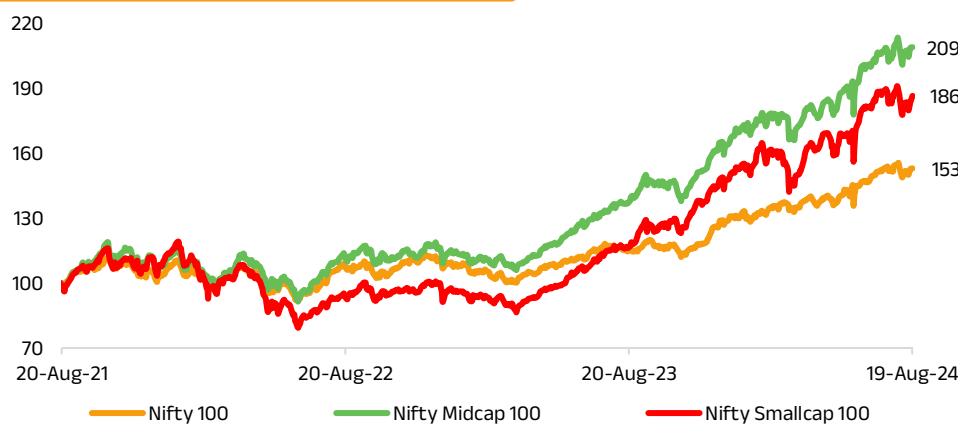


Broad Indices Historical Movement



Source: NSE

Broad Indices

	19-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,572.65	0.13%	0.93%	0.17%
Nifty 100	25,638.20	0.23%	0.99%	0.74%
Nifty 200	13,946.05	0.23%	0.95%	1.15%
Nifty 500	23,139.75	0.36%	0.98%	1.25%
Nifty Large Midcap 250	16,151.55	0.24%	0.83%	1.65%
Nifty Midcap 150	21,351.40	0.25%	0.67%	2.59%
Nifty Next 50	73,370.75	0.59%	1.29%	2.83%
Nifty Smallcap 250	17,637.25	1.53%	1.41%	2.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	19-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,989.45	0.31%	0.87%	3.65%
NIFTY 500 Value 50	14,994.31	1.62%	0.32%	1.26%
Nifty 200 Quality 30	22,236.00	0.46%	2.04%	2.69%
Nifty 50 Equal Weight	31,407.10	0.39%	0.95%	1.48%
NIFTY Alpha Low Volatility 30	29,466.75	-0.20%	0.54%	2.64%
Nifty High Beta 50	4,105.46	1.11%	-0.25%	-1.21%
Nifty Low Volatility 50	24,837.74	0.07%	0.79%	1.40%
Nifty Midcap150 Momentum 50	64,251.65	0.44%	1.02%	2.16%
Nifty PSE	11,314.60	1.16%	0.40%	3.53%
Nifty SME Emerge	15,294.36	1.24%	1.37%	6.15%
Nifty 100 ESG	4,916.70	0.23%	1.28%	0.98%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	19-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,368.75	-0.89%	0.36%	1.62%
Nifty Bank	50,368.35	-0.29%	-0.41%	-3.63%
Nifty Consumption	11,794.50	-0.19%	1.14%	3.51%
Nifty Financial	22,922.70	-0.23%	-0.46%	-2.85%
Nifty FMCG	62,326.05	0.18%	1.07%	2.03%
Nifty Healthcare	13,945.80	0.48%	0.41%	7.54%
Nifty IT	41,236.85	0.88%	5.44%	3.29%
Nifty Media	2,080.75	1.02%	1.08%	6.00%
Nifty Metal	9,161.95	1.87%	0.61%	-1.02%
Nifty MNC	30,597.10	0.03%	0.77%	0.47%
Nifty Pharma	22,237.85	0.59%	0.15%	8.87%
Nifty Realty	1,050.20	0.15%	1.40%	-4.20%
Nifty Energy	43,332.35	1.33%	0.97%	3.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	19-Aug-24	Prev_Day	% Change	1 Week
Hindalco	658.85	634.15	3.90	4.69
BPCL	343.80	332.50	3.40	3.12
Coal India	522.00	512.30	1.89	-0.37
Indian Oil	170.08	167.17	1.74	0.54
Dr.Reddy	6,911.35	6,793.60	1.73	0.36

