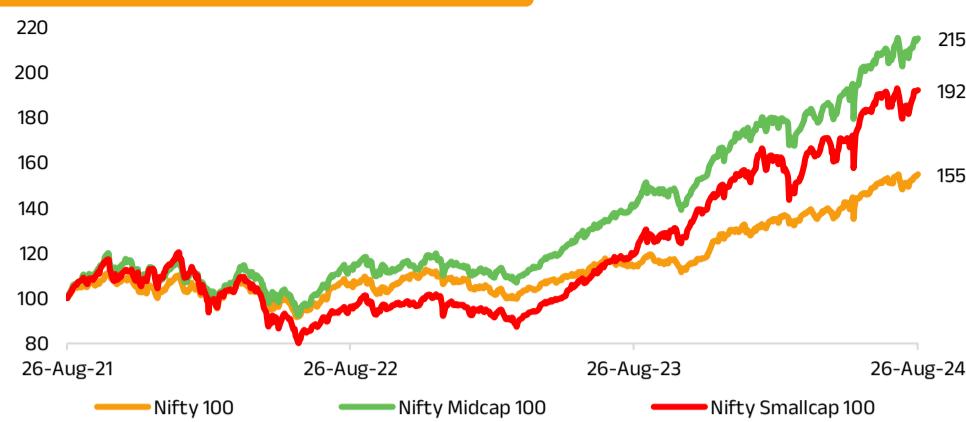


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	26-Aug-24	1 Day	1 Week	1 Month
Nifty 50	25,010.60	0.76%	1.78%	0.71%
Nifty 100	26,076.80	0.66%	1.71%	0.91%
Nifty 200	14,191.75	0.66%	1.76%	1.09%
Nifty 500	23,561.75	0.61%	1.82%	1.16%
Nifty Large Midcap 250	16,443.65	0.59%	1.81%	1.19%
Nifty Midcap 150	21,758.45	0.52%	1.91%	1.47%
Nifty Next 50	74,768.80	0.49%	1.91%	1.86%
Nifty Smallcap 250	18,081.15	0.41%	2.52%	2.46%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	26-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,719.60	0.45%	2.03%	1.49%
NIFTY 500 Value 50	15,338.11	0.96%	2.29%	0.56%
Nifty 200 Quality 30	22,681.85	0.85%	2.01%	2.78%
Nifty 50 Equal Weight	32,114.95	0.75%	2.25%	1.29%
NIFTY Alpha Low Volatility 30	30,045.20	0.49%	1.96%	1.78%
Nifty High Beta 50	4,161.38	0.20%	1.36%	-1.83%
Nifty Low Volatility 50	25,439.84	0.90%	2.42%	1.80%
Nifty Midcap150 Momentum 50	65,707.85	0.89%	2.27%	2.36%
Nifty PSE	11,444.60	1.07%	1.15%	0.36%
Nifty SME Emerge	15,918.78	0.24%	4.08%	5.56%
Nifty 100 ESG	5,011.80	0.78%	1.93%	1.15%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	26-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,941.45	0.35%	2.26%	-1.18%
Nifty Bank	51,148.10	0.42%	1.55%	-0.29%
Nifty Consumption	12,037.40	0.42%	2.06%	2.35%
Nifty Financial	23,386.20	0.66%	2.02%	0.30%
Nifty FMCG	63,657.95	0.39%	2.14%	1.48%
Nifty Healthcare	14,119.80	0.13%	1.25%	3.05%
Nifty IT	41,662.10	1.39%	1.03%	1.67%
Nifty Media	2,064.30	-0.22%	-0.79%	-0.55%
Nifty Metal	9,490.75	2.16%	3.59%	0.71%
Nifty MNC	31,009.20	0.34%	1.35%	0.26%
Nifty Pharma	22,554.95	0.12%	1.43%	4.41%
Nifty Realty	1,036.00	1.76%	-1.35%	-3.86%
Nifty Energy	43,792.05	1.05%	1.06%	1.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	26-Aug-24	Prev_Day	% Change	1 Week
Hindalco	711.85	685.10	3.90	8.04
HCL Tech	1,719.45	1,661.45	3.49	2.44
NTPC	414.85	401.95	3.21	2.91
ONGC	327.85	318.90	2.81	-2.22
Tech Mahindra	1,640.15	1,598.40	2.61	2.85

