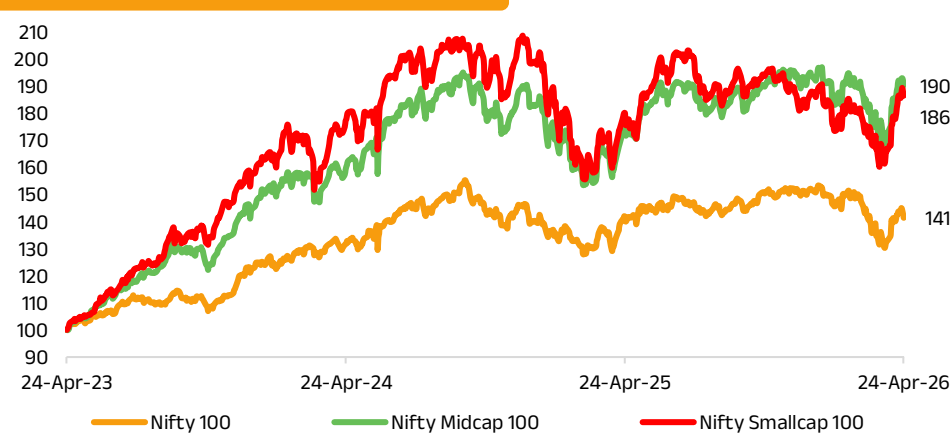


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Apr-26	1 Day	1 Week	1 Month
Nifty 50	23,897.95	-1.14%	-1.87%	4.30%
Nifty 100	24,827.30	-1.07%	-1.63%	5.65%
Nifty 200	13,656.85	-1.05%	-1.49%	6.42%
Nifty 500	22,570.05	-1.06%	-1.31%	7.13%
Nifty Large Midcap 250	16,113.40	-1.04%	-1.19%	7.71%
Nifty Midcap 150	21,875.95	-1.01%	-0.77%	9.76%
Nifty Next 50	69,883.95	-0.75%	-0.55%	12.06%
Nifty Smallcap 250	16,414.65	-1.07%	-0.15%	12.63%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,378.45	-0.48%	-1.33%	8.48%
NIFTY 500 Value 50	16,505.75	-0.32%	-0.40%	9.71%
Nifty 200 Quality 30	19,975.45	-1.20%	-1.93%	7.14%
Nifty 50 Equal Weight	32,114.05	-1.02%	-1.09%	6.71%
NIFTY Alpha Low Volatility 30	25,647.65	-0.76%	-0.89%	4.44%
Nifty High Beta 50	4,028.95	-0.96%	-0.42%	17.71%
Nifty Low Volatility 50	24,141.45	-1.28%	-1.23%	4.90%
Nifty Midcap150 Momentum 50	61,296.05	-0.82%	-0.82%	9.28%
Nifty PSE	10,597.20	-0.49%	0.08%	9.43%
Nifty SME Emerge	13,658.90	-0.63%	-0.14%	17.18%
Nifty 100 ESG	4,847.20	-1.47%	-2.27%	6.23%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	25,652.85	-0.68%	-2.96%	4.64%
Nifty Bank	56,089.75	-0.38%	-0.84%	6.62%
Nifty Consumption	11,337.10	-0.77%	-0.67%	7.63%
Nifty Financial	26,141.75	-0.40%	-1.43%	6.78%
Nifty FMCG	50,766.25	-0.73%	2.23%	9.39%
Nifty Healthcare	14,570.60	-1.49%	0.53%	2.40%
Nifty IT	28,530.60	-5.29%	-10.31%	-3.77%
Nifty Media	1,438.70	-1.87%	1.56%	10.96%
Nifty Metal	12,746.65	-0.31%	-1.04%	15.26%
Nifty MNC	31,677.45	-0.66%	1.05%	11.09%
Nifty Pharma	22,580.10	-1.77%	0.37%	1.53%
Nifty Realty	778.00	-1.35%	-1.13%	15.44%
Nifty Energy	39,903.75	-0.23%	2.63%	13.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Apr-26	Prev_Day	% Change	1 Week
Coal India	456.00	450.65	1.19	3.93
Britannia Industries Limited	5,730.50	5,671.50	1.04	-0.09
Hindalco	1,048.35	1,041.35	0.67	0.90
SBI	1,101.10	1,094.25	0.63	1.93
Eicher Motors Limited	7,111.50	7,092.50	0.27	-1.08

