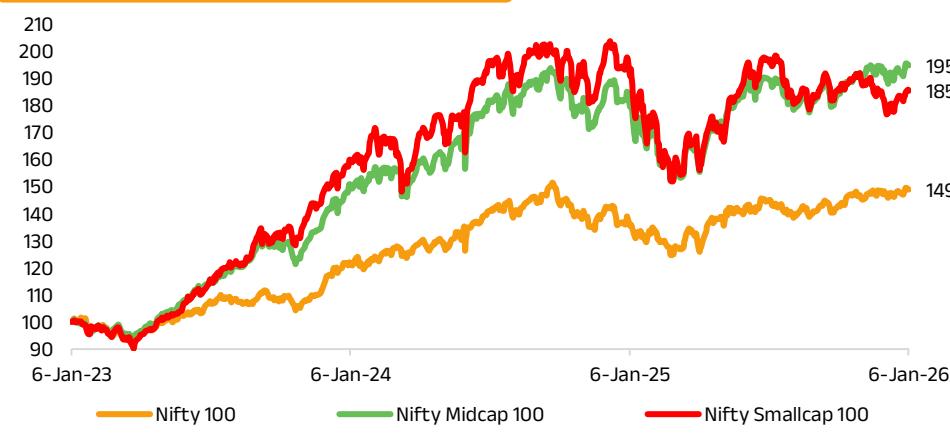


## Broad Indices Historical Movement



## Broad Indices

	6-Jan-26	1 Day	1 Week	1 Month
Nifty 50	26,178.70	-0.27%	0.92%	-0.03%
Nifty 100	26,808.75	-0.18%	1.23%	0.42%
Nifty 200	14,615.75	-0.19%	1.38%	0.51%
Nifty 500	24,010.50	-0.20%	1.44%	0.74%
Nifty Large Midcap 250	16,981.05	-0.19%	1.63%	0.89%
Nifty Midcap 150	22,510.60	-0.20%	2.03%	1.36%
Nifty Next 50	70,602.10	0.27%	2.82%	2.75%
Nifty Smallcap 250	16,791.50	-0.31%	1.82%	1.80%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	6-Jan-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,760.55	0.13%	2.96%	-0.61%
NIFTY 500 Value 50	15,886.80	0.08%	3.80%	6.55%
Nifty 200 Quality 30	21,531.70	0.11%	1.33%	0.29%
Nifty 50 Equal Weight	33,734.55	0.09%	2.15%	1.60%
NIFTY Alpha Low Volatility 30	27,526.55	0.61%	2.61%	1.07%
Nifty High Beta 50	4,033.40	-0.26%	2.97%	3.96%
Nifty Low Volatility 50	25,973.70	0.63%	1.98%	0.74%
Nifty Midcap150 Momentum 50	62,621.30	-0.18%	2.10%	-0.18%
Nifty PSE	10,095.85	-0.33%	4.27%	4.60%
Nifty SME Emerge	14,253.75	-0.23%	0.13%	-2.91%
Nifty 100 ESG	5,256.90	0.27%	2.19%	1.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	6-Jan-26	1 Day	1 Week	1 Month
Nifty Auto	28,922.35	0.10%	3.70%	3.52%
Nifty Bank	60,118.40	0.12%	1.60%	0.57%
Nifty Consumption	12,274.65	-0.07%	0.76%	-0.82%
Nifty Financial	27,945.10	0.34%	2.05%	0.23%
Nifty FMCG	53,561.95	0.23%	-2.67%	-2.97%
Nifty Healthcare	14,950.25	1.85%	2.81%	0.63%
Nifty IT	37,977.40	0.55%	-0.06%	-1.88%
Nifty Media	1,456.60	-1.05%	2.33%	1.54%
Nifty Metal	11,524.05	0.29%	4.69%	11.45%
Nifty MNC	31,048.35	0.24%	2.33%	2.82%
Nifty Pharma	23,126.85	1.69%	2.60%	0.78%
Nifty Realty	914.35	-0.33%	5.12%	2.37%
Nifty Energy	35,849.15	-0.56%	2.97%	2.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	6-Jan-26	Prev_Day	% Change	1 Week
Divi's Lab	6,642.50	6,363.50	4.38	4.43
ICICI Bank	1,411.20	1,371.50	2.89	5.12
HDFC Standard Life Insurance Co	777.85	759.30	2.44	4.69
Tata Beverages	1,210.40	1,182.10	2.39	2.66
Sun Pharma	1,760.20	1,728.90	1.81	2.33

