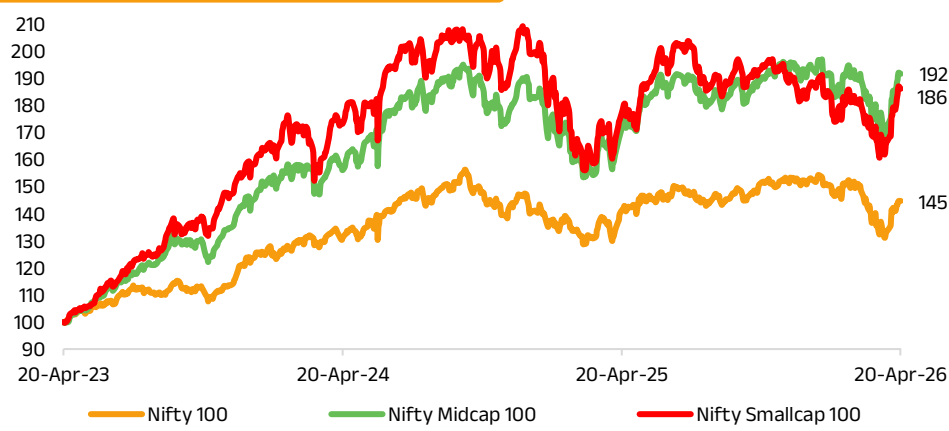


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	20-Apr-26	1 Day	1 Week	1 Month
Nifty 50	24,364.85	0.05%	2.19%	5.41%
Nifty 100	25,252.90	0.06%	2.66%	6.26%
Nifty 200	13,864.30	0.01%	2.90%	6.77%
Nifty 500	22,865.80	-0.02%	3.10%	7.21%
Nifty Large Midcap 250	16,304.90	-0.02%	3.33%	7.58%
Nifty Midcap 150	22,025.15	-0.09%	4.00%	8.89%
Nifty Next 50	70,341.00	0.10%	4.79%	10.14%
Nifty Smallcap 250	16,379.50	-0.36%	4.41%	10.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	20-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,868.40	0.26%	2.87%	8.65%
NIFTY 500 Value 50	16,582.25	0.06%	3.35%	7.71%
Nifty 200 Quality 30	20,337.85	-0.15%	4.16%	7.95%
Nifty 50 Equal Weight	32,498.70	0.09%	2.85%	6.63%
NIFTY Alpha Low Volatility 30	25,938.65	0.24%	2.17%	4.29%
Nifty High Beta 50	4,030.45	-0.38%	5.64%	14.45%
Nifty Low Volatility 50	24,443.35	0.01%	2.77%	5.26%
Nifty Midcap150 Momentum 50	61,770.80	-0.05%	2.75%	8.64%
Nifty PSE	10,628.65	0.38%	4.59%	7.56%
Nifty SME Emerge	13,664.90	-0.10%	4.50%	14.21%
Nifty 100 ESG	4,967.35	0.15%	3.08%	7.65%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	20-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,522.30	0.33%	1.68%	7.31%
Nifty Bank	56,582.35	0.03%	1.76%	5.91%
Nifty Consumption	11,444.85	0.27%	3.29%	7.25%
Nifty Financial	26,537.10	0.06%	1.88%	7.09%
Nifty FMCG	49,555.75	-0.21%	4.17%	5.42%
Nifty Healthcare	14,471.40	-0.16%	2.24%	0.61%
Nifty IT	31,585.75	-0.70%	2.99%	8.17%
Nifty Media	1,429.35	0.90%	5.07%	9.52%
Nifty Metal	12,829.65	-0.39%	4.06%	12.42%
Nifty MNC	31,361.35	0.04%	4.44%	8.61%
Nifty Pharma	22,456.75	-0.18%	1.61%	-0.37%
Nifty Realty	782.05	-0.62%	3.28%	12.30%
Nifty Energy	39,184.70	0.78%	5.35%	9.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	20-Apr-26	Prev_Day	% Change	1 Week
JSW Steel	1,274.50	1,240.30	2.76	5.84
SBI	1,107.85	1,080.25	2.56	4.17
Asian Paints	2,516.80	2,464.00	2.14	6.99
Grasim Indus	2,760.10	2,720.50	1.46	1.74
BPCL	316.05	312.10	1.27	7.89

