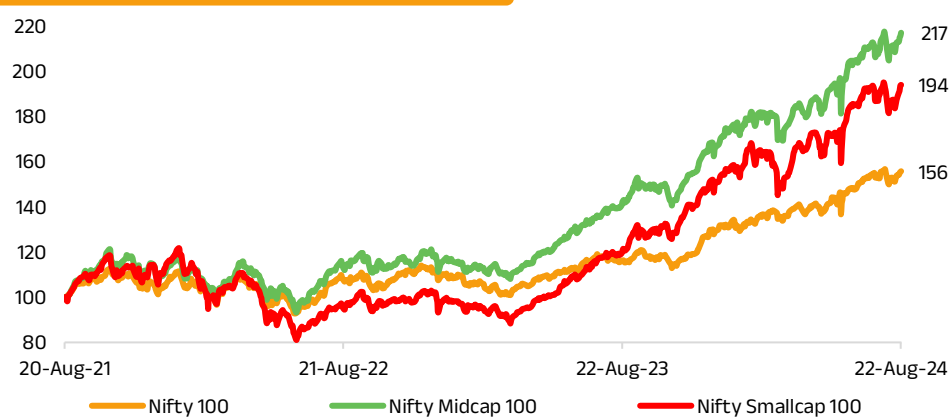


Broad Indices Historical Movement



Source: NSE

Broad Indices

	22-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,811.50	0.17%	2.77%	1.23%
Nifty 100	25,910.45	0.22%	2.98%	1.65%
Nifty 200	14,112.60	0.30%	3.16%	2.01%
Nifty 500	23,440.70	0.31%	3.39%	2.17%
Nifty Large Midcap 250	16,391.90	0.44%	3.50%	2.53%
Nifty Midcap 150	21,760.35	0.66%	4.03%	3.42%
Nifty Next 50	74,660.35	0.65%	4.21%	3.31%
Nifty Smallcap 250	17,984.45	0.32%	5.29%	3.85%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	22-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,432.80	0.19%	3.56%	3.29%
NIFTY 500 Value 50	15,276.21	0.37%	5.18%	1.82%
Nifty 200 Quality 30	22,578.65	0.25%	3.92%	3.86%
Nifty 50 Equal Weight	31,871.40	0.08%	3.57%	2.93%
NIFTY Alpha Low Volatility 30	29,864.65	0.37%	2.48%	3.40%
Nifty High Beta 50	4,178.23	0.31%	4.94%	-0.77%
Nifty Low Volatility 50	25,278.69	0.45%	3.30%	3.00%
Nifty Midcap150 Momentum 50	65,440.85	0.66%	4.04%	3.20%
Nifty PSE	11,346.00	-0.31%	3.36%	1.95%
Nifty SME Emerge	15,769.62	1.56%	5.41%	9.01%
Nifty 100 ESG	4,981.45	0.22%	3.37%	2.08%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	22-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,563.65	-0.09%	1.87%	1.24%
Nifty Bank	50,985.70	0.59%	2.53%	-2.48%
Nifty Consumption	11,972.55	0.58%	2.85%	4.54%
Nifty Financial	23,247.15	0.45%	2.90%	-1.61%
Nifty FMCG	63,483.60	0.62%	3.55%	4.27%
Nifty Healthcare	14,123.85	-0.11%	2.50%	7.73%
Nifty IT	41,506.20	-0.16%	4.47%	4.36%
Nifty Media	2,096.00	-0.19%	3.90%	7.28%
Nifty Metal	9,326.25	0.67%	5.45%	-0.26%
Nifty MNC	31,058.60	0.18%	3.19%	1.18%
Nifty Pharma	22,546.10	-0.14%	2.42%	9.23%
Nifty Realty	1,043.45	0.47%	1.98%	-4.35%
Nifty Energy	43,321.15	-0.62%	2.42%	3.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	22-Aug-24	Prev_Day	% Change	1 Week
Grasim Indus	2,755.15	2,684.85	2.62	9.66
Tata Beverages	1,205.80	1,177.55	2.40	3.28
United Phos	579.15	568.30	1.91	6.69
Bharti Airtel	1,486.35	1,463.45	1.56	1.00
ICICI Bank	1,191.10	1,174.85	1.38	2.54