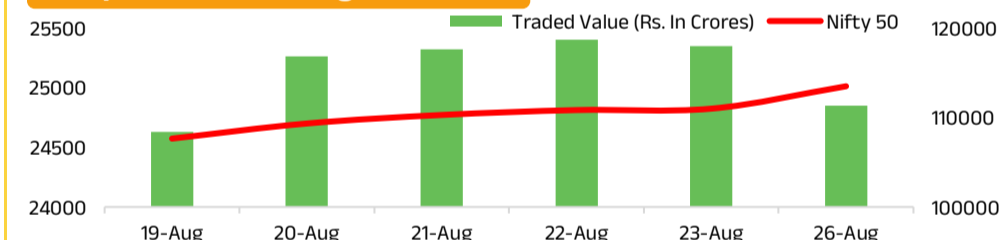
Source: NSE

## Nifty 50 Top 5 Losers

Company	26-Aug-24	Prev_Day	% Change	1 Week
Hero Moto	5,343.75	5385	-0.76	2.98
Adani Ports & SEZ	1,482.55	1491	-0.59	-0.93
Maruti	12,243.80	12302	-0.48	0.77
Eicher Motors Limited	4,875.20	4898	-0.47	1.29
HDFC Standard Life Insu	725.65	729	-0.46	5.83

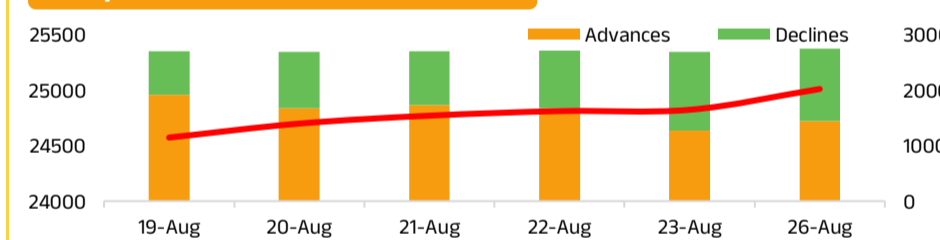
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

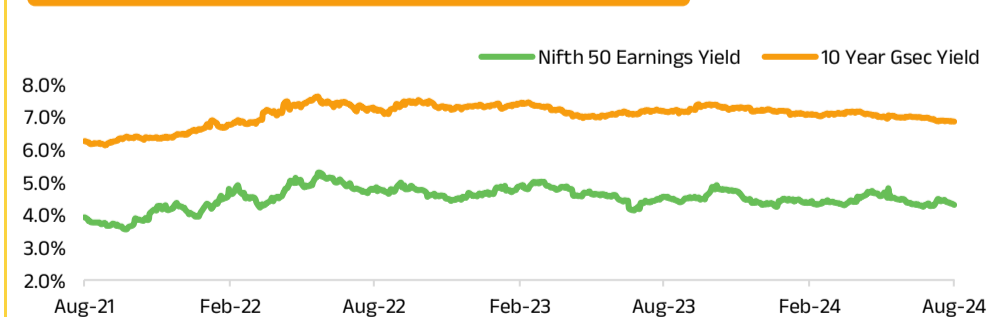
Indian equity markets rose with notable gains as dovish comments from the U.S. Fed Chair on the rate cut in near future helped to boost the market sentiments. Strong buying in some of the index heavy weight also added to the gains. Investors now hopeful that the Monetary Policy Committee of RBI may consider for rate cut in the coming months.

Jio Financial Services Ltd has declared that it has received approval from the Department of Economic Affairs under the Ministry of Finance to increase its foreign investment limit to 49% of its total equity on a fully diluted basis. This modification aims to boost engagement from Foreign Portfolio Investors (FPIs) and other international investors.

Tata Sons, the parent organization of the \$410-billion Tata Group, has requested to voluntarily relinquish its registration certificate to the Reserve Bank of India (RBI) following the repayment of over Rs. 20,000 crore in debt. This strategic decision enables the company to continue operating as an unlisted, privately held entity.

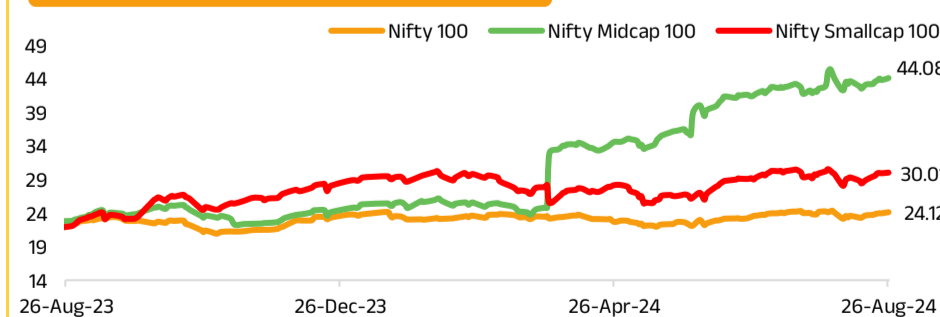
Godrej Interio announced plans to open 104 new stores and increase its retail space by over 200,000 square feet this FY25 as part of its nationwide growth strategy. A division of Godrej & Boyce from the Godrej Enterprises Group, Godrej Interio currently operates 900 stores in over 600 cities in India.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



