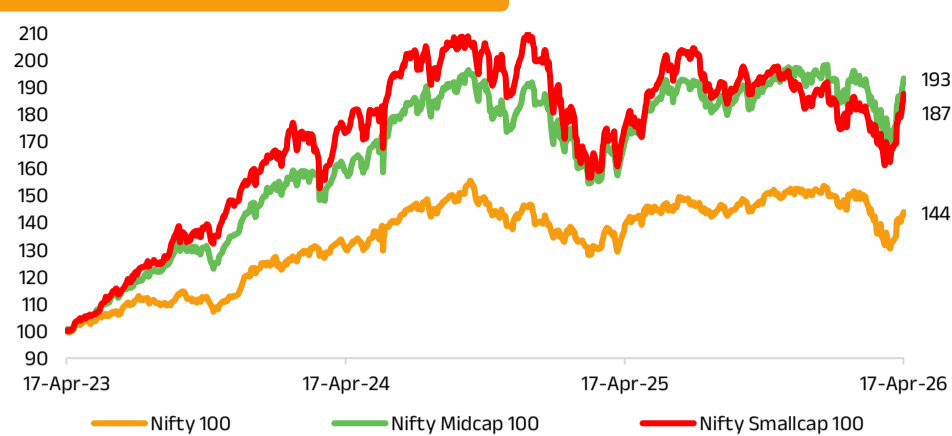


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	17-Apr-26	1 Day	1 Week	1 Month
Nifty 50	24,353.55	0.65%	1.26%	3.28%
Nifty 100	25,238.90	0.79%	1.73%	4.13%
Nifty 200	13,862.85	0.88%	2.07%	4.95%
Nifty 500	22,869.40	0.94%	2.34%	5.54%
Nifty Large Midcap 250	16,308.00	1.00%	2.62%	6.18%
Nifty Midcap 150	22,045.20	1.22%	3.50%	8.24%
Nifty Next 50	70,273.80	1.40%	3.89%	8.08%
Nifty Smallcap 250	16,439.25	1.48%	4.36%	10.41%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	17-Apr-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,788.05	0.84%	0.89%	6.29%
NIFTY 500 Value 50	16,571.65	0.96%	2.89%	5.92%
Nifty 200 Quality 30	20,367.85	1.72%	3.10%	7.25%
Nifty 50 Equal Weight	32,468.60	0.68%	1.89%	4.99%
NIFTY Alpha Low Volatility 30	25,877.35	0.90%	0.92%	2.32%
Nifty High Beta 50	4,045.75	1.65%	5.98%	13.34%
Nifty Low Volatility 50	24,441.80	1.17%	1.85%	3.80%
Nifty Midcap150 Momentum 50	61,801.95	1.15%	1.63%	7.65%
Nifty PSE	10,588.35	1.28%	4.08%	5.84%
Nifty SME Emerge	13,678.30	1.32%	4.43%	15.02%
Nifty 100 ESG	4,959.85	0.80%	2.06%	5.77%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	17-Apr-26	1 Day	1 Week	1 Month
Nifty Auto	26,435.00	0.20%	-0.77%	5.25%
Nifty Bank	56,565.70	0.85%	1.17%	3.08%
Nifty Consumption	11,414.05	1.17%	1.74%	5.54%
Nifty Financial	26,521.25	0.67%	1.17%	3.10%
Nifty FMCG	49,657.75	2.65%	3.04%	3.23%
Nifty Healthcare	14,494.45	0.41%	2.11%	0.38%
Nifty IT	31,809.85	-0.02%	2.51%	10.60%
Nifty Media	1,416.60	1.34%	3.77%	8.31%
Nifty Metal	12,880.00	1.10%	4.24%	10.68%
Nifty MNC	31,348.10	2.15%	2.84%	6.59%
Nifty Pharma	22,497.25	0.14%	1.50%	-0.44%
Nifty Realty	786.90	0.94%	3.64%	10.64%
Nifty Energy	38,881.75	1.83%	4.59%	8.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	17-Apr-26	Prev_Day	% Change	1 Week
HUL	2,240.80	2,139.10	4.75	3.97
Britannia Industries Limited	5,735.50	5,586.00	2.68	3.20
JSW Steel	1,240.30	1,214.90	2.09	2.10
Power Grid	318.10	312.25	1.87	5.07
RIL	1,365.00	1,343.30	1.62	1.10