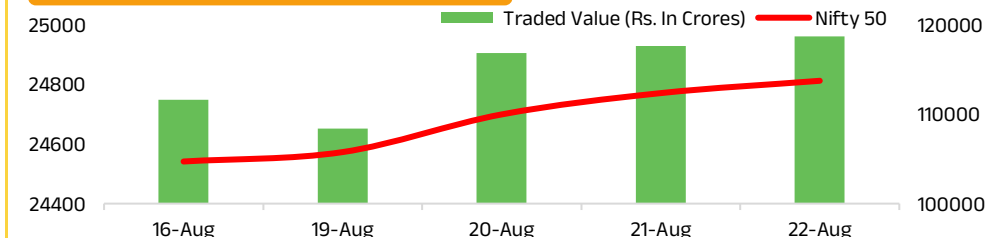
Source: NSE

Nifty 50 Top 5 Losers

Company	22-Aug-24	Prev_Day	% Change	1 Week
Tata Motors	1,068.45	1085	-1.54	0.57
Wipro	519.00	526	-1.40	4.82
NTPC	403.35	409	-1.37	1.77
Dr.Reddy	6,969.05	7062	-1.32	2.47
M&M	2,732.95	2769	-1.32	-0.45

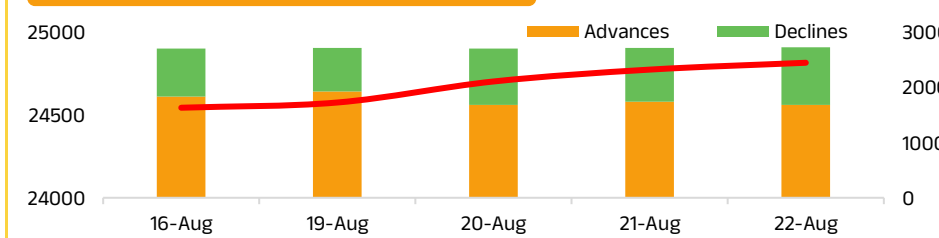
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE



Indian equity markets rose marginally as investors waited for indications from the U.S. PMI and initial jobless claims data, in addition to the U.S. Federal Reserve Chair's address scheduled on Aug 23, 2024 at the Jackson Hole Symposium. However, gains were restricted after recent data released on Aug 21, 2024 indicated that U.S. job growth over the past year was considerably less robust than previously estimated.



Dabur India Ltd, a company specializing in packaged consumer goods, is set to establish a new manufacturing plant in Tamil Nadu, commencing with an initial investment of Rs. 135 crore. The organization intends to increase this investment to Rs. 400 crore within the next five years. This is Dabur's first manufacturing unit in south India and will help expand capacity across brands such as Red Toothpaste, Odonil and Honey.

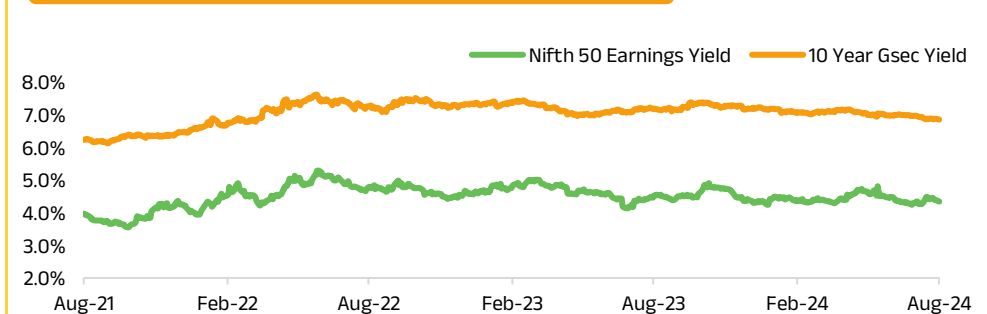


GAIL (India) Ltd and Petron Scientech Inc., a company based in the United States, have entered into a memorandum of understanding (MoU) to investigate the establishment of a bio-ethylene plant with a capacity of 500 kilo tons per annum (KTA) along with its associated downstream units in India, facilitated through a joint venture (JV).



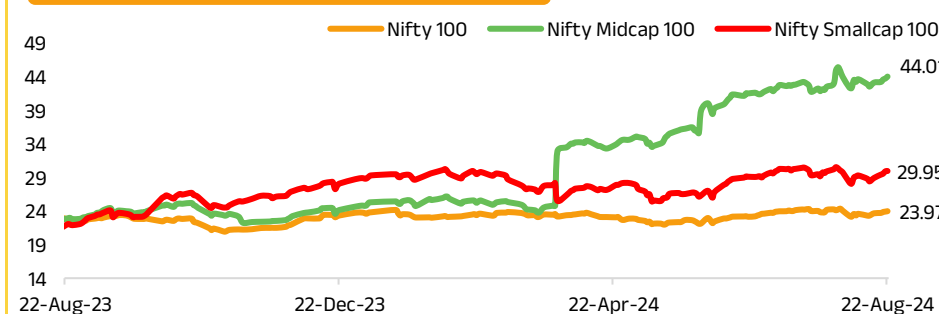
BC Jindal Group declared its entry into the renewable energy sector in India, outlining an investment plan of \$2.5 billion over the next five years. According to reports, Jindal India Renewable Energy (JIRE) aims to generate 5 GW of power from solar, wind, hybrid and FDRE modes, to uphold responsible environmental care while achieving decarbonization.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



