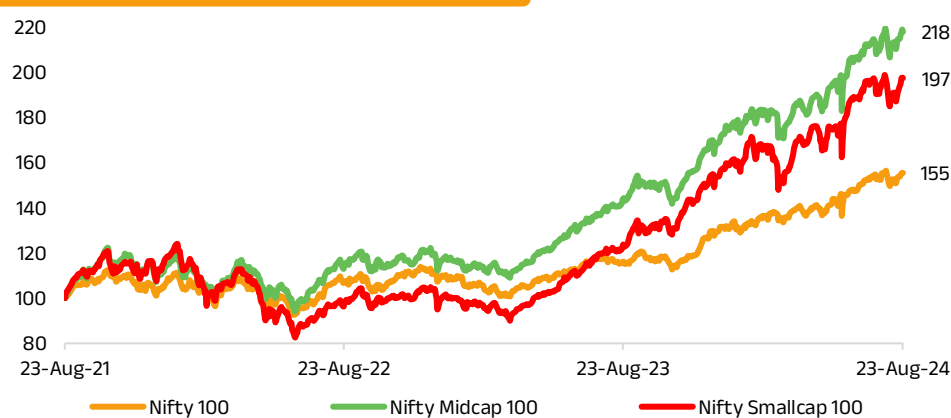


Broad Indices Historical Movement



Source: NSE

Broad Indices

	23-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,823.15	0.05%	1.15%	1.41%
Nifty 100	25,905.95	-0.02%	1.28%	1.91%
Nifty 200	14,099.20	-0.09%	1.33%	2.25%
Nifty 500	23,418.65	-0.09%	1.57%	2.42%
Nifty Large Midcap 250	16,347.15	-0.27%	1.46%	2.62%
Nifty Midcap 150	21,645.65	-0.53%	1.63%	3.33%
Nifty Next 50	74,403.60	-0.34%	2.00%	3.87%
Nifty Smallcap 250	18,006.55	0.12%	3.66%	4.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	23-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,554.70	0.33%	1.88%	4.46%
NIFTY 500 Value 50	15,191.57	-0.55%	2.96%	2.55%
Nifty 200 Quality 30	22,490.15	-0.39%	1.61%	3.13%
Nifty 50 Equal Weight	31,876.75	0.02%	1.89%	2.82%
NIFTY Alpha Low Volatility 30	29,900.00	0.12%	1.27%	3.09%
Nifty High Beta 50	4,153.03	-0.60%	2.28%	0.16%
Nifty Low Volatility 50	25,213.11	-0.26%	1.58%	2.25%
Nifty Midcap150 Momentum 50	65,130.05	-0.47%	1.81%	3.64%
Nifty PSE	11,323.50	-0.20%	1.24%	3.19%
Nifty SME Emerge	15,881.28	0.71%	5.13%	9.33%
Nifty 100 ESG	4,973.25	-0.16%	1.38%	2.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	23-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,850.70	1.12%	0.99%	2.09%
Nifty Bank	50,933.45	-0.10%	0.82%	-1.63%
Nifty Consumption	11,987.65	0.13%	1.45%	3.49%
Nifty Financial	23,232.15	-0.06%	1.11%	-0.31%
Nifty FMCG	63,409.25	-0.12%	1.92%	1.44%
Nifty Healthcare	14,100.85	-0.16%	1.59%	6.99%
Nifty IT	41,089.85	-1.00%	0.52%	2.61%
Nifty Media	2,068.95	-1.29%	0.45%	4.69%
Nifty Metal	9,290.50	-0.38%	3.30%	0.30%
Nifty MNC	30,905.15	-0.49%	1.04%	0.87%
Nifty Pharma	22,527.85	-0.08%	1.91%	8.54%
Nifty Realty	1,018.10	-2.43%	-2.91%	-4.49%
Nifty Energy	43,338.15	0.04%	1.35%	3.88%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	23-Aug-24	Prev_Day	% Change	1 Week
Bajaj Auto	10,406.45	9,914.20	4.97	5.24
Coal India	538.85	528.85	1.89	5.18
Tata Motors	1,085.15	1,068.45	1.56	-1.20
Sun Pharma	1,775.75	1,750.65	1.43	1.89
Bharti Airtel	1,506.75	1,486.35	1.37	1.56

