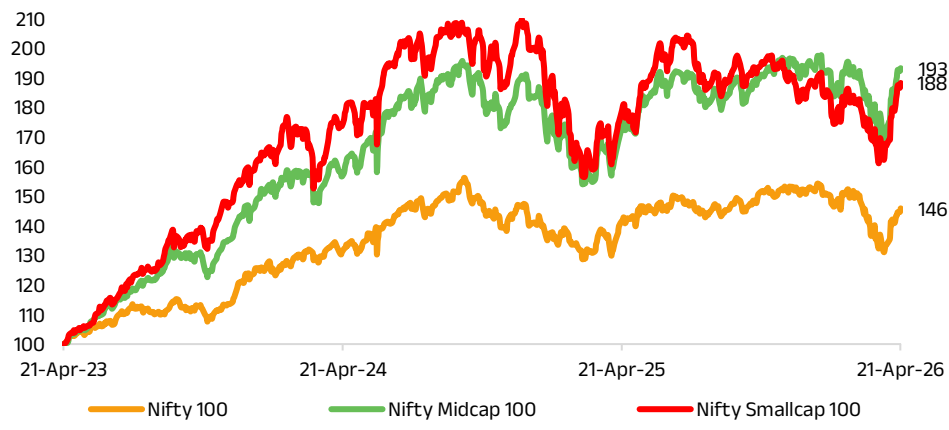


Broad Indices Historical Movement



Source: NSE

Broad Indices

	21-Apr-26	1 Day	1 Week	1 Month
Nifty 50	24,576.60	0.87%	3.08%	6.33%
Nifty 100	25,464.00	0.84%	3.51%	7.14%
Nifty 200	13,971.20	0.77%	3.70%	7.59%
Nifty 500	23,042.35	0.77%	3.89%	8.04%
Nifty Large Midcap 250	16,415.80	0.68%	4.04%	8.31%
Nifty Midcap 150	22,141.60	0.53%	4.55%	9.47%
Nifty Next 50	70,824.45	0.69%	5.51%	10.90%
Nifty Smallcap 250	16,513.20	0.82%	5.26%	11.64%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	21-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,995.15	0.41%	3.29%	9.10%
NIFTY 500 Value 50	16,632.70	0.30%	3.66%	8.04%
Nifty 200 Quality 30	20,492.35	0.76%	4.95%	8.77%
Nifty 50 Equal Weight	32,727.30	0.70%	3.57%	7.38%
NIFTY Alpha Low Volatility 30	26,102.05	0.63%	2.81%	4.95%
Nifty High Beta 50	4,051.60	0.52%	6.20%	15.05%
Nifty Low Volatility 50	24,615.75	0.71%	3.49%	6.00%
Nifty Midcap150 Momentum 50	62,096.20	0.53%	3.29%	9.21%
Nifty PSE	10,625.50	-0.03%	4.56%	7.52%
Nifty SME Emerge	13,715.75	0.37%	4.89%	14.63%
Nifty 100 ESG	5,008.80	0.83%	3.94%	8.55%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	21-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,625.20	0.39%	2.07%	7.72%
Nifty Bank	57,371.45	1.39%	3.18%	7.38%
Nifty Consumption	11,589.15	1.26%	4.59%	8.60%
Nifty Financial	26,850.75	1.18%	3.08%	8.35%
Nifty FMCG	50,820.10	2.55%	6.83%	8.11%
Nifty Healthcare	14,507.05	0.25%	2.49%	0.86%
Nifty IT	31,729.10	0.45%	3.45%	8.66%
Nifty Media	1,443.15	0.97%	6.08%	10.58%
Nifty Metal	12,835.00	0.04%	4.10%	12.46%
Nifty MNC	31,792.35	1.37%	5.87%	10.10%
Nifty Pharma	22,438.45	-0.08%	1.53%	-0.45%
Nifty Realty	798.75	2.14%	5.49%	14.70%
Nifty Energy	39,337.20	0.39%	5.76%	9.55%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	21-Apr-26	Prev_Day	% Change	1 Week
HUL	2,310.70	2,231.50	3.55	8.63
Britannia Industries Limited	5,837.50	5,700.00	2.41	4.45
ICICI Bank	1,388.40	1,356.20	2.37	2.76
HDFC Bank	811.75	795.45	2.05	2.15
Tata Beverages	1,142.00	1,120.40	1.93	4.74