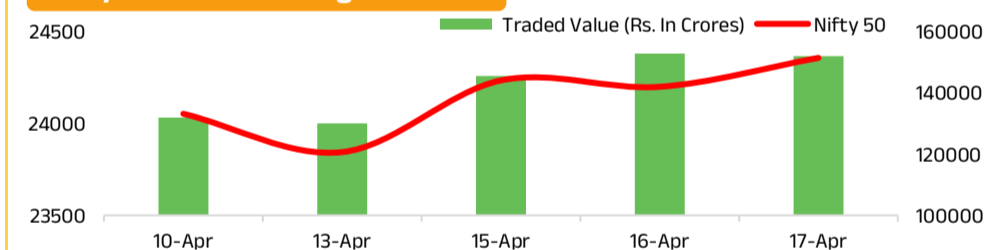
Source: NSE

## Nifty 50 Top 5 Losers

Company	17-Apr-26	Prev_Day	% Change	1 Week
Wipro	204.32	210	-2.83	-0.27
HDFC Standard Life Insu	616.45	632	-2.38	2.04
Sun Pharma	1,675.50	1693	-1.04	1.24
Divi's Lab	6,229.00	6294	-1.02	1.84
M&M	3,200.20	3222	-0.69	-1.83

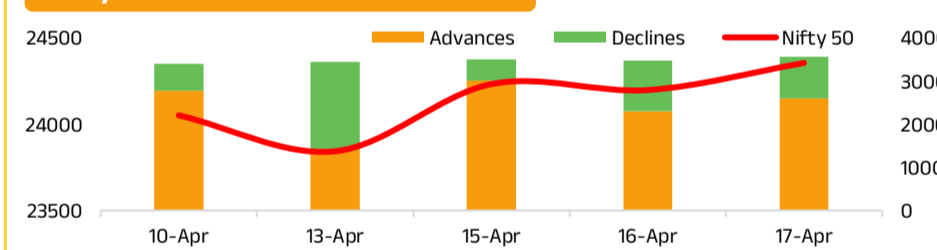
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

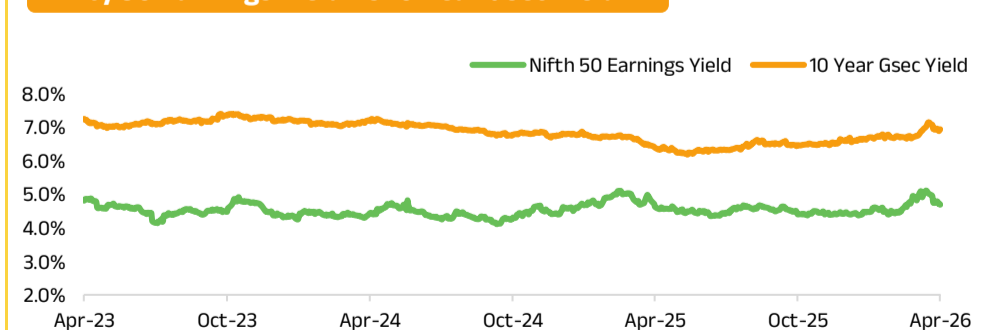
Indian equity markets moved higher as investor sentiment improved on optimism over a potential resolution of the Iran conflict. Sentiment was further boosted by a 10 day ceasefire between Israel and Lebanon and easing crude oil prices. Strength in the Indian rupee, supported by RBI measures, along with buying by foreign institutional investors in domestic equity markets, also contributed to the gains.

The Andhra Pradesh government approved an investment of Rs 2,550 crore by NPSPL Speciality Chemicals Private Ltd to set up a cathode material manufacturing facility in Chittoor district. The project will be developed on 105 acres in Gudupalle Mandal and will manufacture cathode materials, a key component used in lithium-ion batteries for electric vehicles, consumer electronics, and energy storage systems.

Wipro reported a 1.89% YoY decline in consolidated net profit for the Mar quarter of FY26 at Rs 3,501.8 crore, compared with Rs 3,569.6 crore in the corresponding period last year.

