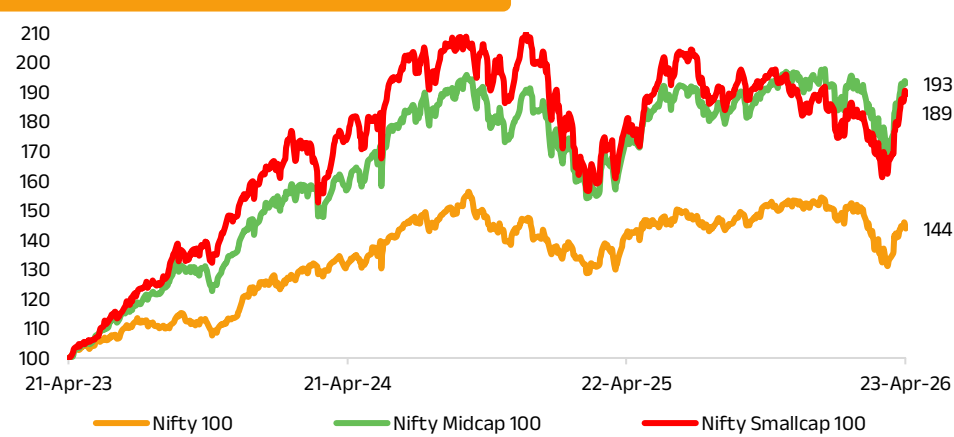


Broad Indices Historical Movement



Source: NSE

Broad Indices

	23-Apr-26	1 Day	1 Week	1 Month
Nifty 50	24,173.05	-0.84%	-0.10%	7.38%
Nifty 100	25,094.95	-0.93%	0.21%	8.64%
Nifty 200	13,801.35	-0.83%	0.43%	9.58%
Nifty 500	22,810.85	-0.79%	0.68%	10.39%
Nifty Large Midcap 250	16,282.45	-0.67%	0.84%	11.14%
Nifty Midcap 150	22,099.30	-0.41%	1.46%	13.65%
Nifty Next 50	70,410.35	-1.31%	1.60%	14.65%
Nifty Smallcap 250	16,592.45	-0.55%	2.43%	16.58%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	23-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,525.55	-1.30%	-0.02%	11.71%
NIFTY 500 Value 50	16,559.15	-0.94%	0.88%	11.45%
Nifty 200 Quality 30	20,218.10	-0.59%	0.97%	10.22%
Nifty 50 Equal Weight	32,444.70	-0.43%	0.60%	9.61%
NIFTY Alpha Low Volatility 30	25,844.10	-0.62%	0.77%	7.08%
Nifty High Beta 50	4,068.15	-0.97%	2.21%	21.53%
Nifty Low Volatility 50	24,454.90	-0.22%	1.23%	7.99%
Nifty Midcap150 Momentum 50	61,804.80	-0.42%	1.15%	13.37%
Nifty PSE	10,649.70	-0.30%	1.86%	11.00%
Nifty SME Emerge	13,745.20	-0.32%	1.82%	19.34%
Nifty 100 ESG	4,919.65	-1.11%	-0.02%	9.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	23-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	25,828.10	-2.35%	-2.10%	7.91%
Nifty Bank	56,305.00	-1.43%	0.39%	9.46%
Nifty Consumption	11,424.85	-1.15%	1.26%	10.51%
Nifty Financial	26,247.20	-1.42%	-0.37%	9.55%
Nifty FMCG	51,140.50	-0.11%	5.71%	11.57%
Nifty Healthcare	14,790.65	2.11%	2.46%	5.05%
Nifty IT	30,124.30	-1.22%	-5.32%	3.35%
Nifty Media	1,466.10	0.90%	4.88%	16.97%
Nifty Metal	12,786.25	-0.82%	0.36%	17.70%
Nifty MNC	31,888.10	-0.51%	3.91%	13.76%
Nifty Pharma	22,986.35	2.36%	2.32%	4.23%
Nifty Realty	788.65	-1.83%	1.17%	18.88%
Nifty Energy	39,996.75	0.25%	4.75%	14.80%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	23-Apr-26	Prev_Day	% Change	1 Week
Cipla	1,305.90	1,236.30	5.63	6.13
Divi's Lab	6,378.50	6,285.50	1.48	1.35
Coal India	450.65	444.15	1.46	4.14
ONGC	286.25	283.65	0.92	1.24
Adani Ports & SEZ	1,602.90	1,588.60	0.90	3.43