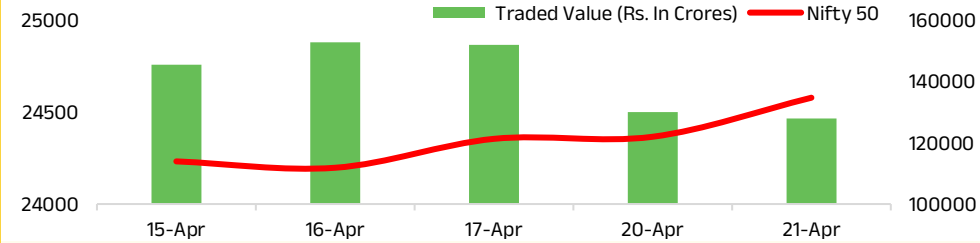
Source: NSE

Nifty 50 Top 5 Losers

Company	21-Apr-26	Prev_Day	% Change	1 Week
SBI Life Insurance Comp	1,911.60	1983	-3.58	-0.15
Titan Industries Limited	4,479.70	4513	-0.74	0.91
RIL	1,353.30	1363	-0.73	2.90
NTPC	396.20	398	-0.45	2.58
Hero Moto	5,259.00	5283	-0.44	0.23

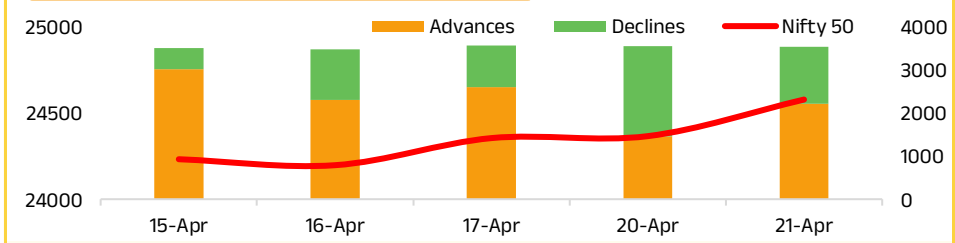
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

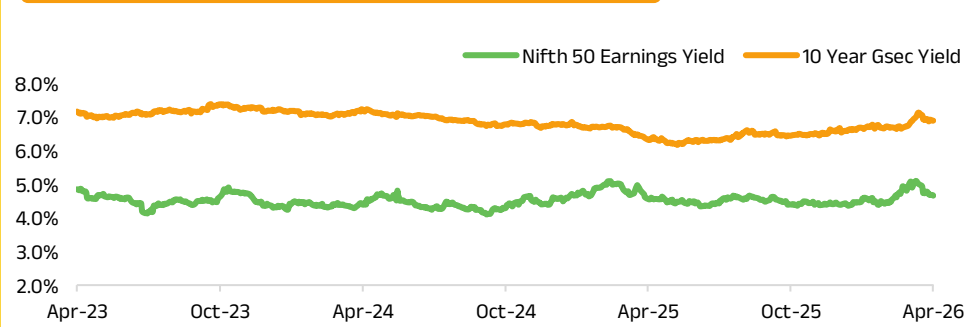
Indian equity markets advanced, supported by improving global risk sentiment as investors pinned hopes on progress toward a U.S.-Iran de-escalation ahead of a potential ceasefire deadline. Optimism was further underpinned by expectations surrounding the second round of U.S.-Iran talks scheduled for tomorrow. While markets remain cautiously hopeful of a breakthrough, elevated geopolitical tensions and uncertainty around participation keep downside risks skewed toward any negative surprise.

Oberoi Realty reported gross bookings of Rs. 1,673 crore for the fourth quarter of FY26, marking a YoY increase of 96.13%. The company had reported bookings of Rs. 853 crore in the corresponding quarter last year. In Q4 FY26, Oberoi Realty recorded bookings of 229 units, up from 78 units in Q4 FY25.

Maruti Suzuki is ramping up production to meet deliveries for more than 200,000 cars currently on the waitlist, the majority of which are small passenger vehicles.

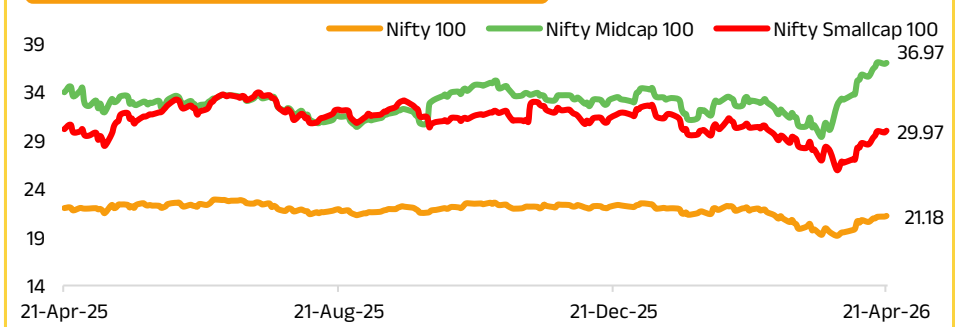
Amazon.com Inc. is investing an additional \$5 billion in Anthropic PBC and may inject up to \$20 billion more over time, a move that deepens the companies' ties amid intensifying competition in the artificial intelligence industry.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