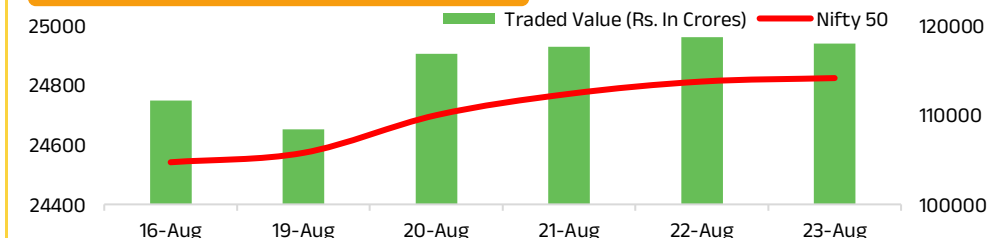
Source: NSE

Nifty 50 Top 5 Losers

Company	23-Aug-24	Prev_Day	% Change	1 Week
ONGC	318.90	324	-1.68	-3.25
Wipro	512.40	519	-1.27	-0.75
Shree Cements Limited	24,706.05	25012	-1.22	0.26
Divi's Lab	4,855.95	4911	-1.13	4.79
Asian Paints	3,154.65	3187	-1.00	3.49

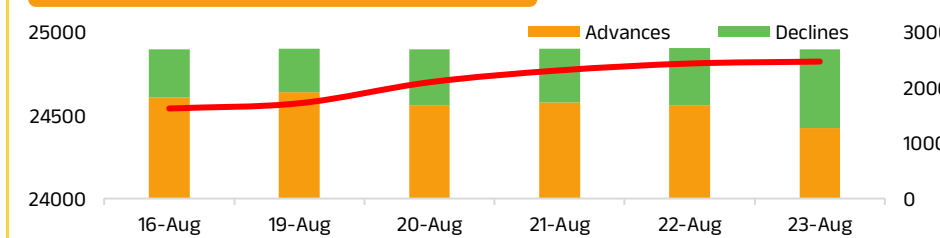
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE



Indian equity markets remained sideways and closed on a flat note with minor gains as investors awaited Federal Reserve Chairperson's speech at Jackson Hole symposium later in the day that would provide fresh insights on the central bank's interest rate cuts plans this year.



Tata Power Solar Systems Ltd (TPSSL) has entered into a partnership with ICICI Bank to facilitate financing options for solar installations aimed at both residential and corporate clients. As part of the agreement, the customers can avail themselves of loans up to Rs. 90 lakh with collateral-free options and tenure extending up to 5 years.

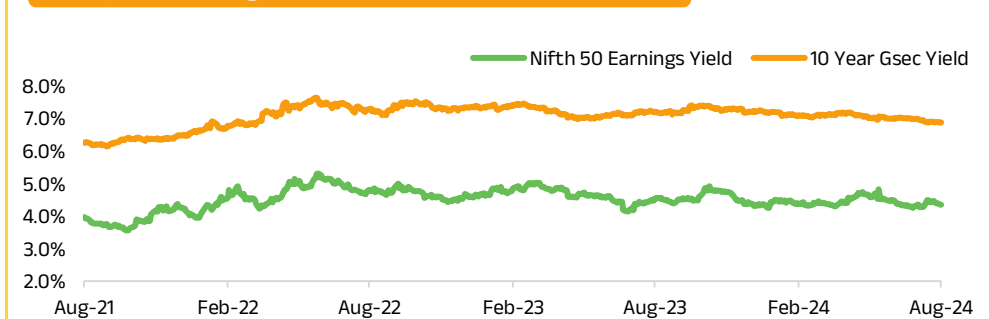


JSW Energy announced that its subsidiary, JSW Neo Energy, has been granted a Letter of Award (LoA) by NTPC for the establishment of a 300 MW wind-solar hybrid power project. As a result of this capacity award, the company's overall locked-in generation capacity has increased to 16.7 GW, which encompasses a total locked-in hybrid capacity of 2.6 GW.



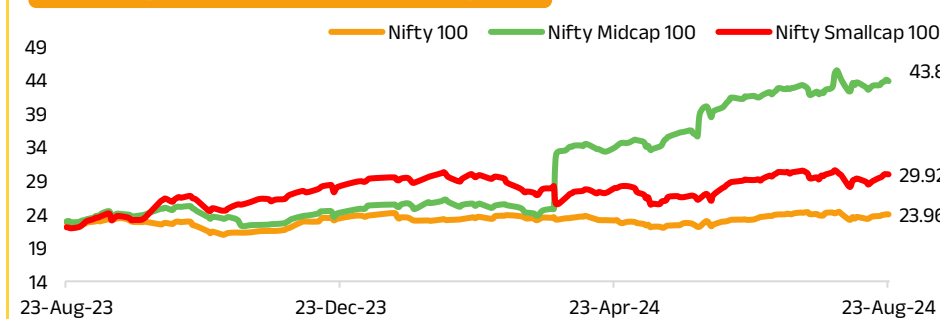
Bikaji Foods International announced that it has obtained a majority stake in Ariba Foods, a company based in Ujjain that specializes in snacks and frozen food products. Bikaji Foods International has secured a 55% equity stake in the company for a total of Rs 60.49 crore. This acquisition is expected to bolster Bikaji's frozen food production capabilities and broaden its market reach, as stated in a joint announcement.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