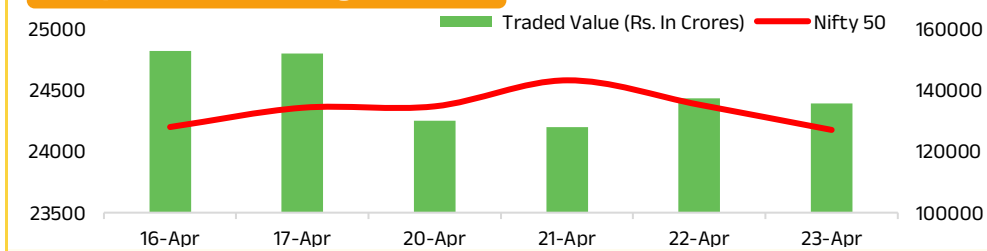
Source: NSE

Nifty 50 Top 5 Losers

Company	23-Apr-26	Prev_Day	% Change	1 Week
M&M	3,047.70	3150	-3.24	-5.42
Hero Moto	5,032.00	5189	-3.03	-2.47
SBI Life Insurance Comp	1,828.10	1885	-3.01	-7.42
Tech Mahindra	1,421.50	1463	-2.81	-4.66
Tata Motors	351.95	362	-2.74	-1.22

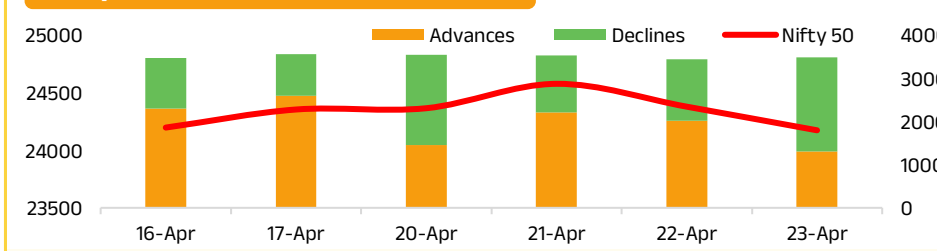
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

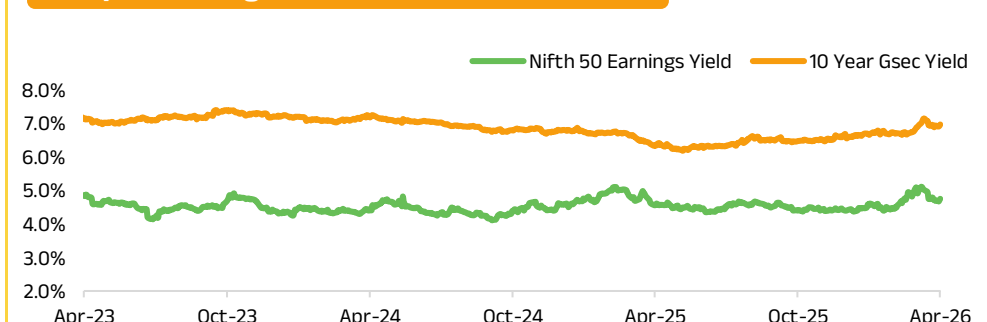
Indian equity markets extended losses for the second consecutive session, pressured by an uptick in crude oil prices amid stalled U.S.-Iran peace talks. The rise in oil prices reignited concerns around inflation, interest rates, and the outlook for economic growth. Sentiment was further dampened by weakness in the rupee, following the RBI's partial rollback of earlier curbs on derivative trades, which added to the market volatility.

Amazon India said it will invest more than Rs 2,800 crore to strengthen its logistics network, improve worker safety, and enhance the financial well-being of its workforce. The investment is aimed at expanding and upgrading Amazon's operations network, including fulfilment centres, sortation hubs, and last-mile delivery stations across the country.

Maruti Suzuki India Ltd said it recorded its highest-ever annual production volume of 23.4 lakh units in FY 2025-26. This milestone makes the company the only passenger vehicle manufacturer in India to achieve such a record production volume, according to SIAM data.

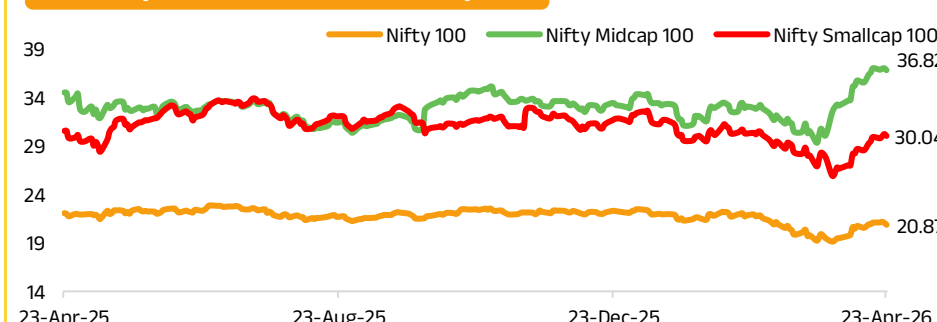
Tesla Inc. plans to spend roughly \$3 billion to build a chip research factory in Texas as an early phase of its effort to establish large-scale chip manufacturing.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