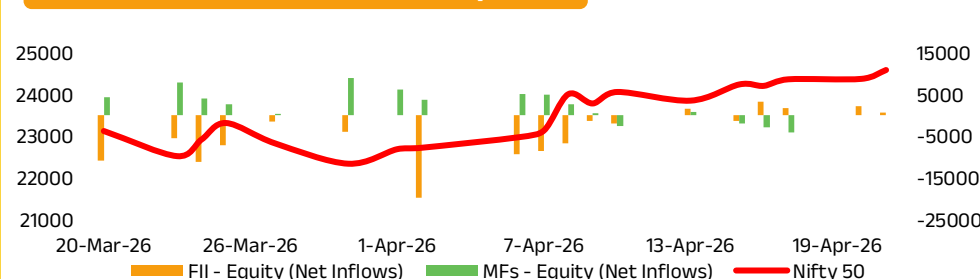
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	507.38	-40,843	-40,843	-171,964
MF**	-4141.43	11,361	11,361	163,971
DII	2221.27	31,918	31,918	279,243

Source: SEBI, NSDL;**As on 17th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24584.50	24331.80	1.04%
Near Basis	7.90	-33.05	-123.90%
Mid Futures	24716.20	24471.30	1.00%
Mid Basis	139.60	106.45	31.14%
Near Open Interest (Cr.)	1.64	1.67	-2.07%
Mid Open Interest (Cr.)	0.26	0.26	0.82%
Rollover (%)	17.68	17.13	3.22%
Put Call Ratio (OI)	1.35	1.13	18.98%
Put Call Ratio(Vol)	1.04	0.91	13.55%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2582	2423	52203
Index Options	1547026	1554974	467010
Stock Futures	22727	23409	466258
Stock Options	26045	26675	73160
Total	1598379	1607482	1058631

Source: NSE

Global Equity Market

Global Indices	21-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3854.85	-0.65%	1.44%	8.62%
Nasdaq 100 (U.S.)	26479.47	-0.42%	2.47%	10.80%
FTSE (U.K.)	10498.09	-1.05%	-1.05%	5.85%
DAX Index (Germany)	24270.87	-0.60%	0.94%	8.45%
CAC 40 Index (France)	8235.72	-1.14%	-1.11%	7.44%
SSE Composite (China)	4085.08	0.07%	1.45%	3.24%
Nikkei (Japan)	59349.17	0.89%	2.54%	11.20%
Kospi (South Korea)	6388.47	2.72%	7.05%	10.50%
HangSeng (Hong Kong)	26487.48	0.48%	2.38%	4.79%
Strait Times (Singapore)	5014.96	0.22%	0.15%	1.34%
Ibovespa Sao Paulo (Brazil) ⁽¹⁾	196132.06	0.20%	-1.27%	11.30%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8949.40	-0.04%	-0.24%	6.18%
Jakarta Composite (Indonesia)	7559.38	-0.46%	-1.52%	6.37%
KLSE (Malaysia)	1715.33	0.77%	1.61%	-0.31%

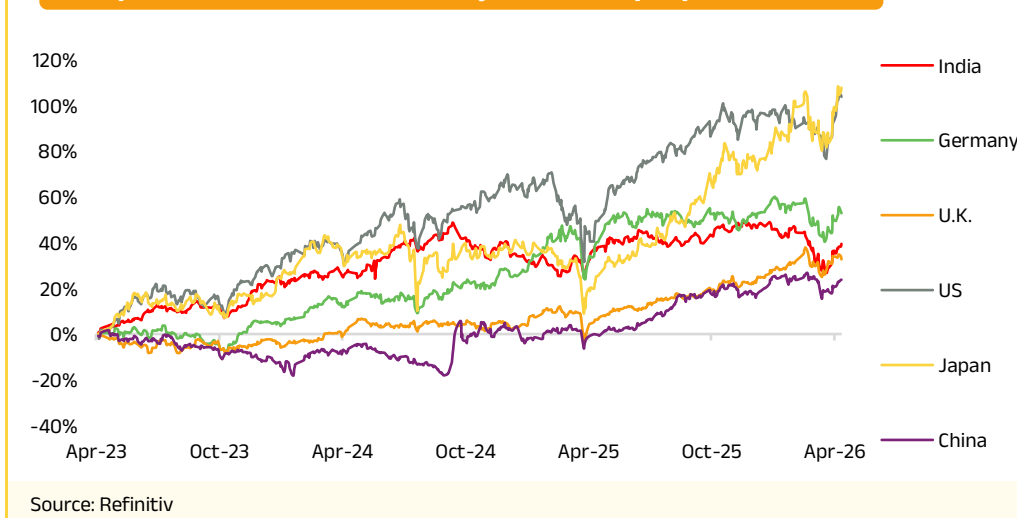
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

