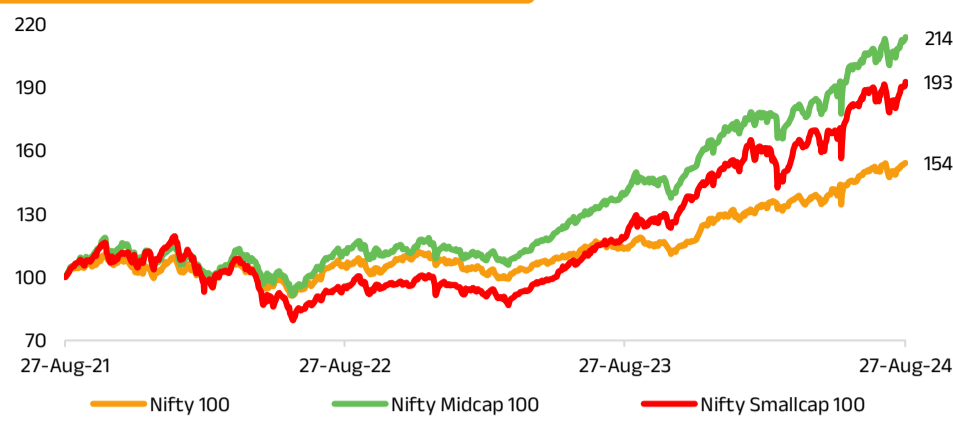


Broad Indices Historical Movement



Source: NSE

Broad Indices

	27-Aug-24	1 Day	1 Week	1 Month
Nifty 50	25,017.75	0.03%	1.29%	0.74%
Nifty 100	26,083.15	0.02%	1.17%	0.93%
Nifty 200	14,206.00	0.10%	1.25%	1.19%
Nifty 500	23,604.85	0.18%	1.39%	1.34%
Nifty Large Midcap 250	16,487.70	0.27%	1.37%	1.46%
Nifty Midcap 150	21,869.75	0.51%	1.58%	1.99%
Nifty Next 50	74,848.95	0.11%	1.19%	1.97%
Nifty Smallcap 250	18,219.55	0.77%	2.75%	3.24%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	27-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,717.65	-0.01%	1.38%	1.49%
NIFTY 500 Value 50	15,381.85	0.29%	1.55%	0.85%
Nifty 200 Quality 30	22,572.95	-0.48%	1.04%	2.29%
Nifty 50 Equal Weight	32,100.45	-0.05%	1.44%	1.25%
NIFTY Alpha Low Volatility 30	30,027.60	-0.06%	1.41%	1.72%
Nifty High Beta 50	4,191.85	0.73%	1.15%	-1.11%
Nifty Low Volatility 50	25,438.68	0.00%	1.73%	1.80%
Nifty Midcap150 Momentum 50	65,747.85	0.06%	1.28%	2.42%
Nifty PSE	11,431.40	-0.12%	0.57%	0.24%
Nifty SME Emerge	16,067.03	0.93%	4.45%	6.55%
Nifty 100 ESG	5,023.15	0.23%	1.37%	1.38%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	27-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,911.90	-0.11%	1.62%	-1.29%
Nifty Bank	51,278.75	0.26%	0.94%	-0.03%
Nifty Consumption	11,983.50	-0.45%	1.45%	1.89%
Nifty Financial	23,578.80	0.82%	1.73%	1.12%
Nifty FMCG	62,981.15	-1.06%	1.19%	0.40%
Nifty Healthcare	14,181.75	0.44%	1.16%	3.50%
Nifty IT	41,709.25	0.11%	0.33%	1.79%
Nifty Media	2,148.85	4.10%	3.55%	3.53%
Nifty Metal	9,432.75	-0.61%	2.48%	0.10%
Nifty MNC	30,945.05	-0.21%	0.78%	0.06%
Nifty Pharma	22,729.00	0.77%	1.59%	5.21%
Nifty Realty	1,038.10	0.20%	-1.35%	-3.67%
Nifty Energy	43,523.70	-0.61%	-0.01%	0.66%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	27-Aug-24	Prev_Day	% Change	1 Week
SBI Life Insurance Company Ltd.	1,838.95	1,796.25	2.38	4.41
Maruti	12,496.90	12,243.80	2.07	2.31
HDFC Standard Life Insurance Co	739.55	725.65	1.92	4.07
L&T Ltd.	3,702.70	3,641.90	1.67	3.64
Infosys	1,900.10	1,876.15	1.28	1.49