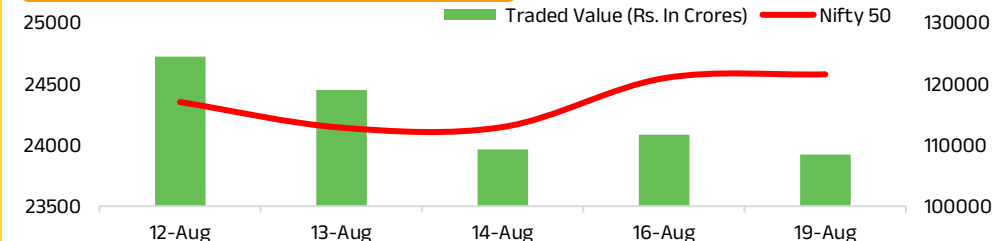
Source: NSE

Nifty 50 Top 5 Losers

Company	19-Aug-24	Prev_Day	% Change	1 Week
M&M	2,765.15	2840	-2.65	1.75
IndusInd Bank	1,347.60	1364	-1.21	-0.24
Bajaj Auto	9,770.65	9888	-1.19	0.62
Axis Bank	1,153.25	1167	-1.17	-0.95
SBI Life Insurance Company Limited	1,671.55	1689	-1.03	-1.96

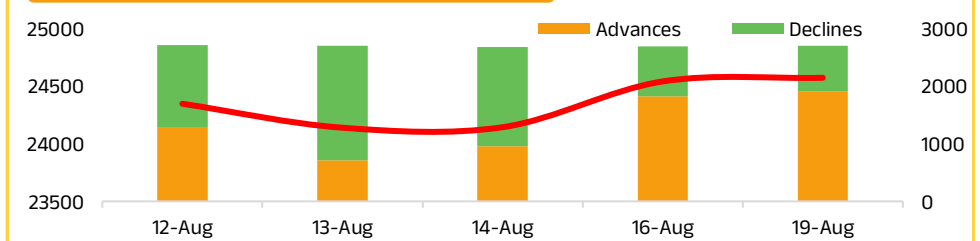
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

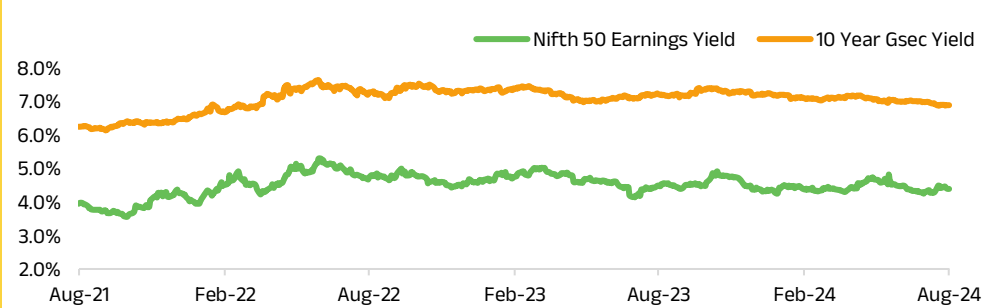
Indian equity markets closed on a mixed note as investors awaited the release of the FOMC minutes on Aug 21, 2024 and the speech by the U.S. Fed Chair at Jackson Hole this week, seeking greater insight into the potential for easing measures in Sep 2024. Investors closely monitored recent events in the Middle East as the U.S. pushed for a deal between Israel and Hamas to end the war.

Aurobindo Pharma anticipates that its facility in China will begin production in the upcoming quarter, with full-scale operations projected to commence in the following fiscal year. The Hyderabad-based pharmaceutical company intends to initiate a limited volume rollout during the Nov-Dec 2024 timeframe and aims to increase production in the Jan-Mar quarter of the subsequent

Adani Power Ltd has commenced negotiations to acquire the 600 MW Butibori thermal power project located in Nagpur, which was formerly owned by the insolvent Reliance Power Ltd. The report indicated that the transaction is anticipated to be valued between Rs. 2,400 crore and Rs. 3,000 crore, translating to roughly Rs. 4 crore to Rs. 5 crore per megawatt.

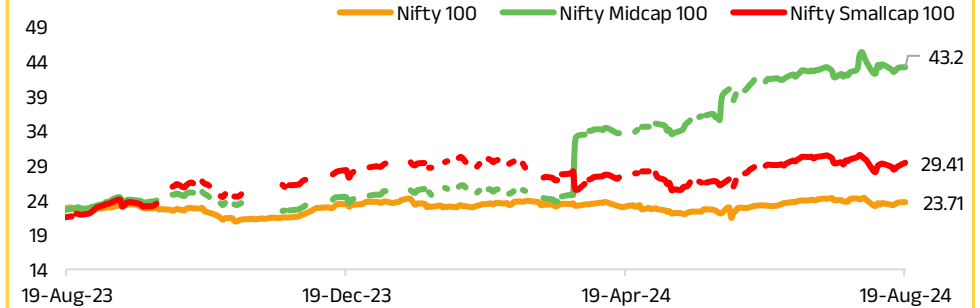
The Securities and Exchange Board of India plans to broaden its sustainable finance framework to add more products which could benefit ESG-labelled instruments in Asia. SEBI will discuss the possibility of adding social bonds, as well as sustainable and sustainability-linked bonds, to the existing range of environmental, social, and governance debt.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