Source: NSE

## Nifty 50 Top 5 Losers

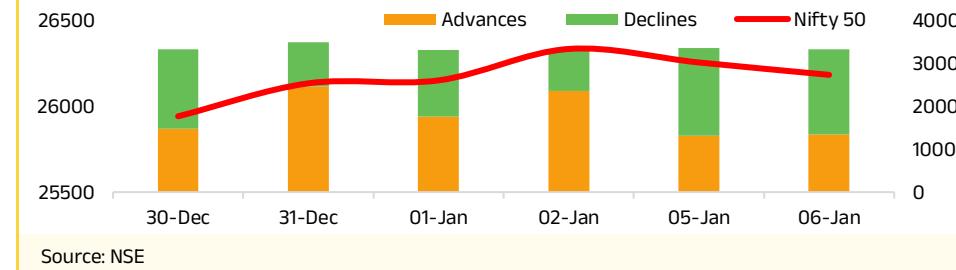
Company	6-Jan-26	Prev_Day	% Change	1 Week
RIL	1,507.60	1578	-4.47	-2.09
ITC	342.45	350	-2.07	-14.52
Kotak Bank	2,146.40	2191	-2.03	-0.29
BPCL	370.80	378	-1.88	0.35
HDFC Bank	962.20	978	-1.57	-2.90

Source: NSE

## Nifty 50 vs NSE Trading Volume



## Nifty 50 vs Advances & Declines



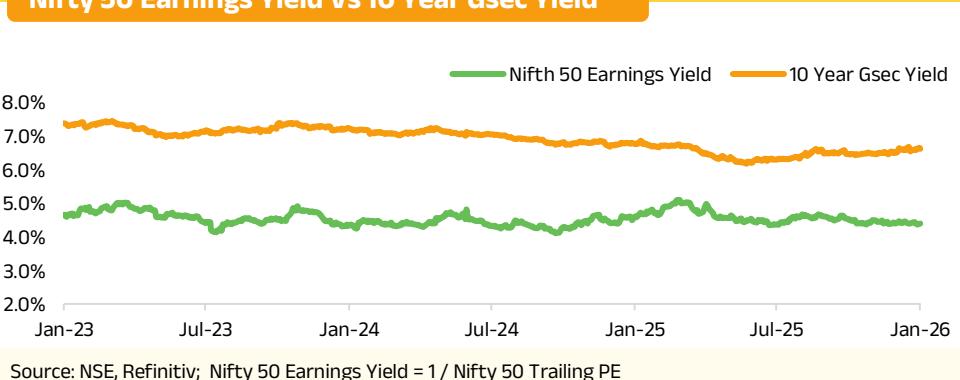
Indian equity markets extended losses from the previous session as investors assessed the risk of fresh U.S. tariffs and escalating geopolitical tensions. The U.S. President issued a renewed warning about imposing tariffs on India over imports of Russian crude oil. Persistent selling by foreign institutional investors continues to weigh on market sentiment.

Juniper Green Energy announced it has raised Rs. 2,039 crore in debt financing from marquee global and national financial institutions, including NaBFID, HSBC, DBS, Barclays, and Aseem Infrastructure.

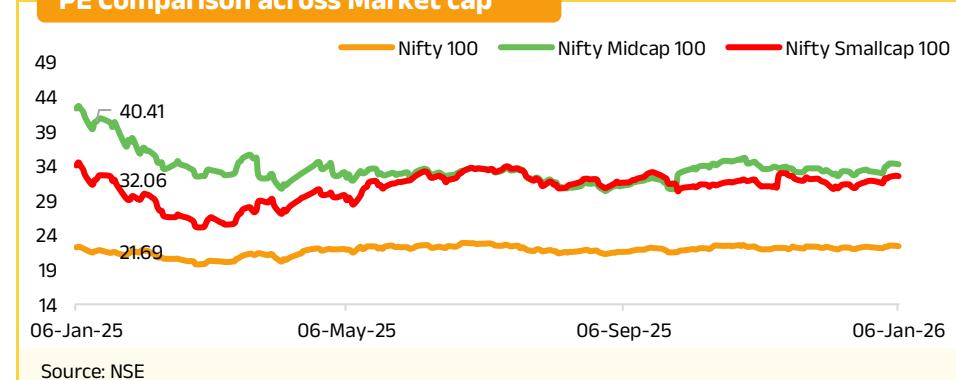
ONGC stated it will take a 50% stake in two joint venture companies that will own and operate ethane carriers, in partnership with Japanese shipping major Mitsui OSK Lines (MOL).