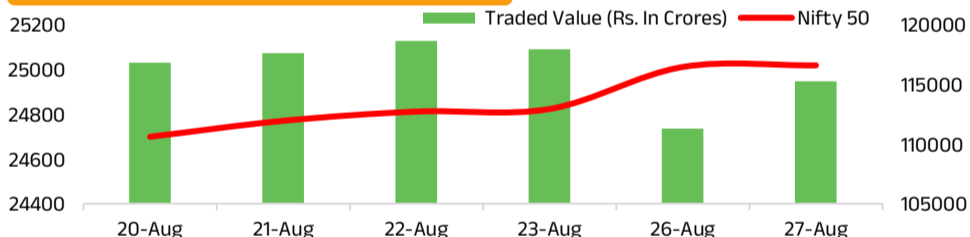
Source: NSE

Nifty 50 Top 5 Losers

Company	27-Aug-24	Prev_Day	% Change	1 Week
Titan Industries Ltd.	3,551.25	3630	-2.17	2.20
JSW Steel	944.00	964	-2.02	2.93
HUL	2,766.90	2821	-1.92	0.58
Tata Motors	1,077.25	1092	-1.39	-0.89
Grasim Indus	2,699.90	2737	-1.34	2.40

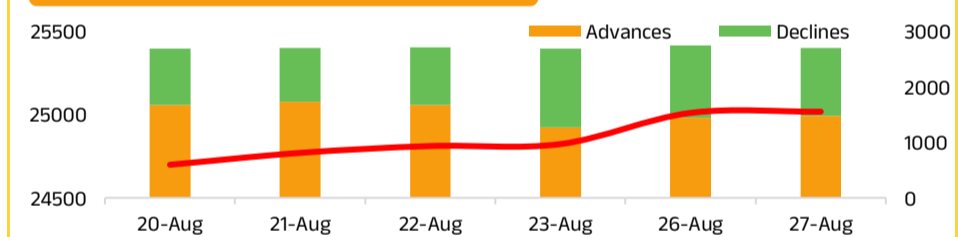
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

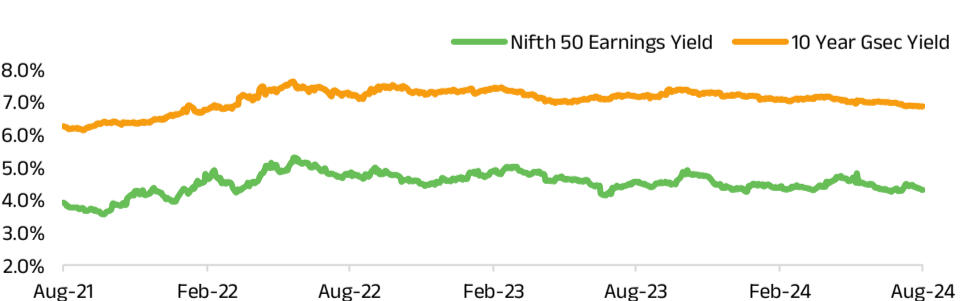
Indian equity markets closed on a flat note amid lack of new catalysts. The key benchmark indices remained range-bound throughout the session and closed with minor gains as investors awaited for fresh cues after they had largely discounted the key factors like a potential rate cut by the U.S. Federal Reserve in Sep 2024.

JSW Energy announced that its subsidiary, JSW Neo Energy, has been granted a letter of award (LoA) to develop a wind-solar hybrid power project by the Maharashtra State Electricity Distribution Company (MSEDCL). This project will have a capacity of 200 MW and was won through a competitive bidding process based on tariffs.

Zee Entertainment Enterprises Limited (ZEE), in collaboration with Culver Max Entertainment Private Limited (CMEPL), which functions as Sony Pictures Networks India (SPNI), along with its affiliate Bangla Entertainment Private Limited (BEPL), have successfully established a thorough non-cash agreement aimed at amicably settling all disputes related to the merger cooperation agreement and the composite scheme of arrangement.

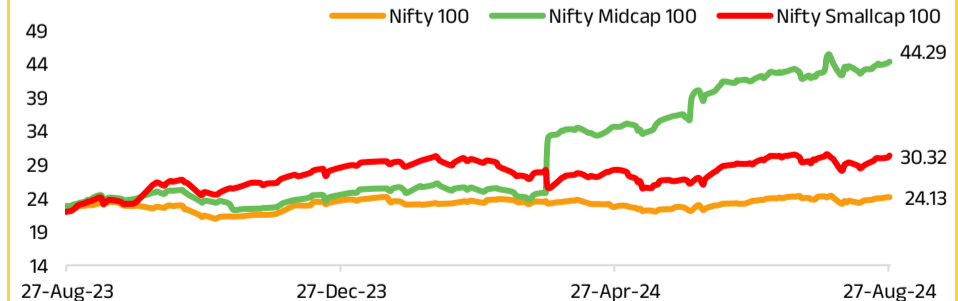
Neoliv, a real estate company has partnered with Royal Green Realty to collaboratively develop a housing project spanning 20 acres in Kundli-Sonipat, Haryana, which is projected to generate revenue exceeding Rs. 600 crore. The company on Tuesday announced its entry into the North India market through a joint development partnership with Royal Green Realty.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