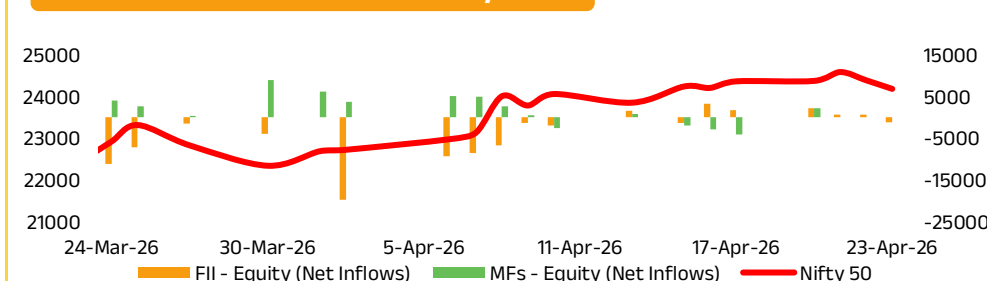
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1249.9	-41,497	-41,497	-172,619
MF**	2129.54	13,491	13,491	166,100
DII	941.35	31,811	31,811	279,136

Source: SEBI, NSDL; **As on 20th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24163.00	24381.20	-0.89%
Near Basis	-10.05	3.10	-424.19%
Mid Futures	24257.90	24510.40	-1.03%
Mid Basis	84.85	132.30	-35.87%
Near Open Interest (Cr.)	1.44	1.62	-10.95%
Mid Open Interest (Cr.)	0.48	0.31	53.00%
Rollover (%)	28.93	20.36	42.13%
Put Call Ratio (OI)	0.92	1.02	-9.24%
Put Call Ratio(Vol)	0.88	1.03	-14.37%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1992	3521	52463
Index Options	1318755	1323714	467410
Stock Futures	35708	39377	470345
Stock Options	34949	35782	81920
Total	1391404	1402394	1072139

Source: NSE

Global Equity Market

Global Indices	23-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3875.10	-0.44%	0.94%	7.89%
Nasdaq 100 (U.S.)	26782.63	-0.57%	1.71%	10.72%
FTSE (U.K.)	10457.01	-0.19%	-1.26%	5.69%
DAX Index (Germany)	24155.45	-0.16%	0.00%	6.63%
CAC 40 Index (France)	8227.32	0.87%	-0.43%	6.49%
SSE Composite (China)	4093.25	-0.32%	0.93%	7.34%
Nikkei (Japan)	59140.23	-0.75%	-0.64%	14.80%
Kospi (South Korea)	6475.81	0.90%	4.01%	19.79%
HangSeng (Hong Kong)	25915.20	-0.95%	-1.82%	6.29%
Strait Times (Singapore)	4944.11	-1.17%	-1.27%	2.12%
Ibovespa Sao Paulo (Brazil)	191378.43	-0.78%	-2.76%	5.19%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8793.40	-0.57%	-1.80%	5.11%
Jakarta Composite (Indonesia)	7378.61	-2.16%	-3.19%	NA
KLSE (Malaysia)	1721.70	0.66%	1.89%	0.06%

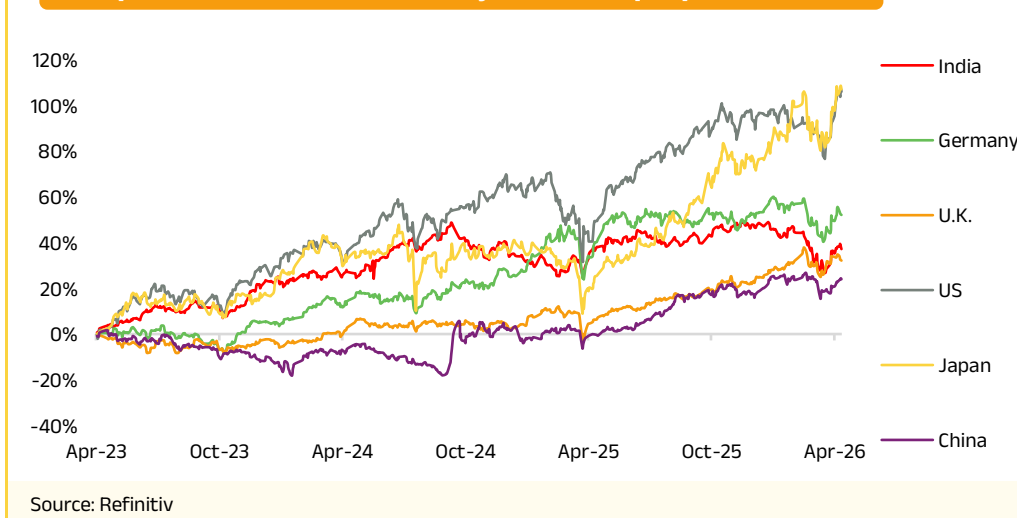
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

