	0	1,702	1,702	1,702
DII	3701.17	12,307	12,307	12,307

Source: SEBI, NSDL; \*\*As on 7th Jan 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25985.60	26235.30	-0.95%
Near Basis	108.75	94.55	15.02%
Mid Futures	26128.10	26381.70	-0.96%
Mid Basis	251.25	240.95	4.27%
Near Open Interest (Cr.)	1.63	1.41	15.55%
Mid Open Interest (Cr.)	0.15	0.13	16.10%
Rollover (%)	10.53	10.40	1.29%
Put Call Ratio (OI)	0.66	0.89	-25.10%
Put Call Ratio(Vol)	0.96	0.98	-2.07%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1880	3328	29385
Index Options	2087684	2093985	428110
Stock Futures	22117	23190	420900
Stock Options	27462	27678	32037
Total	2139142	2148181	910433

Source: NSE

## Global Equity Market

Global Indices	8-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3780.19	0.01%	1.27%	1.19%
Nasdaq 100 (U.S.)	25507.10	-0.57%	1.02%	-0.47%
FTSE (U.K.)	10044.69	-0.04%	1.14%	4.14%
DAX Index (Germany)	25127.46	0.02%	2.60%	4.50%
CAC 40 Index (France)	8243.47	0.12%	1.15%	1.67%
SSE Composite (China)	4082.98	-0.07%	2.88%	4.05%
Nikkei (Japan)	51117.26	-1.63%	1.55%	1.06%
Kospi (South Korea)	4552.37	0.03%	8.03%	9.57%
HangSeng (Hong Kong)	26149.31	-1.17%	2.02%	1.49%
Strait Times (Singapore)	4739.07	-0.18%	2.00%	5.15%
Ibovespa Sao Paulo (Brazil)	162936.48	0.59%	1.12%	3.00%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8720.80	0.29%	0.07%	1.12%
Jakarta Composite (Indonesia)	8925.47	-0.22%	3.22%	2.47%
KLSE (Malaysia)	1669.57	-0.43%	-0.63%	3.52%

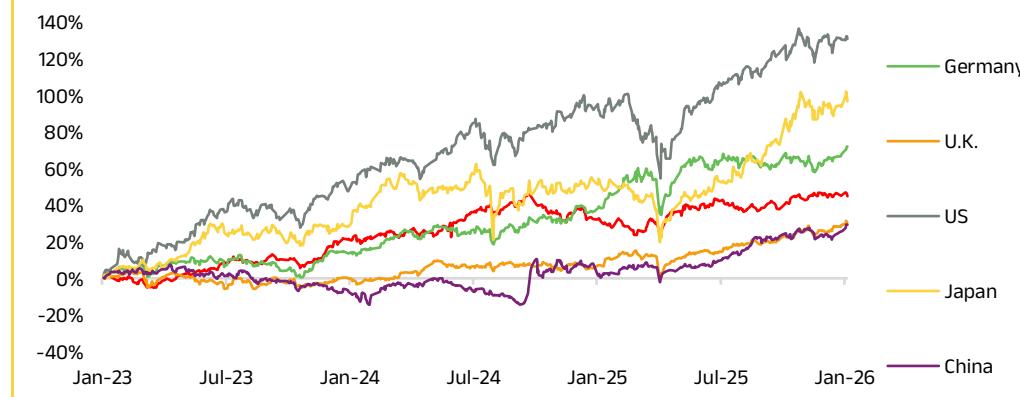
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

Commodity Prices	8-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,35,293	-0.60%	1.77%	5.68%
Gold (\$/oz)	4,475.73	0.52%	3.75%	6.86%
Silver (INR/1 kg)	2,35,641	-4.32%	3.41%	31.76%
Silver (\$/oz)	76.89	-1.59%	7.90%	32.28%
Brent Crude(\$/bbl)	63.13	0.77%	0.70%	-1.91%
Crude Oil (INR/1 bbl)	5,036.00	-2.25%	-2.46%	-6.79%
NYMEX Crude(\$/bbl)	57.64	3.09%	0.84%	-2.21%
Natural Gas (INR/1 mmbtu)	317.10	4.97%	-4.32%	-33.33%
Aluminium (INR/1 kg)	306.70	-1.79%	2.92%	9.48%
Copper (INR/1 kg)	1,220.90	-2.72%	2.00%	10.99%
Nickel (INR/1 kg)	1,582.40	-5.81%	3.88%	17.47%
Lead (INR/1 kg)	191.45	-1.90%	1.22%	3.57%
Zinc (INR/1 kg)	309.50	-2.37%	-0.48%	-3.76%
Mentha Oil (INR/1 kg)	1,057.40	-0.79%	-1.62%	3.99%
Baltic Dry Index	1,718	-3.27%	NA	-36.23%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



Source: Refinitiv

## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

## Term of the Day



### Intrinsic Value of Equity.

Definition: Intrinsic Value of Equity is the true or fair value of a company's stock, based on its fundamentals rather than its current market price. It represents what the stock is actually worth according to financial analysis, not what investors are currently paying for it.



### Explanation

- It is calculated using future cash flows, earnings, and growth prospects, discounted to their present value.
- Common methods to estimate intrinsic value:

Discounted Cash Flow (DCF) Model – Present value of expected future cash flows.

Dividend Discount Model (DDM) – Present value of expected future dividends.

Residual Income Model – Based on net income and cost of equity.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.42	1.19	7.25	15.41
Flexi Cap Fund	0.67	0.35	3.51	16.81
Mid Cap Fund	1.03	0.18	2.83	21.56
Large & Mid Cap Fund	0.82	0.24	4.65	18.69
Small Cap Fund	1.27	-3.82	-4.08	19.10
Multi Cap Fund	0.67	-0.46	2.64	18.76
Focused Fund	1.00	1.04	5.51	16.59
Value Fund	1.18	1.19	4.87	19.03
Contra Fund	1.24	1.64	5.91	20.51
ELSS	0.67	-0.37	3.70	17.20
Equity Savings	0.30	2.38	6.15	10.09
Arbitrage Fund	0.52	2.86	6.13	6.82
Dividend Yield Fund	1.14	1.27	5.21	19.65
Aggressive Hybrid Fund	0.48	0.82	5.65	14.61
Balanced Advantage	0.28	1.09	5.33	12.03

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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