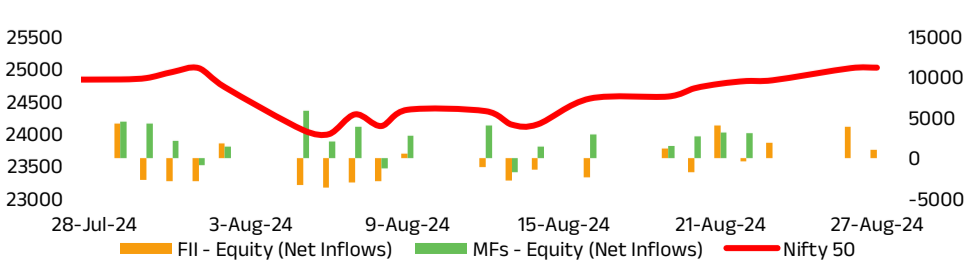
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	969.41	-11,453	20,912	24,112
MF**	3094.24	30,489	51,090	242,516
DII	-604.08	48,347	71,833	307,960

Source: SEBI, NSDL; **As on 22nd Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25017.70	25043.30	-0.10%
Near Basis	-0.05	32.70	-100.15%
Mid Futures	25133.70	25165.50	-0.13%
Mid Basis	115.95	154.90	-25.15%
Near Open Interest (Cr.)	0.80	0.97	-17.64%
Mid Open Interest (Cr.)	0.59	0.39	50.85%
Rollover (%)	44.59	31.23	42.77%
Put Call Ratio (OI)	1.22	1.31	-7.03%
Put Call Ratio(Vol)	0.92	0.84	9.89%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	10614	7553	37480
Index Options	2077457	2067641	438238
Stock Futures	143285	140010	335249
Stock Options	47731	45868	73163
Total	2279087	2261071	884129

Source: NSE

Global Equity Market

Global Indices	27-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3069.55	0.13%	0.63%	2.93%
Nasdaq 100 (U.S.)	19581.52	0.33%	-0.70%	2.93%
FTSE (U.K.)	8345.46	0.21%	0.87%	0.72%
DAX Index (Germany)	18681.81	0.35%	1.77%	1.43%
CAC 40 Index (France)	7565.78	-0.32%	1.07%	0.64%
SSE Composite (China)	2848.73	-0.24%	-0.63%	-1.46%
Nikkei (Japan)	38288.62	0.47%	0.59%	1.65%
Kospi (South Korea)	2689.25	-0.32%	-0.27%	-1.56%
HangSeng (Hong Kong)	17874.67	0.43%	2.08%	5.01%
Strait Times (Singapore)	3398.47	0.07%	0.84%	-0.82%
Ibovespa Sao Paulo (Brazil)	136775.91	-0.08%	0.51%	7.28%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8071.20	-0.16%	0.92%	1.89%
Jakarta Composite (Indonesia)	7597.88	-0.11%	0.85%	4.25%
KLSE (Malaysia)	1652.29	0.81%	0.58%	2.44%

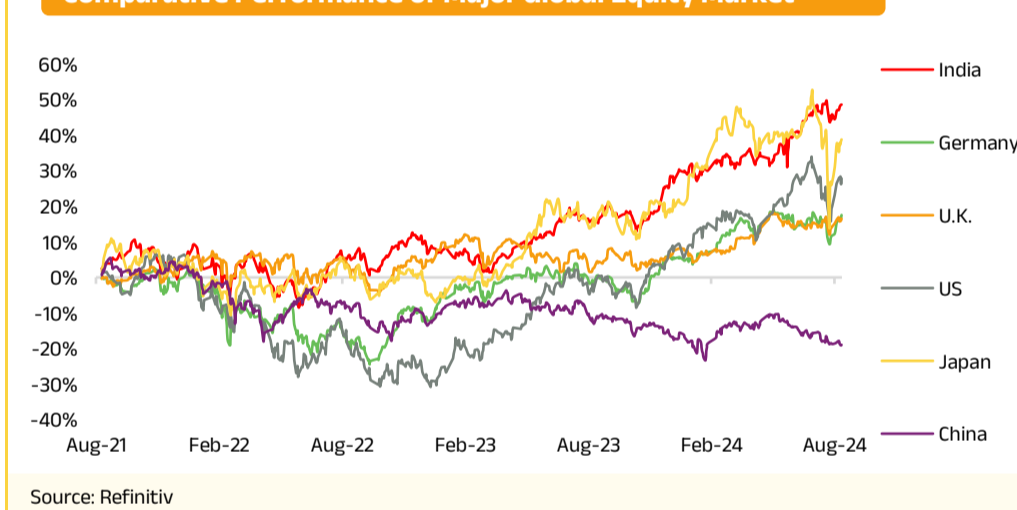
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