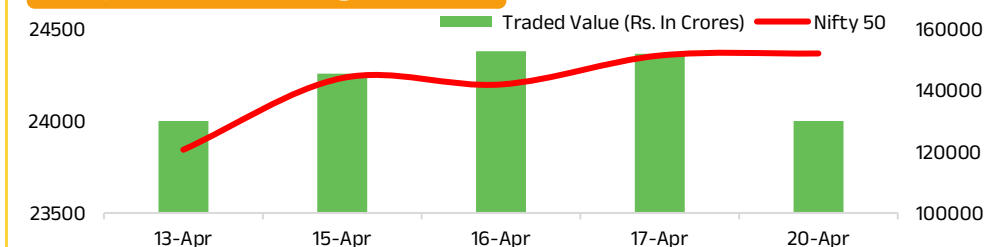
Source: NSE

## Nifty 50 Top 5 Losers

Company	20-Apr-26	Prev_Day	% Change	1 Week
Hindalco	1,015.25	1039	-2.29	3.78
Tata Motors	355.70	360	-1.22	2.95
United Phos	656.65	665	-1.21	2.00
L&T Ltd.	4,051.00	4096	-1.10	2.45
HDFC Standard Life Insu	609.75	616	-1.09	-1.51

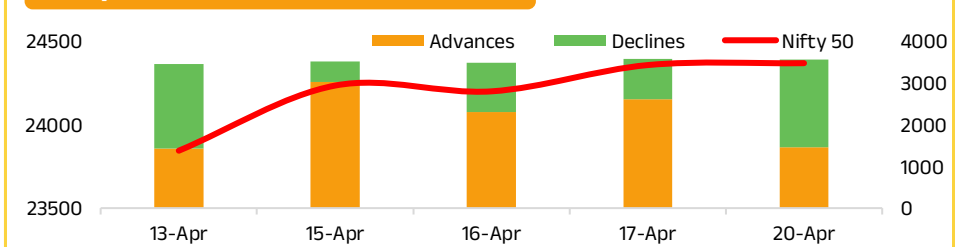
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

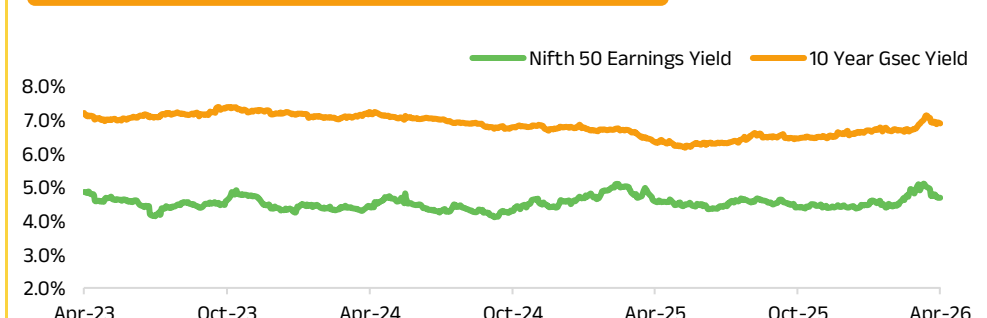
Indian equity markets edged higher after a somewhat choppy session. A cautious tone prevailed as the dollar and bond yields inched up, while crude oil prices surged nearly 6% amid uncertainty over the second round of diplomatic talks between the United States and Iran.

South Korean consumer electronics major Samsung views innovation and education as key enablers of progress and catalysts for inclusion in India. The company increased its CSR commitment in India to Rs. 193.89 crore for FY2025-26 from Rs. 144.48 crore in FY2024-25 and has benefited 1.5 million people through Samsung India's citizenship programmes.

Ericsson reported around 29% growth in revenue to Rs. 4,228 crore on a constant-currency basis for the quarter ended Mar 31, 2026, according to company financial data. This compares with revenue of approximately Rs. 3,272 crore in the corresponding quarter a year earlier, calculated using the average foreign exchange rate prevailing at that time.

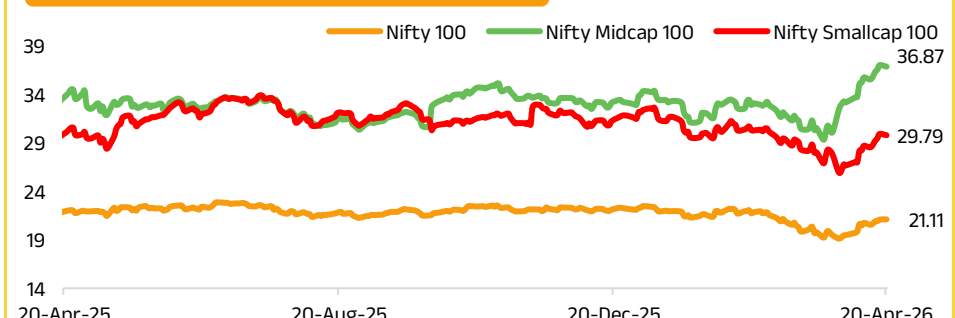
Adani Enterprises Ltd (AEL) stated that its step-down unit has incorporated three wholly owned subsidiaries focused on hotel and real estate development, in line with its airport city expansion strategy.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