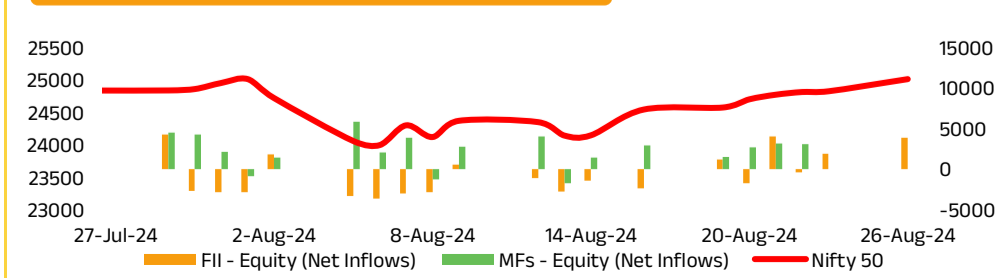
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	3882.05	-12,423	19,942	23,143
MF**	3094.24	30,489	51,090	242,516
DII	1870.22	48,951	72,437	308,564

Source: SEBI, NSDL; \*\*As on 22nd Aug 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25043.30	24854.00	0.76%
Near Basis	32.70	30.85	6.00%
Mid Futures	25165.50	24965.70	0.80%
Mid Basis	154.90	142.50	8.70%
Near Open Interest (Cr.)	0.97	1.09	-10.77%
Mid Open Interest (Cr.)	0.39	0.23	68.71%
Rollover (%)	31.23	20.26	54.14%
Put Call Ratio (OI)	1.31	1.27	2.91%
Put Call Ratio(Vol)	0.84	0.97	-13.43%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4948	4856	37187
Index Options	1301725	1310456	389728
Stock Futures	34503	32467	330154
Stock Options	52956	53064	73211
Total	1394132	1400843	830280

Source: NSE

## Global Equity Market

Global Indices	26-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3065.60	-0.32%	0.26%	2.80%
Nasdaq 100 (U.S.)	19516.44	-1.04%	-1.27%	2.59%
FTSE (U.K.) <sup>[1]</sup>	8327.78	0.48%	-0.35%	0.51%
DAX Index (Germany)	18617.02	-0.09%	1.06%	1.08%
CAC 40 Index (France)	7590.37	0.18%	1.18%	0.97%
SSE Composite (China)	2855.52	0.04%	-1.32%	-1.22%
Nikkei (Japan)	38110.22	-0.66%	1.93%	1.18%
Kospi (South Korea)	2698.01	-0.14%	0.88%	-1.24%
HangSeng (Hong Kong)	17798.73	1.06%	1.30%	4.57%
Strait Times (Singapore)	3396.03	0.24%	1.21%	-0.89%
Ibovespa Sao Paulo (Brazil)	136888.71	0.94%	0.82%	7.37%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8084.50	0.76%	1.30%	2.06%
Jakarta Composite (Indonesia)	7606.19	0.82%	1.87%	4.36%
KLSE (Malaysia)	1638.96	0.20%	-0.59%	1.62%

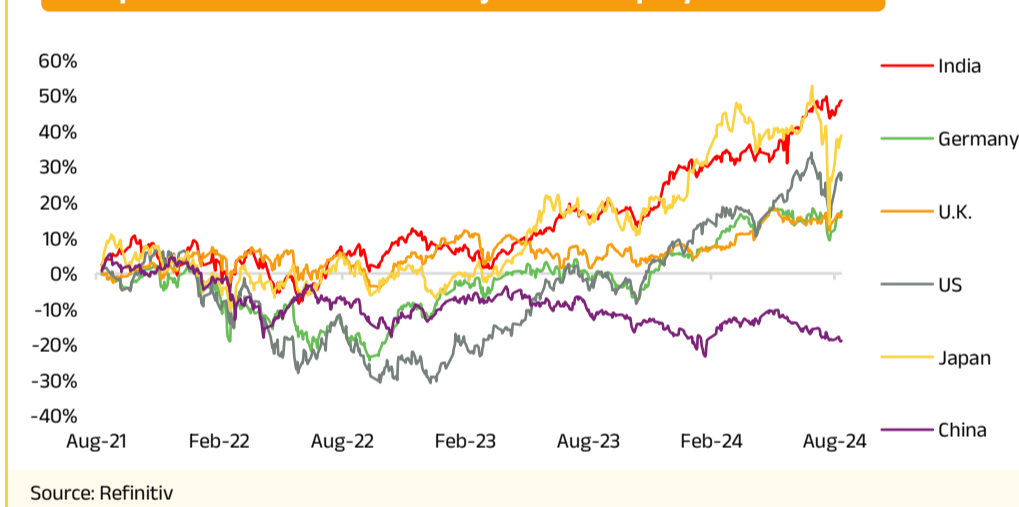
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