Even Healthcare secured \$20 million in new funding, led by existing investors such as Lachy Groom and Alpha Wave, and joined by new investors including Sharpp Ventures. This round brings Even's total funding to \$70 million and more than doubles the company's valuation in under 12 months.

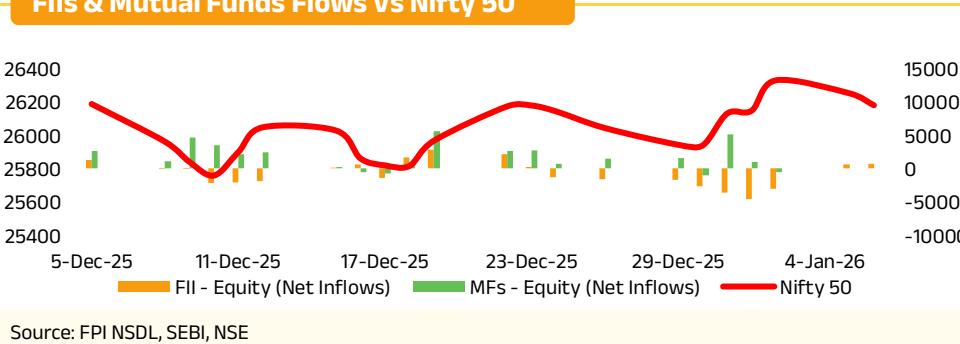
## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



## PE Comparison across Market cap



## FII & Mutual Funds Flows Vs Nifty 50



## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	737.37	-6,224	-6,224	-6,224
MF**	-565.4	454	454	454
DII	1749.35	5,717	5,717	5,717

Source: SEBI, NSDL; \*\*As on 2nd Jan 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	26285.10	26331.30	-0.18%
Near Basis	106.40	81.00	31.36%
Mid Futures	26427.70	26477.20	-0.19%
Mid Basis	249.00	226.90	9.74%
Near Open Interest (Cr.)	1.41	1.38	1.58%
Mid Open Interest (Cr.)	0.13	0.12	5.00%
Rollover (%)	10.02	9.71	3.22%
Put Call Ratio (OI)	0.91	1.00	-8.48%
Put Call Ratio(Vol)	1.06	1.01	4.99%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3169	2776	28651
Index Options	2306999	2313203	422710
Stock Futures	21356	23924	415719
Stock Options	29283	29470	24681
Total	2360807	2369373	891761

Source: NSE

## Global Equity Market

Global Indices	6-Jan-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3793.33	0.64%	0.84%	1.19%
Nasdaq 100 (U.S.)	25639.71	0.94%	0.70%	-0.20%
FTSE (U.K.)	10122.73	1.18%	1.83%	4.71%
DAX Index (Germany)	24892.20	0.09%	1.64%	3.60%
CAC 40 Index (France)	8237.43	0.32%	0.85%	1.51%
SSE Composite (China)	4083.67	1.50%	2.99%	4.63%
Nikkei (Japan)	52518.08	1.32%	4.33%	4.01%
Kospi (South Korea)	4525.48	1.52%	7.39%	10.38%
HangSeng (Hong Kong)	26710.45	1.38%	3.31%	2.40%
Strait Times (Singapore)	4739.97	1.27%	1.82%	4.60%
Ibovespa Sao Paulo (Brazil)	163663.88	1.11%	1.58%	4.00%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8682.80	-0.52%	-0.39%	0.56%
Jakarta Composite (Indonesia)	8933.61	0.84%	3.32%	3.48%
KLSE (Malaysia)	1672.35	-0.47%	-0.72%	3.45%