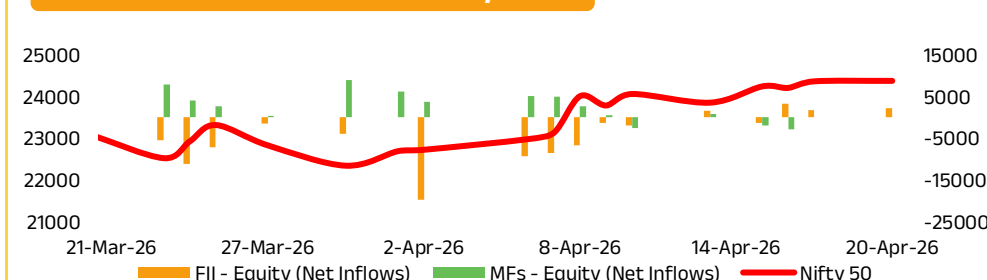
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	2068.84	-41,350	-41,350	-172,472
MF**	-2899.36	15,503	15,503	168,112
DII*	-4721.48	29,697	29,697	277,022

Source: SEBI, NSDL; \*As on 17th Apr 2026; \*\*As on 16th Apr 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24331.80	24368.00	-0.15%
Near Basis	-33.05	14.45	-328.72%
Mid Futures	24471.30	24500.40	-0.12%
Mid Basis	106.45	146.85	-27.51%
Near Open Interest (Cr.)	1.67	1.72	-2.71%
Mid Open Interest (Cr.)	0.26	0.25	3.92%
Rollover (%)	17.13	16.27	5.30%
Put Call Ratio (OI)	1.13	1.09	3.56%
Put Call Ratio(Vol)	0.91	0.84	8.49%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2493	1216	52776
Index Options	872768	872370	437259
Stock Futures	25658	24658	468159
Stock Options	25960	27145	70097
Total	926880	925389	1028291

Source: NSE

## Global Equity Market

Global Indices	20-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3880.19	-0.17%	3.27%	9.34%
Nasdaq 100 (U.S.)	26590.34	-0.31%	4.75%	11.27%
FTSE (U.K.)	10609.08	-0.55%	0.25%	6.96%
DAX Index (Germany)	24417.80	-1.15%	2.84%	9.10%
CAC 40 Index (France)	8331.05	-1.12%	1.15%	8.68%
SSE Composite (China)	4082.13	0.76%	2.35%	3.16%
Nikkei (Japan)	58824.89	0.60%	4.11%	10.22%
Kospi (South Korea)	6219.09	0.44%	7.07%	7.57%
HangSeng (Hong Kong)	26361.07	0.77%	2.73%	4.29%
Strait Times (Singapore)	5004.07	0.12%	0.40%	1.12%
Ibovespa Sao Paulo (Brazil)	196132.06	0.20%	-0.94%	11.30%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8953.30	0.07%	0.31%	6.23%
Jakarta Composite (Indonesia)	7594.11	-0.52%	1.25%	6.86%
KLSE (Malaysia)	1702.30	0.42%	1.30%	-1.07%

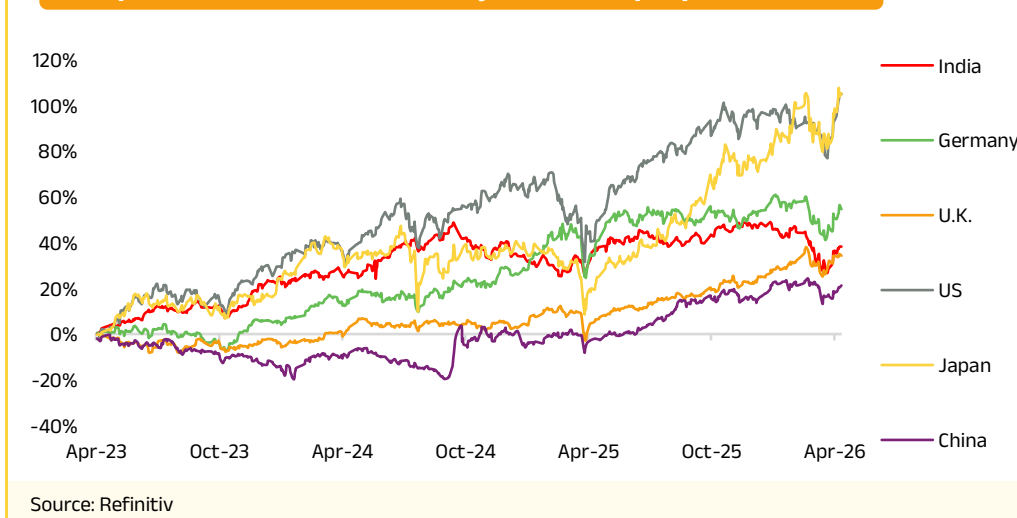
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