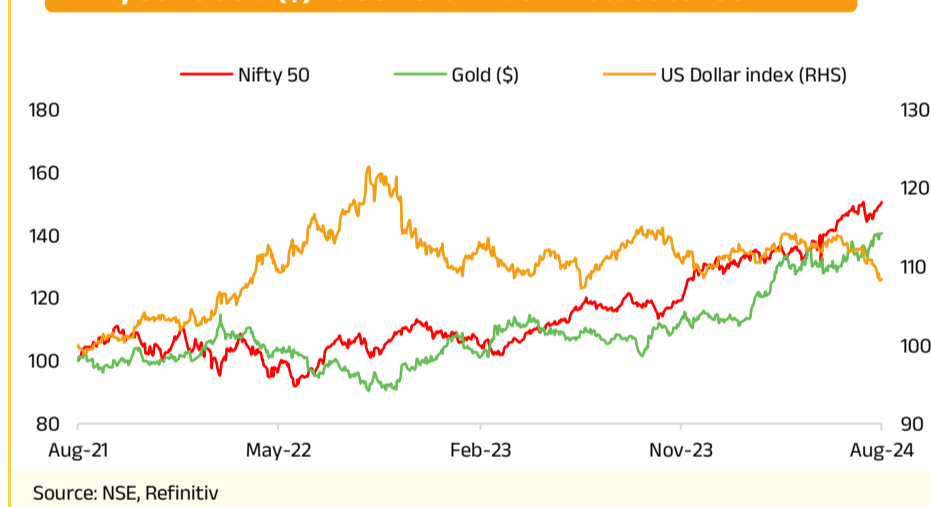
Commodity Prices	26-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,096	0.00%	1.18%	4.73%
Gold (\$/oz)	2,516.89	0.19%	0.52%	5.50%
Silver (INR/1 kg)	84,230	0.00%	3.37%	3.76%
Silver (\$/oz)	29.90	0.28%	1.44%	7.21%
Brent Crude(\$/bbl) <sup>[1]</sup>	82.52	1.88%	0.28%	-0.08%
Crude Oil (INR/1 bbl)	6,276.00	2.38%	-2.47%	-4.23%
NYMEX Crude(\$/bbl)	78.30	3.41%	3.48%	-0.17%
Natural Gas (INR/1 mmbtu)	169.60	-1.62%	-4.83%	-0.70%
Aluminium (INR/1 kg)	232.30	1.29%	6.56%	8.86%
Copper (INR/1 kg)	804.00	0.50%	1.46%	-0.27%
Nickel (INR/1 kg)	1,420.40	0.15%	3.95%	6.24%
Lead (INR/1 kg)	196.15	1.37%	1.19%	-0.78%
Zinc (INR/1 kg)	274.15	0.75%	3.51%	6.55%
Mentha Oil (INR/1 kg)	1,020.10	1.32%	2.18%	4.45%
Baltic Dry Index <sup>[1]</sup>	1,762	-0.34%	3.16%	-2.54%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Income shares

Definition: These are a class of capital shares which are offered by a dual-purpose fund that has little room for capital appreciation but gives the holder a portion of all income earned in the portfolio.



### Explanation

Investors that own income shares receive dividends from the entire fund's performance. Those who invest in this class of stock are typically looking for steady income in the form of dividends instead of capital gains. An income share carries lower risk than a capital share. The fund's two kinds of potential cash flows allow individual investors to choose classes that are more in line with their investment objectives.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.96	16.10	37.64	16.91
Mid Cap Fund	1.82	23.72	51.10	25.65
Large & Mid Cap Fund	1.92	20.16	45.42	21.80
Small Cap Fund	2.66	21.48	47.65	26.85
Multi Cap Fund	2.23	19.99	45.71	23.28
Focused Fund	2.01	18.64	40.59	18.74
Value Fund	1.31	18.12	48.66	23.77
Contra Fund	1.47	20.33	50.63	26.02
ELSS	1.79	18.17	41.55	21.13
Equity Savings	0.90	7.65	16.34	9.69
Arbitrage Fund	0.51	3.63	7.29	5.62
Dividend Yield Fund	1.48	18.93	50.54	24.37
Aggressive Hybrid Fund	1.31	15.01	32.68	16.15
Balanced Advantage	1.12	10.87	25.80	12.96

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 23 Aug, 2024

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