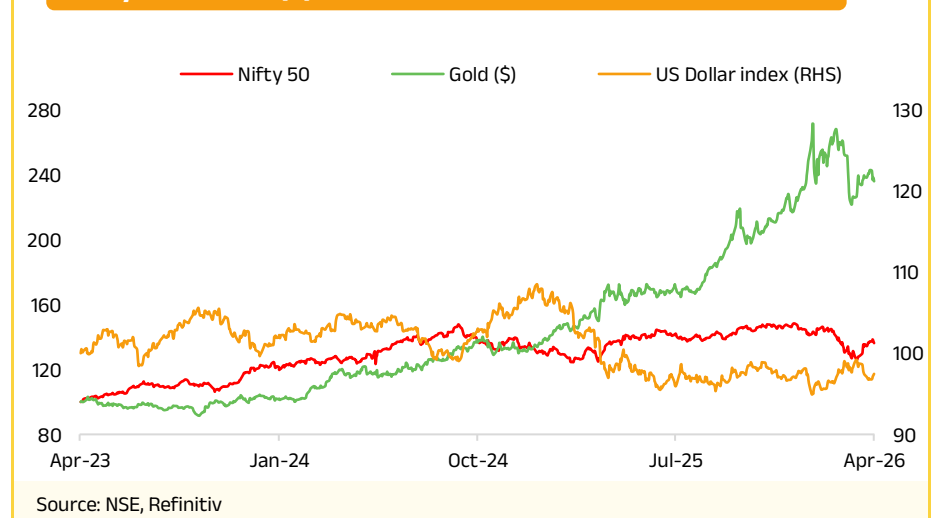
Commodity Prices	23-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150,251	-0.81%	-1.36%	10.60%
Gold (\$/oz)	4,692.69	-0.95%	-1.99%	6.51%
Silver (INR/1 kg)	240,177	-3.30%	-4.20%	14.53%
Silver (\$/oz)	75.42	-2.92%	-3.80%	9.11%
Brent Crude(\$/bbl)	131.65	2.66%	-3.00%	15.08%
Crude Oil (INR/1 bbl)	8,723.00	4.11%	2.32%	-4.87%
NYMEX Crude(\$/bbl)	99.17	4.93%	3.08%	11.51%
Natural Gas (INR/1 mmbtu)	255.40	1.35%	4.80%	-11.60%
Aluminium (INR/1 kg)	372.40	0.65%	-0.69%	12.97%
Copper (INR/1 kg)	1,275.50	0.46%	0.04%	8.89%
Nickel (INR/1 kg)	1,745.80	0.52%	0.67%	10.20%
Lead (INR/1 kg)	200.15	0.08%	-0.67%	4.44%
Zinc (INR/1 kg)	353.50	0.67%	2.55%	14.77%
Mentha Oil (INR/1 kg)	1,140.60	0.11%	1.69%	3.33%
Baltic Dry Index	2,673	-0.07%	5.95%	31.22%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Margin of Safety

Definition: Margin of safety refers to the gap between a stock's intrinsic value and its market price, providing a cushion against errors in valuation.



Explanation

The margin of safety principle helps investors reduce downside risk by buying stocks at prices significantly below their estimated intrinsic value. This buffer protects against unforeseen business challenges, forecasting errors, or adverse market conditions. A larger margin of safety increases the likelihood of capital preservation and improves long-term return potential. For equity investors, this concept encourages disciplined investing, patience, and a focus on fundamentals rather than short-term market movements.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	8.57	-4.93	0.98	14.15
Flexi Cap Fund	10.53	-4.12	2.87	16.16
Mid Cap Fund	13.29	-0.32	9.55	22.31
Large & Mid Cap Fund	11.12	-2.78	5.01	18.57
Small Cap Fund	15.53	-1.72	7.19	19.94
Multi Cap Fund	11.92	-2.94	5.05	19.04
Focused Fund	10.63	-3.85	3.04	15.83
Value Fund	10.36	-1.78	5.16	18.61
Contra Fund	8.93	-4.94	1.96	18.61
ELSS	11.39	-4.08	3.48	16.59
Equity Savings	3.08	0.22	4.54	9.70
Arbitrage Fund	0.50	3.05	5.85	6.77
Dividend Yield Fund	9.34	-2.21	4.14	18.10
Aggressive Hybrid Fund	7.93	-2.78	3.18	14.00
Balanced Advantage	5.60	-2.20	2.55	11.47

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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