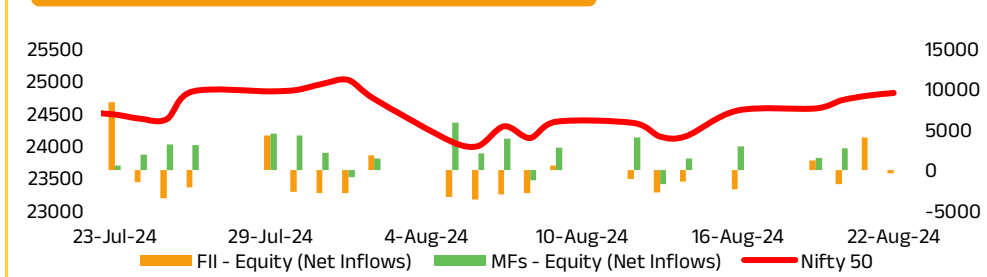
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-430.7	-18,157	14,208	17,409
MF**	2675.47	24,254	44,856	236,282
DII	2971.8	44,184	67,670	303,797

Source: SEBI, NSDL;**As on 20th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24840.50	24798.20	0.17%
Near Basis	28.95	27.95	3.58%
Mid Futures	24966.30	24922.80	0.17%
Mid Basis	154.75	152.65	1.38%
Near Open Interest (Cr.)	1.06	1.07	-1.51%
Mid Open Interest (Cr.)	0.22	0.19	14.67%
Rollover (%)	19.95	17.81	11.99%
Put Call Ratio (OI)	1.08	1.24	-13.04%
Put Call Ratio(Vol)	0.97	0.93	4.50%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3213	3941	36366
Index Options	4676557	4654977	352423
Stock Futures	22409	22372	329370
Stock Options	45711	43796	70853
Total	4747891	4725087	789012

Source: NSE

Global Equity Market

Global Indices	22-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3038.15	-0.89%	0.51%	0.11%
Nasdaq 100 (U.S.)	19491.83	-1.68%	0.01%	-1.67%
FTSE (U.K.)	8288.00	0.06%	-0.71%	1.09%
DAX Index (Germany)	18493.39	0.24%	1.71%	0.47%
CAC 40 Index (France)	7524.11	-0.01%	1.36%	-1.28%
SSE Composite (China)	2848.77	-0.27%	-0.99%	-3.89%
Nikkei (Japan)	38211.01	0.68%	4.04%	-3.51%
Kospi (South Korea)	2707.67	0.24%	2.39%	-2.02%
HangSeng (Hong Kong)	17641.00	1.44%	3.11%	0.03%
Strait Times (Singapore)	3373.58	-0.01%	1.74%	-1.85%
Ibovespa Sao Paulo (Brazil)	135173.39	-0.95%	0.76%	5.72%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8027.00	0.21%	2.05%	1.20%
Jakarta Composite (Indonesia)	7488.68	-0.87%	1.07%	2.28%
KLSE (Malaysia)	1641.66	0.39%	1.78%	1.21%

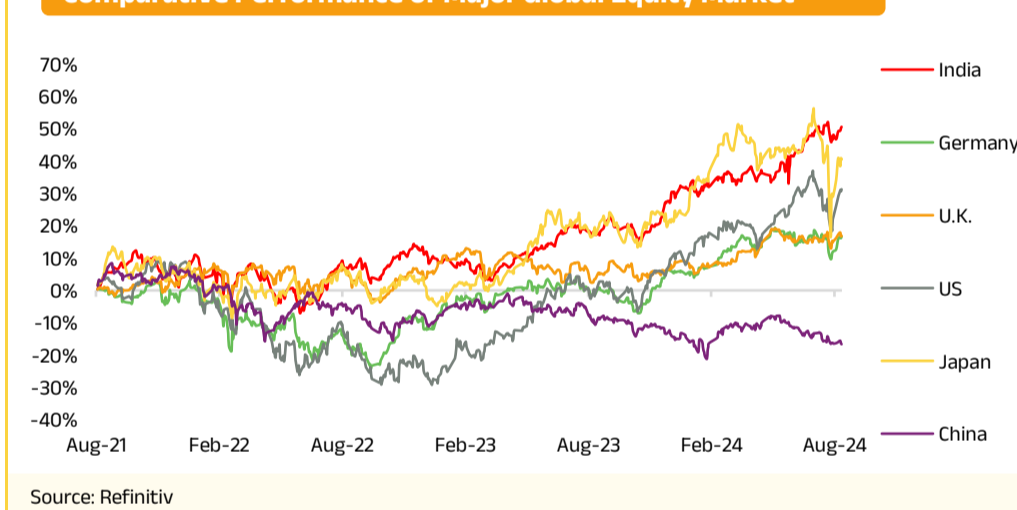
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