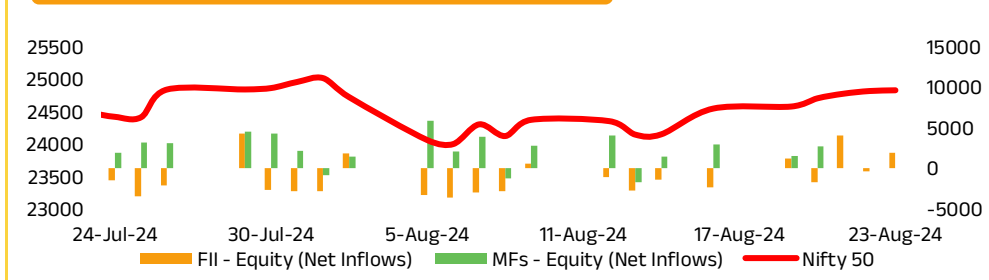
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1852.13	-16,305	16,060	19,261
MF**	2675.47	24,254	44,856	236,282
DII	2896.02	47,080	70,566	306,693

Source: SEBI, NSDL; **As on 20th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24854.00	24840.50	0.05%
Near Basis	30.85	28.95	6.56%
Mid Futures	24965.70	24966.30	0.00%
Mid Basis	142.50	154.75	-7.92%
Near Open Interest (Cr.)	1.09	1.06	3.51%
Mid Open Interest (Cr.)	0.23	0.22	5.63%
Rollover (%)	20.26	19.95	1.58%
Put Call Ratio (OI)	1.27	1.08	18.20%
Put Call Ratio(Vol)	0.97	0.97	-0.33%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3784	3177	36391
Index Options	2476409	2500817	287526
Stock Futures	28251	30195	329087
Stock Options	47874	47363	71871
Total	2556318	2581552	724874

Source: NSE

Global Equity Market

Global Indices	23-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3075.36	1.22%	1.55%	1.45%
Nasdaq 100 (U.S.)	19720.87	1.18%	1.09%	-0.17%
FTSE (U.K.)	8327.78	0.48%	0.20%	1.96%
DAX Index (Germany)	18633.10	0.76%	1.70%	0.41%
CAC 40 Index (France)	7577.04	0.70%	1.71%	-0.28%
SSE Composite (China)	2854.37	0.20%	-0.87%	-2.09%
Nikkei (Japan)	38364.27	0.40%	0.79%	-3.11%
Kospi (South Korea)	2701.69	-0.22%	0.17%	-2.62%
HangSeng (Hong Kong)	17612.10	-0.16%	1.04%	0.82%
Strait Times (Singapore)	3387.99	0.43%	1.05%	-2.11%
Ibovespa Sao Paulo (Brazil)	135608.47	0.32%	1.24%	7.12%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8023.90	-0.04%	0.66%	0.66%
Jakarta Composite (Indonesia)	7544.30	0.74%	1.51%	3.15%
KLSE (Malaysia)	1635.74	-0.36%	0.73%	0.37%

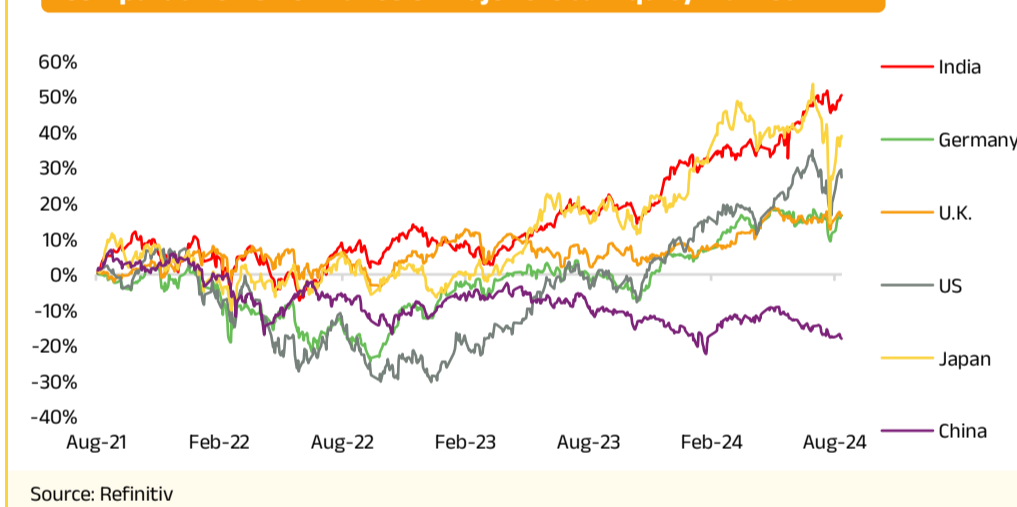
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