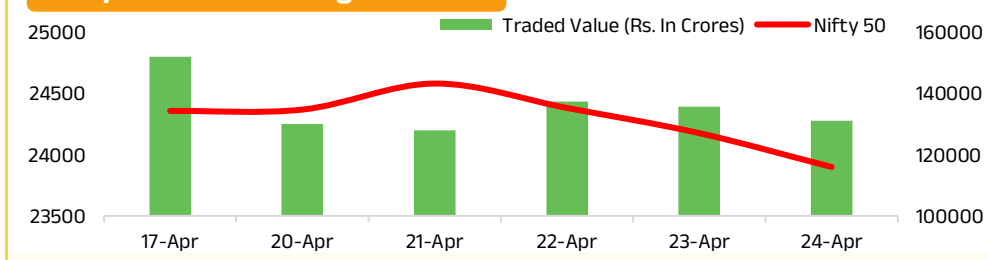
Source: NSE

Nifty 50 Top 5 Losers

Company	24-Apr-26	Prev_Day	% Change	1 Week
Infosys	1,154.60	1241	-6.93	-12.44
HCL Tech	1,203.20	1278	-5.82	-16.58
TCS	2,396.90	2522	-4.95	-7.15
Tech Mahindra	1,358.50	1422	-4.43	-10.12
Sun Pharma	1,620.40	1680	-3.55	-3.29

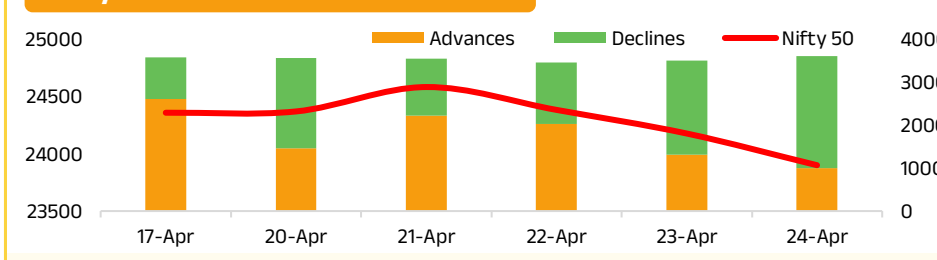
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

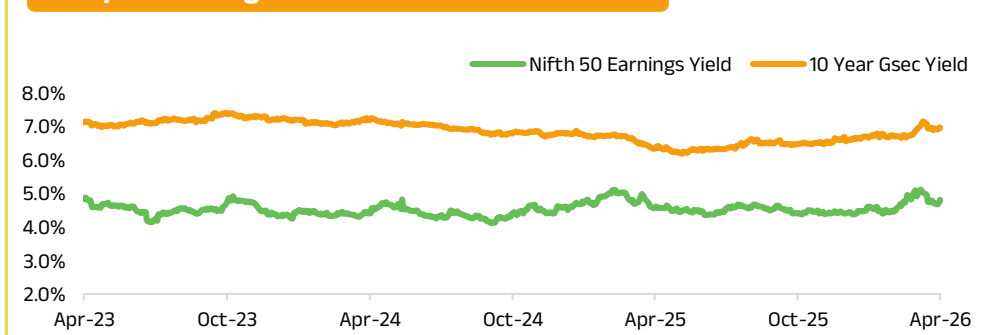
Indian equity markets declined for the third consecutive session as U.S.-Iran peace talks showed little progress and the Strait of Hormuz remained effectively closed. Geopolitical tensions escalated after Iran asserted its tightened control over the strategically important Strait, while the U.S. President stated that the Navy had been ordered to "shoot and kill any boat" attempting to lay mines in the region.

Cipla has received final approval from the United States Food and Drug Administration (US FDA) to launch a generic, therapeutically equivalent version of Ventolin, an albuterol inhaler.

Infosys reported a 20.8% YoY rise in consolidated net profit for the fourth quarter of FY26 to Rs. 8,501 crore, compared with Rs. 7,033 crore in the corresponding period last year. Quarterly revenue increased 13.4% to Rs. 46,402 crore from Rs. 40,925 crore a year ago, marginally surpassing analyst estimates of around Rs. 46,030 crore.

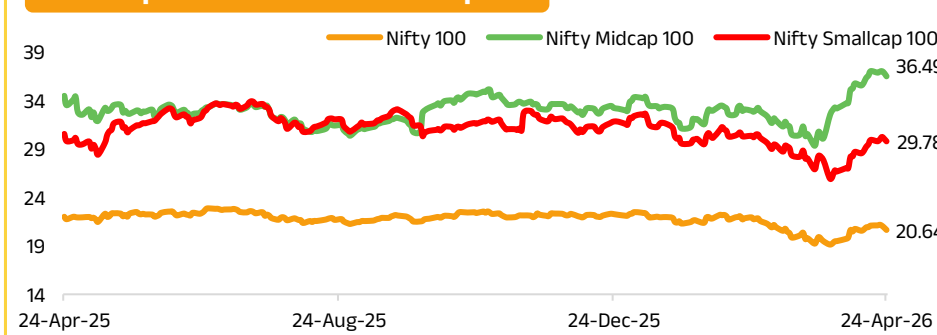
LTM (formerly LTIMindtree) reported a 23.37% increase in consolidated net profit to Rs. 1,392.3 crore for the Jan-Mar quarter of FY26. The Larsen & Toubro (L&T) Group company had posted a net profit of Rs. 1,128.5 crore in the same period of the previous fiscal year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