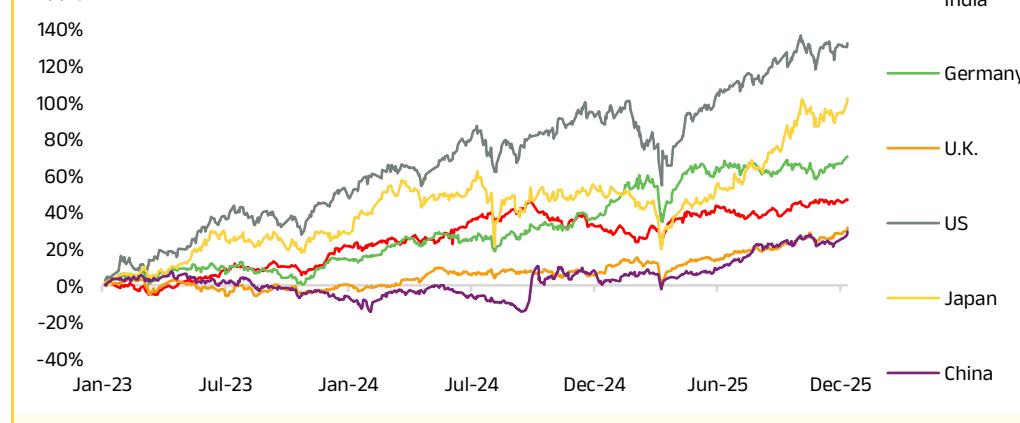
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

Commodity Prices	6-Jan-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	136,210	0.32%	1.78%	6.23%
Gold (\$/oz)	4,496.79	1.09%	3.46%	7.15%
Silver (INR/1 kg)	241,866	1.51%	4.62%	35.70%
Silver (\$/oz)	81.28	6.22%	6.31%	39.48%
Brent Crude(\$/bbl)	63.72	0.14%	-0.34%	-2.81%
Crude Oil (INR/1 bbl)	5,265.00	1.92%	0.75%	-2.16%
NYMEX Crude(\$/bbl)	56.87	-1.95%	-1.42%	-5.42%
Natural Gas (INR/1 mmbtu)	318.00	-2.48%	-11.32%	-30.35%
Aluminium (INR/1 kg)	311.00	1.87%	5.48%	10.93%
Copper (INR/1 kg)	1,251.70	2.72%	5.34%	14.40%
Nickel (INR/1 kg)	1,615.00	4.92%	6.93%	20.25%
Lead (INR/1 kg)	188.00	0.19%	0.99%	-1.13%
Zinc (INR/1 kg)	316.25	1.12%	2.03%	-1.86%
Mentha Oil (INR/1 kg)	1,067.30	-0.80%	-1.61%	5.41%
Baltic Dry Index	1,830	-1.13%	NA	-32.89%

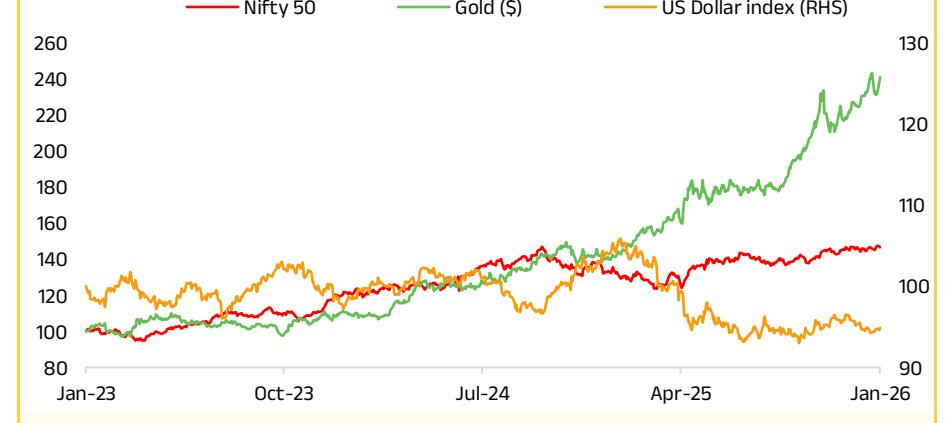
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



Source: Refinitiv

## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

## Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.40	2.50	8.28	15.85
Flexi Cap Fund	0.50	1.52	4.39	17.29
Mid Cap Fund	0.74	1.32	3.77	22.16
Large & Mid Cap Fund	0.65	1.49	5.68	19.25
Small Cap Fund	0.88	-2.67	-2.47	19.76
Multi Cap Fund	0.57	0.89	3.92	19.39
Focused Fund	0.84	2.21	6.34	17.06
Value Fund	1.33	2.69	6.48	19.64
Contra Fund	1.11	2.87	6.96	21.00
ELSS	0.71	0.90	4.99	17.77
Equity Savings	0.31	2.79	6.54	10.26
Arbitrage Fund	0.56	2.80	6.06	6.81
Dividend Yield Fund	0.92	2.45	6.50	20.06
Aggressive Hybrid Fund	0.49	1.84	6.55	15.01
Balanced Advantage	0.26	1.93	6.04	12.32

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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