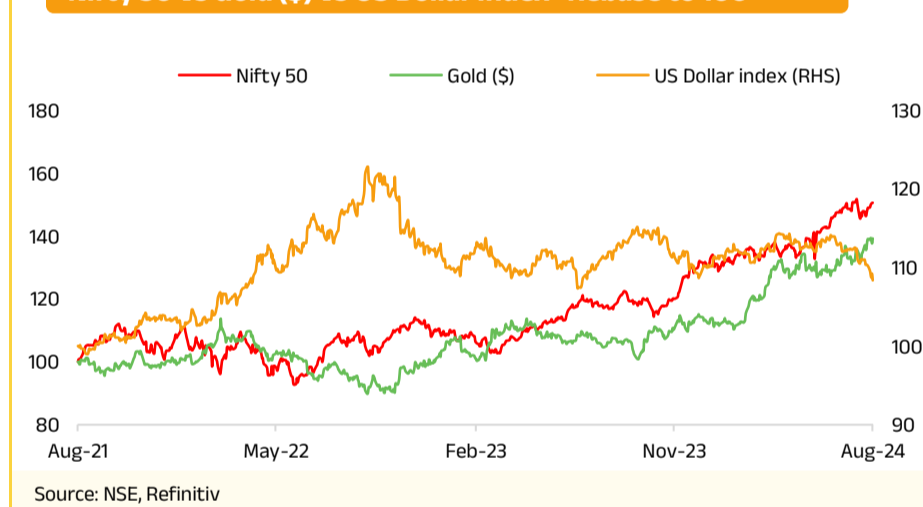
Commodity Prices	23-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,096	-0.40%	1.18%	2.60%
Gold (\$/oz)	2,512.07	1.16%	0.19%	4.27%
Silver (INR/1 kg)	84,230	-0.63%	3.37%	-0.54%
Silver (\$/oz)	29.82	2.87%	2.79%	2.04%
Brent Crude(\$/bbl)	82.52	1.88%	-0.29%	-1.42%
Crude Oil (INR/1 bbl)	6,130.00	1.56%	-5.12%	-6.54%
NYMEX Crude(\$/bbl)	75.72	2.85%	-2.80%	-3.10%
Natural Gas (INR/1 mmbtu)	172.40	-5.64%	-7.46%	-8.44%
Aluminium (INR/1 kg)	229.35	-1.18%	5.21%	6.11%
Copper (INR/1 kg)	800.00	-0.39%	0.96%	-1.16%
Nickel (INR/1 kg)	1,418.30	0.82%	3.80%	4.44%
Lead (INR/1 kg)	193.50	-0.79%	-0.18%	0.52%
Zinc (INR/1 kg)	272.10	0.13%	2.74%	4.21%
Mentha Oil (INR/1 kg)	1,006.80	0.02%	0.85%	3.69%
Baltic Dry Index	1,762	-0.34%	4.20%	-5.72%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.07	14.99	35.81	17.01
Mid Cap Fund	3.66	22.77	49.79	25.96
Large & Mid Cap Fund	3.51	19.32	43.94	22.03
Small Cap Fund	5.06	21.31	47.27	27.70
Multi Cap Fund	4.04	19.26	44.52	23.73
Focused Fund	3.39	17.65	39.01	19.01
Value Fund	3.03	17.29	46.88	23.95
Contra Fund	3.31	19.58	49.31	26.40
ELSS	3.22	17.26	40.15	21.42
Equity Savings	1.46	7.47	16.10	9.76
Arbitrage Fund	0.58	3.63	7.49	5.64
Dividend Yield Fund	3.25	18.20	48.99	24.62
Aggressive Hybrid Fund	2.56	14.42	31.59	16.33
Balanced Advantage	2.03	10.42	25.08	13.01

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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