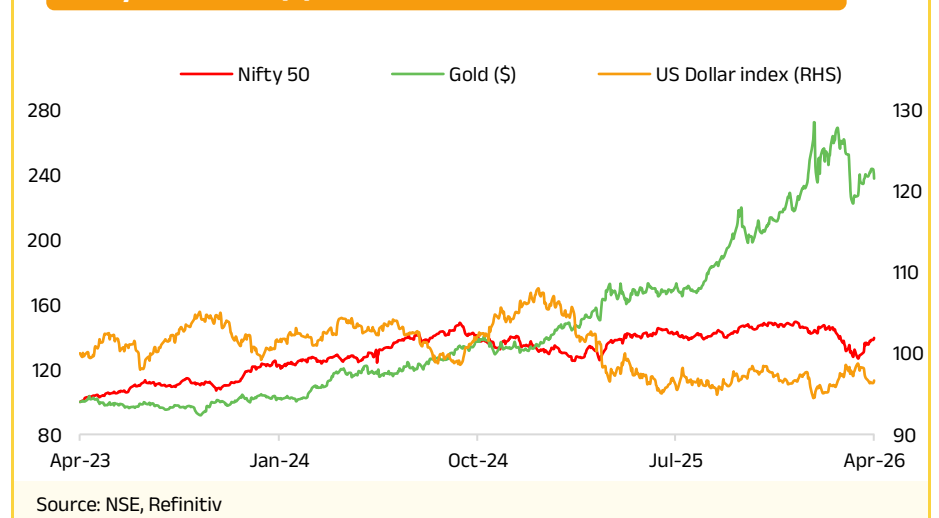
Commodity Prices	21-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	151,769	0.12%	1.52%	3.50%
Gold (\$/oz)	4,711.67	-2.24%	-2.66%	4.99%
Silver (INR/1 kg)	250,627	0.08%	5.83%	8.73%
Silver (\$/oz)	76.70	-4.01%	-3.56%	13.19%
Brent Crude(\$/bbl)	122.96	2.16%	-11.24%	3.89%
Crude Oil (INR/1 bbl)	8,340.00	7.27%	-6.78%	-6.17%
NYMEX Crude(\$/bbl)	93.39	2.84%	0.61%	-5.29%
Natural Gas (INR/1 mmbtu)	250.30	0.97%	2.04%	-14.49%
Aluminium (INR/1 kg)	366.00	0.52%	0.00%	9.06%
Copper (INR/1 kg)	1,263.85	-1.11%	3.72%	7.40%
Nickel (INR/1 kg)	1,720.70	-1.39%	3.53%	8.59%
Lead (INR/1 kg)	199.80	0.40%	0.33%	3.23%
Zinc (INR/1 kg)	346.25	0.67%	2.99%	11.42%
Mentha Oil (INR/1 kg)	1,137.90	0.00%	1.33%	5.76%
Baltic Dry Index	2,640	0.27%	12.15%	28.40%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Price-to-Earnings (P/E) Ratio

Definition: The P/E ratio compares a company's market price per share to its earnings per share, indicating how much investors are willing to pay for current earnings.



Explanation

The P/E ratio helps investors assess how the market values a company's earnings. A higher P/E often reflects strong growth expectations or superior business quality, while a lower P/E may indicate undervaluation or higher perceived risk. P/E ratios should always be compared with peers and historical averages, as they vary across sectors. Used properly, the P/E ratio supports relative valuation and helps investors judge whether expectations embedded in prices are reasonable.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	7.06	-3.52	3.16	14.70
Flexi Cap Fund	8.14	-3.23	4.85	16.54
Mid Cap Fund	9.52	-0.37	11.23	22.37
Large & Mid Cap Fund	8.33	-2.15	6.82	18.85
Small Cap Fund	11.17	-1.65	7.88	19.85
Multi Cap Fund	8.89	-2.47	6.62	19.27
Focused Fund	8.37	-2.80	5.02	16.26
Value Fund	7.83	-0.67	6.82	18.95
Contra Fund	6.30	-4.16	3.47	18.91
ELSS	8.94	-3.14	5.41	16.95
Equity Savings	2.53	0.58	5.24	9.84
Arbitrage Fund	0.52	3.01	5.82	6.77
Dividend Yield Fund	7.16	-1.22	5.97	18.42
Aggressive Hybrid Fund	6.22	-2.04	4.80	14.31
Balanced Advantage	4.59	-1.45	3.94	11.78

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

⁽¹⁾Data as on 20 Apr,

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