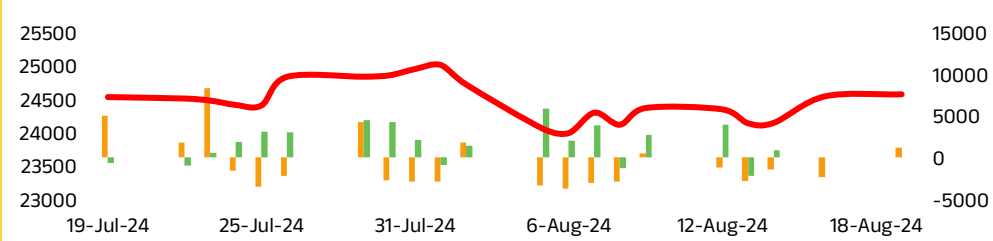
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1196.49	-20,005	12,360	15,561
MF**	894.71	16,310	36,911	228,337
DII	1802.92	35,863	59,349	295,476

Source: SEBI, NSDL;**As on 14th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24595.80	24585.50	0.04%
Near Basis	23.10	44.35	-47.91%
Mid Futures	24723.50	24707.80	0.06%
Mid Basis	150.85	166.60	-9.45%
Near Open Interest (Cr.)	1.10	1.13	-2.91%
Mid Open Interest (Cr.)	0.16	0.15	3.79%
Rollover (%)	15.06	14.24	5.75%
Put Call Ratio (OI)	1.17	1.31	-10.40%
Put Call Ratio(Vol)	1.07	0.91	17.15%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5203	2880	36717
Index Options	1789317	1798901	350881
Stock Futures	29595	21133	321358
Stock Options	49520	50389	65966
Total	1873636	1873303	774921

Source: NSE

Global Equity Market

Global Indices	19-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3057.80	0.97%	4.95%	1.84%
Nasdaq 100 (U.S.)	19766.49	1.32%	6.60%	1.25%
FTSE (U.K.)	8356.94	0.55%	1.79%	2.47%
DAX Index (Germany)	18421.69	0.54%	3.92%	1.37%
CAC 40 Index (France)	7502.01	0.70%	3.47%	-0.43%
SSE Composite (China)	2893.67	0.49%	1.24%	-2.97%
Nikkei (Japan)	37388.62	-1.77%	6.75%	-6.68%
Kospi (South Korea)	2674.36	-0.85%	2.14%	-4.33%
HangSeng (Hong Kong)	17569.57	0.80%	2.68%	0.87%
Strait Times (Singapore)	3355.56	0.08%	3.71%	-2.67%
Ibovespa Sao Paulo (Brazil)	135777.98	1.36%	3.56%	6.40%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7980.40	0.12%	2.13%	0.11%
Jakarta Composite (Indonesia)	7466.83	0.47%	2.32%	2.36%
KLSE (Malaysia)	1648.70	1.53%	2.62%	0.74%