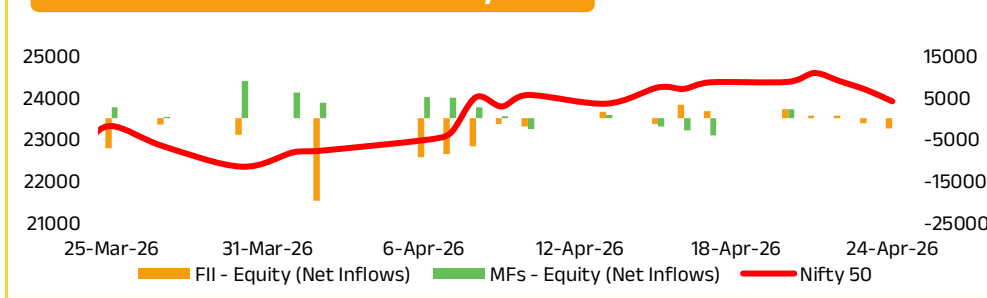
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-2469.67	-43,967	-43,967	-175,088
MF**	2129.54	13,491	13,491	166,100
DII	4700.71	36,512	36,512	283,837

Source: SEBI, NSDL;**As on 20th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23922.80	24163.00	-0.99%
Near Basis	24.85	-10.05	-347.26%
Mid Futures	24027.00	24257.90	-0.95%
Mid Basis	129.05	84.85	52.09%
Near Open Interest (Cr.)	1.23	1.44	-14.64%
Mid Open Interest (Cr.)	0.77	0.48	59.78%
Rollover (%)	41.69	28.93	44.09%
Put Call Ratio (OI)	0.78	0.92	-15.08%
Put Call Ratio(Vol)	1.01	0.88	15.18%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	6492	7766	52398
Index Options	3692333	3731548	435276
Stock Futures	157584	161340	465499
Stock Options	36561	35123	80157
Total	3892970	3935776	1033330

Source: NSE

Global Equity Market

Global Indices	24-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3903.33	0.73%	0.43%	9.08%
Nasdaq 100 (U.S.)	27303.67	1.95%	2.37%	13.75%
FTSE (U.K.)	10379.08	-0.75%	-2.70%	4.15%
DAX Index (Germany)	24128.98	-0.11%	-2.32%	6.59%
CAC 40 Index (France)	8157.82	-0.84%	-3.17%	5.34%
SSE Composite (China)	4079.90	-0.33%	0.70%	5.12%
Nikkei (Japan)	59716.18	0.97%	2.12%	14.28%
Kospi (South Korea)	6475.63	0.00%	4.58%	16.60%
HangSeng (Hong Kong)	25978.07	0.24%	-0.70%	3.65%
Strait Times (Singapore)	4922.86	-0.43%	-1.50%	1.24%
Ibovespa Sao Paulo (Brazil)	190745.02	-0.33%	-2.55%	4.51%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8786.50	-0.08%	-1.79%	4.86%
Jakarta Composite (Indonesia)	7129.49	-3.38%	-6.61%	NA
KLSE (Malaysia)	1720.34	-0.08%	1.48%	0.68%

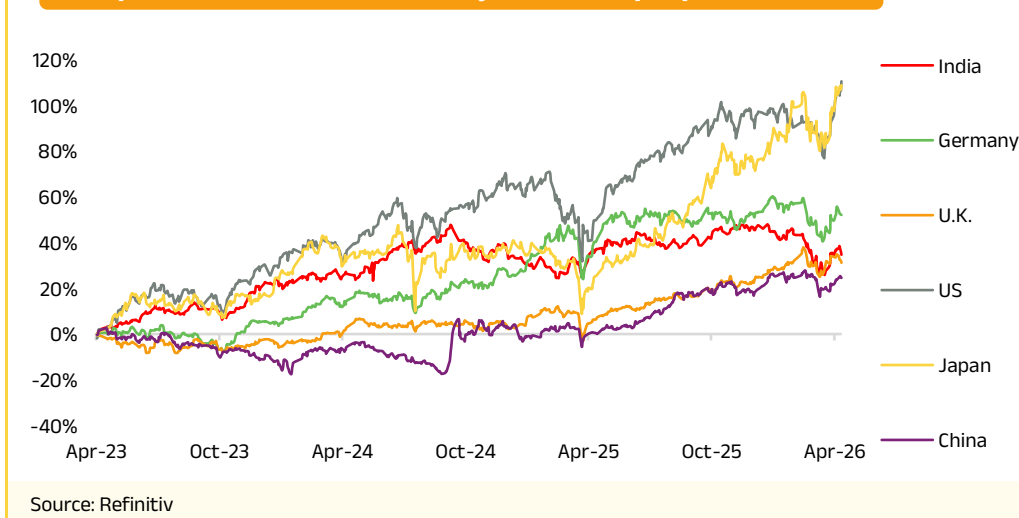
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