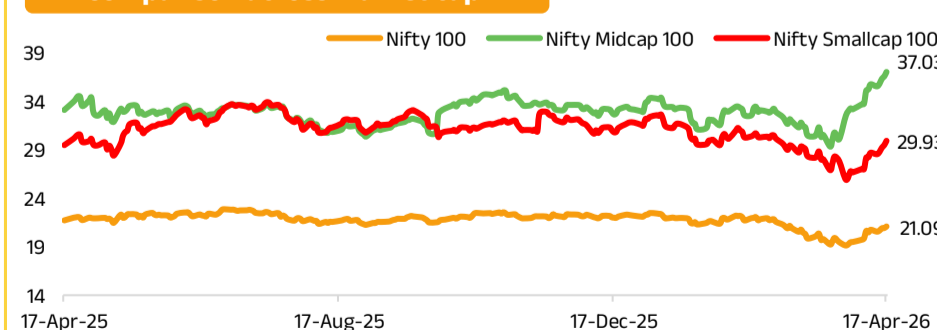
The Society of Indian Automobile Manufacturers (SIAM) endorsed the latest draft of the Corporate Average Fuel Efficiency-3 (CAFE-3) emission norms and urged the government to notify them at the earliest, citing limited time for effective implementation.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



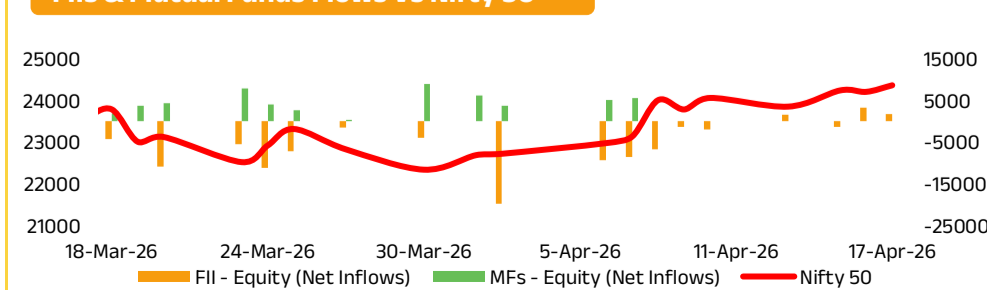
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1621.38	-43,419	-43,419	-174,540
MF**	5487.03	20,198	20,198	172,807
DII	-4721.48	29,697	29,697	277,022

Source: SEBI, NSDL; \*\*As on 7th Apr 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24368.00	24195.80	0.71%
Near Basis	14.45	-0.95	-1621.05%
Mid Futures	24500.40	24328.20	0.71%
Mid Basis	146.85	131.45	11.72%
Near Open Interest (Cr.)	1.72	1.75	-1.44%
Mid Open Interest (Cr.)	0.25	0.25	0.43%
Rollover (%)	16.27	16.01	1.61%
Put Call Ratio (OI)	1.09	0.98	11.49%
Put Call Ratio(Vol)	0.84	0.99	-15.21%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2531	2255	53752
Index Options	4317285	4348956	394283
Stock Futures	24499	26142	464418
Stock Options	23485	24003	64245
Total	4367801	4401357	976697

Source: NSE

## Global Equity Market

Global Indices	17-Apr-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3886.69	1.24%	4.57%	6.09%
Nasdaq 100 (U.S.)	26672.43	1.29%	6.20%	7.64%
FTSE (U.K.)	10667.63	0.73%	0.63%	2.54%
DAX Index (Germany)	24702.24	2.27%	3.77%	4.09%
CAC 40 Index (France)	8425.13	1.97%	2.00%	5.65%
SSE Composite (China)	4051.43	-0.10%	1.64%	0.04%
Nikkei (Japan)	58475.90	-1.75%	2.73%	8.89%
Kospi (South Korea)	6191.92	-0.55%	5.68%	9.78%
HangSeng (Hong Kong)	26160.33	-0.89%	1.03%	1.13%
Strait Times (Singapore)	4997.93	-0.20%	0.17%	1.26%
Ibovespa Sao Paulo (Brazil)	195733.51	-0.55%	-0.81%	8.49%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8946.90	-0.09%	-0.15%	3.86%
Jakarta Composite (Indonesia)	7634.00	0.17%	2.35%	7.42%
KLSE (Malaysia)	1695.21	0.33%	0.23%	-0.92%