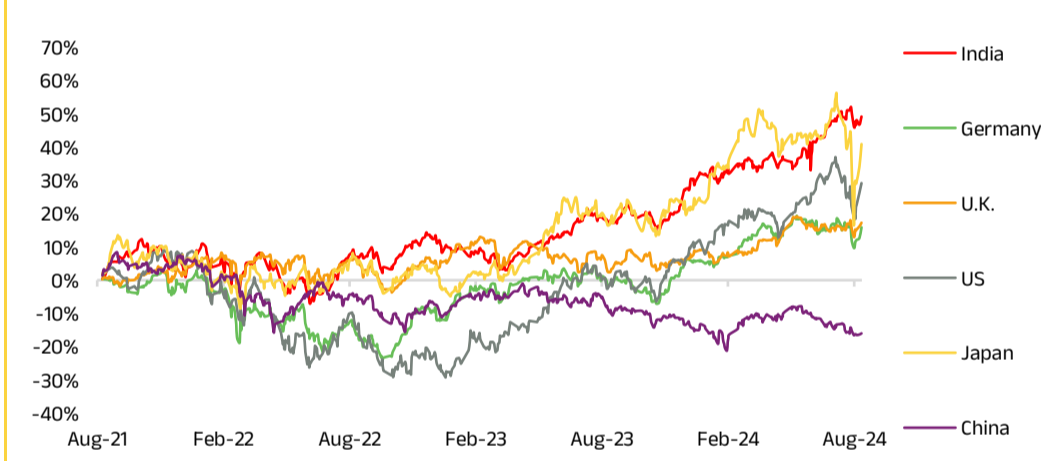
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	19-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	70,265	0.00%	0.84%	-3.97%
Gold (\$/oz)	2,503.92	-0.13%	1.28%	4.30%
Silver (INR/1 kg)	81,482	0.00%	0.61%	-8.33%
Silver (\$/oz)	29.48	1.61%	5.23%	0.73%
Brent Crude(\$/bbl)	82.29	-0.57%	-2.34%	-5.05%
Crude Oil (INR/1 bbl)	6,435.00	-0.40%	-0.19%	-7.10%
NYMEX Crude(\$/bbl)	75.67	-2.86%	-6.92%	-6.96%
Natural Gas (INR/1 mmbtu)	178.20	-4.35%	-0.89%	0.28%
Aluminium (INR/1 kg)	218.00	0.00%	1.14%	-2.74%
Copper (INR/1 kg)	792.40	0.00%	0.94%	-3.74%
Nickel (INR/1 kg)	1,366.40	0.00%	-0.26%	-0.93%
Lead (INR/1 kg)	193.85	0.00%	0.52%	-0.59%
Zinc (INR/1 kg)	264.85	0.00%	0.46%	-1.58%
Mentha Oil (INR/1 kg)	998.30	0.00%	-0.29%	2.92%
Baltic Dry Index ⁽¹⁾	1,691	-0.06%	2.18%	-11.09%

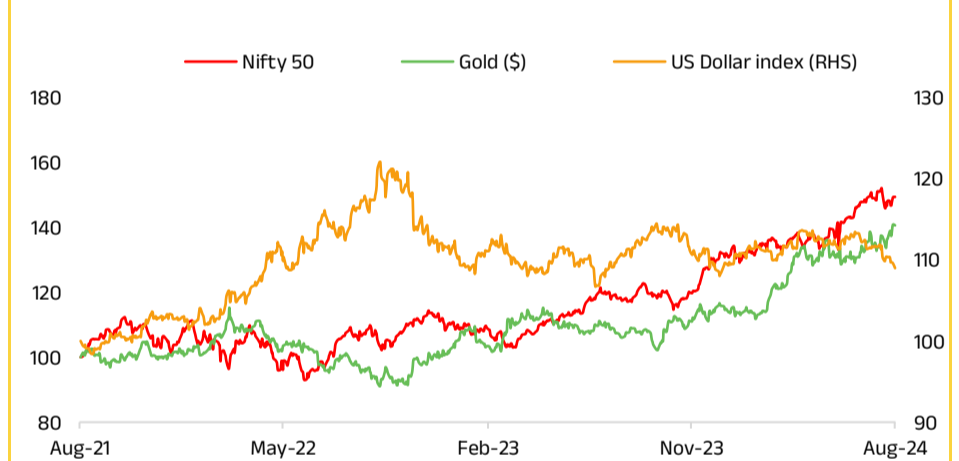
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Candlestick Chart

Definition: A Candlestick chart is a style of bar chart which is used to describe price movement of an asset class over a period of time. It is a combination of line and bar chart, where each bar represents the range in which the asset class has moved over the given time frame.



Explanation

The Candlestick charting technique is popular among traders as it represents a short-term outlook. A candlestick chart indicates opening, closing, high and low prices of the asset class under consideration. It also has a body part which indicates the price movement during the trading day. A red/black color body indicates that the closing price was lower than the opening. If the body is green/white, it means the opposite: the closing price was higher than the opening.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.89	14.54	35.55	16.21
Mid Cap Fund	2.95	21.23	50.58	24.30
Large & Mid Cap Fund	2.45	18.24	44.03	20.71
Small Cap Fund	3.82	19.19	47.17	25.48
Multi Cap Fund	2.81	17.73	44.86	22.15
Focused Fund	2.03	16.59	38.47	17.88
Value Fund	1.84	16.14	46.81	22.51
Contra Fund	2.03	17.82	49.14	24.84
ELSS	1.99	16.26	39.92	20.03
Equity Savings	1.00	7.21	15.98	9.38
Arbitrage Fund	0.44	3.63	7.37	5.60
Dividend Yield Fund	2.42	16.95	49.19	23.38
Aggressive Hybrid Fund	1.60	13.85	31.35	15.47
Balanced Advantage	1.19	9.83	24.74	12.43

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

⁽¹⁾Data as on 16 Aug, 2024

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