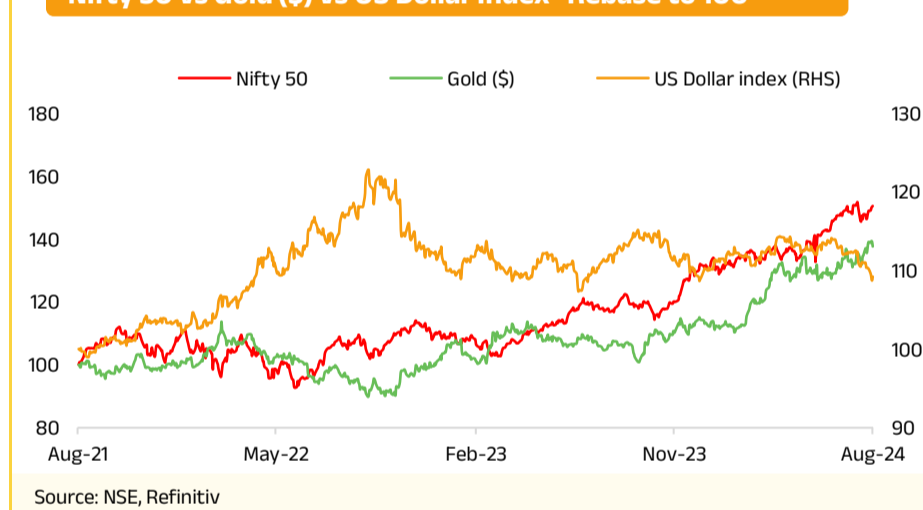
Commodity Prices	22-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,379	-0.05%	1.32%	-2.05%
Gold (\$/oz)	2,483.29	-1.14%	1.11%	3.57%
Silver (INR/1 kg)	84,761	0.02%	4.85%	-3.96%
Silver (\$/oz)	28.98	-2.16%	2.10%	-0.74%
Brent Crude(\$/bbl)	81.00	0.04%	-3.90%	-4.63%
Crude Oil (INR/1 bbl)	6,036.00	-1.53%	-8.25%	-9.94%
NYMEX Crude(\$/bbl)	73.62	1.32%	-7.41%	-9.28%
Natural Gas (INR/1 mmbtu)	182.70	-0.81%	1.27%	2.64%
Aluminium (INR/1 kg)	232.10	1.95%	6.64%	5.19%
Copper (INR/1 kg)	803.10	0.00%	1.90%	-2.26%
Nickel (INR/1 kg)	1,406.70	-1.57%	2.81%	2.57%
Lead (INR/1 kg)	195.05	0.10%	3.47%	2.12%
Zinc (INR/1 kg)	271.75	0.50%	4.12%	2.59%
Mentha Oil (INR/1 kg)	1,006.60	0.01%	-0.10%	4.67%
Baltic Dry Index ^[1]	1,759	1.38%	3.96%	-7.23%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.76	15.15	36.21	17.01
Mid Cap Fund	3.80	23.80	50.98	25.73
Large & Mid Cap Fund	3.32	19.77	44.58	21.86
Small Cap Fund	4.79	21.83	47.82	26.97
Multi Cap Fund	3.80	19.67	45.15	23.47
Focused Fund	3.09	17.98	39.48	18.91
Value Fund	2.69	17.45	47.32	23.72
Contra Fund	2.96	19.61	49.84	26.22
ELSS	2.97	17.62	40.80	21.16
Equity Savings	1.30	7.48	16.18	9.68
Arbitrage Fund	0.52	3.64	7.44	5.59
Dividend Yield Fund	3.10	18.31	49.67	24.51
Aggressive Hybrid Fund	2.28	14.64	31.88	16.20
Balanced Advantage	1.82	10.54	25.23	12.92

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 21 Aug, 2024

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