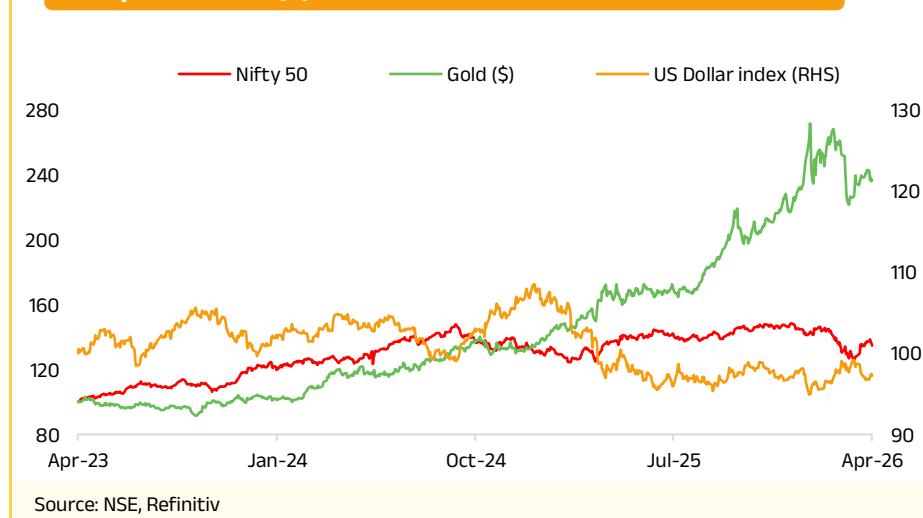
Commodity Prices	24-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150,212	-0.03%	-0.59%	7.06%
Gold (\$/oz)	4,708.69	0.34%	-2.48%	5.26%
Silver (INR/1 kg)	240,989	0.34%	-3.61%	7.37%
Silver (\$/oz)	75.67	0.33%	-6.33%	6.25%
Brent Crude(\$/bbl)	131.64	-0.01%	6.38%	16.37%
Crude Oil (INR/1 bbl)	9,018.00	3.38%	2.04%	8.98%
NYMEX Crude(\$/bbl)	98.32	-0.86%	14.78%	5.74%
Natural Gas (INR/1 mmbtu)	245.90	-3.72%	-0.49%	-9.43%
Aluminium (INR/1 kg)	375.00	0.70%	0.81%	13.19%
Copper (INR/1 kg)	1,261.25	-1.12%	-0.96%	9.96%
Nickel (INR/1 kg)	1,776.00	1.73%	2.13%	11.00%
Lead (INR/1 kg)	201.50	0.67%	-0.15%	2.54%
Zinc (INR/1 kg)	355.55	0.58%	3.28%	13.87%
Mentha Oil (INR/1 kg)	1,134.30	-0.55%	1.46%	3.84%
Baltic Dry Index	2,665	-0.30%	3.82%	33.99%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Revenue Growth

Definition: Revenue growth refers to the increase in a company's sales over time, reflecting expansion in business activity.



Explanation

Revenue growth is a fundamental indicator of a company's ability to expand its market presence and demand for its products or services. Consistent revenue growth suggests competitive strength, effective strategy, and scalability of the business model. For equity investors, revenue growth is especially important in evaluating companies in growth phases, as it often precedes improvements in profitability. However, revenue growth should be analysed alongside margins and cash flows to assess sustainability and quality.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.50	-5.60	0.24	13.56
Flexi Cap Fund	7.32	-4.80	2.24	15.61
Mid Cap Fund	9.63	-1.17	8.56	21.79
Large & Mid Cap Fund	7.96	-3.40	4.33	18.08
Small Cap Fund	11.98	-2.40	6.35	19.50
Multi Cap Fund	8.56	-3.59	4.32	18.53
Focused Fund	7.29	-4.59	2.29	15.28
Value Fund	7.30	-2.55	4.17	18.00
Contra Fund	5.80	-5.47	1.17	18.11
ELSS	8.14	-4.75	2.69	16.06
Equity Savings	2.12	-0.10	4.22	9.48
Arbitrage Fund	0.46	2.91	5.78	6.75
Dividend Yield Fund	6.41	-2.97	3.31	17.59
Aggressive Hybrid Fund	5.49	-3.35	2.58	13.56
Balanced Advantage	3.78	-2.67	2.06	11.09

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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