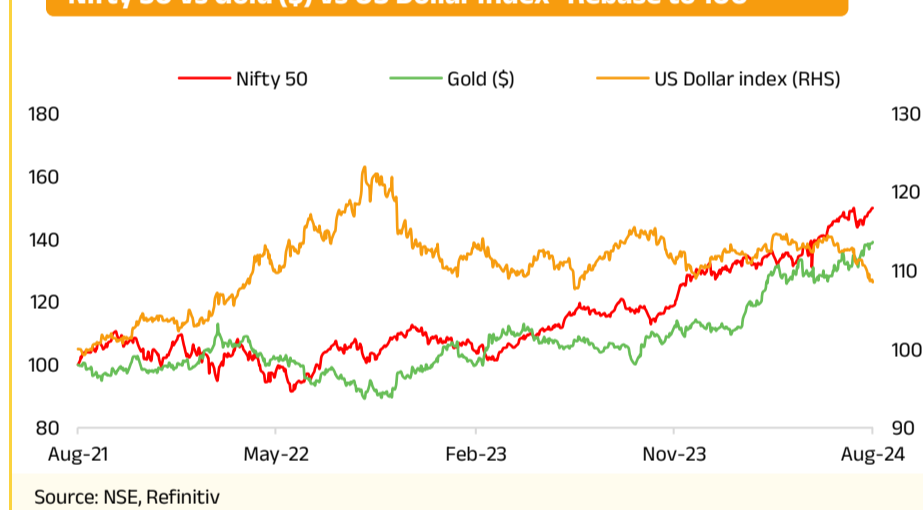
Commodity Prices	27-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,433	0.47%	-0.34%	5.23%
Gold (\$/oz)	2,524.57	0.31%	0.43%	5.83%
Silver (INR/1 kg)	85,546	1.56%	0.51%	5.38%
Silver (\$/oz)	29.99	0.30%	1.92%	7.53%
Brent Crude(\$/bbl)	83.71	1.44%	4.57%	1.36%
Crude Oil (INR/1 bbl)	6,492.00	3.44%	4.02%	-0.93%
NYMEX Crude(\$/bbl)	76.40	-2.43%	1.70%	-2.59%
Natural Gas (INR/1 mmbtu)	164.00	-3.30%	-12.58%	-3.98%
Aluminium (INR/1 kg)	232.30	0.00%	2.95%	8.86%
Copper (INR/1 kg)	815.00	1.37%	1.47%	1.09%
Nickel (INR/1 kg)	1,438.00	1.24%	1.32%	7.55%
Lead (INR/1 kg)	196.05	-0.05%	1.40%	-0.83%
Zinc (INR/1 kg)	273.50	-0.24%	1.35%	6.30%
Mentha Oil (INR/1 kg)	1,014.10	-0.59%	1.61%	3.84%
Baltic Dry Index ^[1]	1,762	-0.34%	1.56%	-2.54%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Moving Average

Definition: Moving average is a type of a technical indicator used in charts that smoothens random or short-term fluctuations in price movement. In other words, it is used to analyze data points by calculating a series of averages of different subsets of the full data set. It is widely used in technical analysis and there are broad two types of moving average (MA) - Simple and Exponential.



Explanation

MA uses the basic philosophy of averaging and plots a parallel line with the daily price movement to gauge the direction of the current trend. MA is not used to predict the price direction but rather define the current direction with a lag. To calculate MA, a technical analyst use specific period depending upon the time frame such as 14-day, 50-day, 100-day and 200-day. However, analyst can use any period depending upon situation or his or her preference. Among EMA 12 and 26-day are the most popular short-term averages. The extension of MA is crossover MA, which plots two lines of different periods to understand buy and sell signals.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.14	16.02	37.77	16.76
Mid Cap Fund	2.10	24.04	51.32	25.36
Large & Mid Cap Fund	2.17	20.39	45.60	21.61
Small Cap Fund	3.09	21.83	48.11	26.72
Multi Cap Fund	2.52	20.31	46.00	23.08
Focused Fund	2.28	18.73	40.82	18.61
Value Fund	1.56	18.34	48.85	23.61
Contra Fund	1.87	20.75	50.96	25.87
ELSS	2.01	18.25	41.72	20.95
Equity Savings	0.98	7.64	16.38	9.63
Arbitrage Fund	0.56	3.61	7.33	5.63
Dividend Yield Fund	1.84	19.24	50.83	24.24
Aggressive Hybrid Fund	1.48	15.03	32.80	16.03
Balanced Advantage	1.23	10.93	25.88	12.90

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 23 Aug, 2024

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