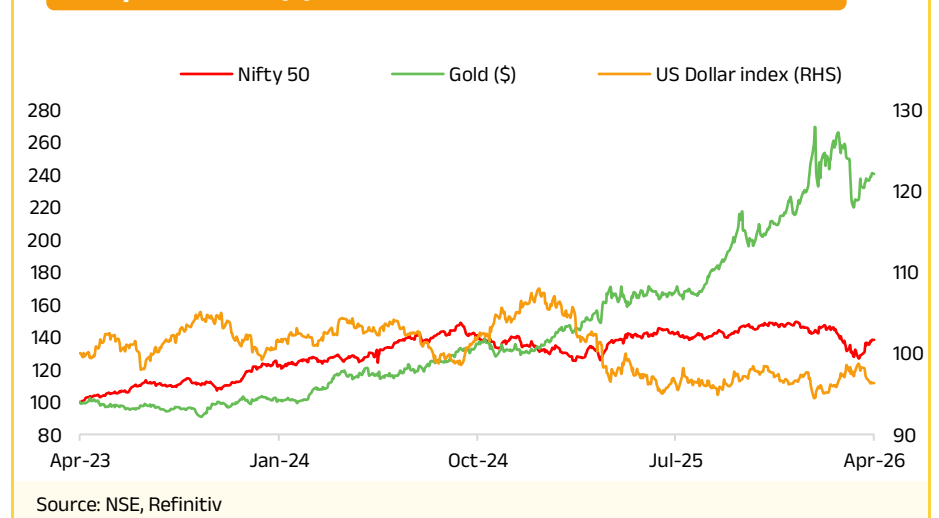
Commodity Prices	20-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	151,582	0.32%	1.40%	3.37%
Gold (\$/oz)	4,819.64	-0.18%	1.70%	7.40%
Silver (INR/1 kg)	250,429	0.17%	5.75%	8.64%
Silver (\$/oz)	79.91	-1.09%	5.73%	17.92%
Brent Crude(\$/bbl)	120.36	-2.73%	-15.88%	1.69%
Crude Oil (INR/1 bbl)	7,775.00	-12.03%	-13.10%	-12.52%
NYMEX Crude(\$/bbl)	90.81	6.01%	-9.61%	-7.91%
Natural Gas (INR/1 mmbtu)	247.90	0.32%	1.06%	-15.31%
Aluminium (INR/1 kg)	364.10	-2.12%	-0.52%	8.49%
Copper (INR/1 kg)	1,278.00	0.35%	4.88%	8.60%
Nickel (INR/1 kg)	1,745.00	0.35%	4.99%	10.12%
Lead (INR/1 kg)	199.00	-1.39%	-0.08%	2.82%
Zinc (INR/1 kg)	343.95	-0.09%	2.31%	10.68%
Mentha Oil (INR/1 kg)	1,137.90	1.78%	1.33%	5.76%
Baltic Dry Index	2,633	2.57%	17.02%	28.06%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Capital Allocation

Definition: Capital allocation refers to how a company deploys its financial resources across investments, dividends, debt repayment, or business expansion.



### Explanation

Effective capital allocation is a key driver of long-term shareholder value. Management decisions on where and how to invest capital influence growth, profitability, and return ratios. Companies that consistently allocate capital to high-return opportunities tend to outperform over time, while poor allocation can destroy value despite strong earnings. For equity investors, assessing capital allocation discipline provides insight into management quality and the sustainability of future returns.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	6.19	-4.30	3.55	14.33
Flexi Cap Fund	7.34	-3.94	5.43	16.18
Mid Cap Fund	8.75	-1.06	12.30	21.93
Large & Mid Cap Fund	7.60	-2.81	7.69	18.48
Small Cap Fund	10.37	-2.36	8.63	19.53
Multi Cap Fund	8.13	-3.14	7.34	18.94
Focused Fund	7.51	-3.56	5.57	15.86
Value Fund	7.08	-1.36	7.49	18.59
Contra Fund	5.85	-4.56	4.47	18.71
ELSS	7.97	-4.00	5.97	16.53
Equity Savings	2.31	0.36	5.48	9.76
Arbitrage Fund	0.59	3.07	5.85	6.80
Dividend Yield Fund	6.60	-1.69	6.90	18.21
Aggressive Hybrid Fund	5.54	-2.66	5.19	14.03
Balanced Advantage	4.05	-1.95	4.19	11.56

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

### Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**