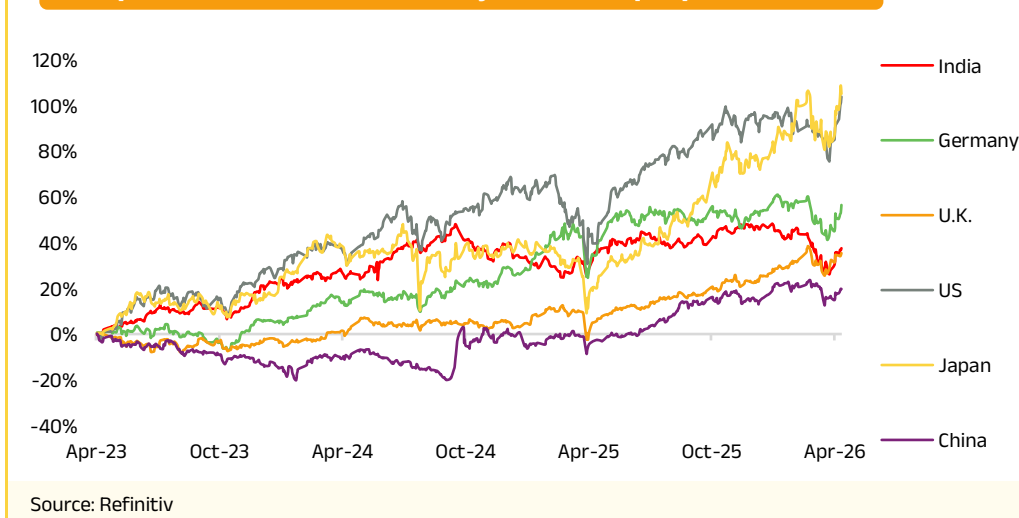
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

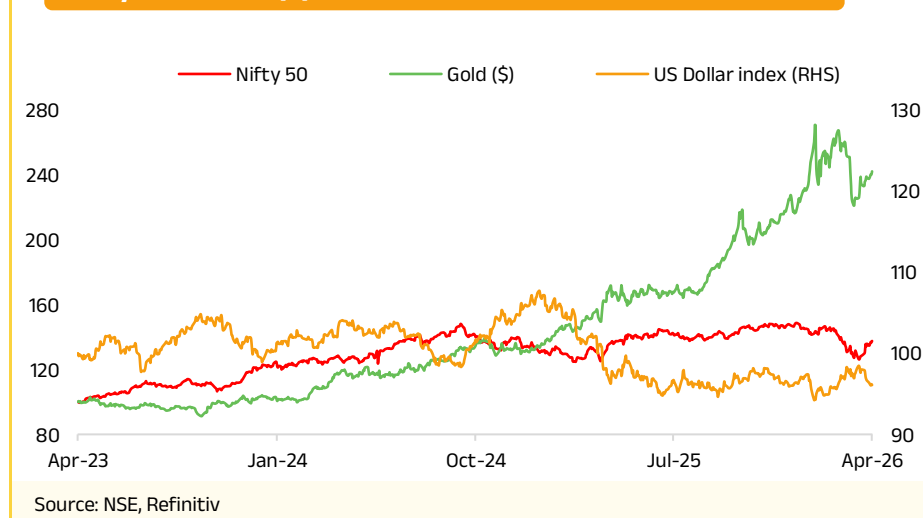
Commodity Prices	17-Apr-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	151,097	-0.81%	0.97%	-2.70%
Gold (\$/oz)	4,828.30	0.85%	1.70%	-3.52%
Silver (INR/1 kg)	250,016	-0.28%	4.27%	-0.90%
Silver (\$/oz)	80.79	3.04%	6.47%	1.89%
Brent Crude(\$/bbl)	123.74	-8.83%	-9.63%	20.82%
Crude Oil (INR/1 bbl)	8,838.00	3.67%	-2.60%	2.30%
NYMEX Crude(\$/bbl)	85.66	-10.97%	-12.67%	-10.69%
Natural Gas (INR/1 mmbtu)	247.10	1.40%	-0.16%	-11.53%
Aluminium (INR/1 kg)	372.00	-0.80%	4.32%	7.61%
Copper (INR/1 kg)	1,273.50	-0.12%	4.94%	7.79%
Nickel (INR/1 kg)	1,738.90	0.28%	5.93%	7.41%
Lead (INR/1 kg)	201.80	0.15%	1.23%	3.14%
Zinc (INR/1 kg)	344.25	-0.13%	2.91%	6.58%
Mentha Oil (INR/1 kg)	1,118.00	-0.32%	0.23%	4.48%
Baltic Dry Index	2,567	1.74%	16.63%	26.83%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Free Cash Flow (FCF)

Definition: Free Cash Flow represents the cash generated by a company after accounting for capital expenditures required to maintain or expand its business.



### Explanation

Free cash flow shows how much cash a company truly generates for shareholders, debt repayment, or reinvestment. Unlike accounting profits, FCF reflects actual cash available after operational and capital needs. Consistently strong FCF indicates financial flexibility, resilience during downturns, and the ability to fund growth without excessive borrowing. For equity investors, FCF is a critical measure of business quality, sustainability, and long-term value creation.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.27	-3.99	3.53	14.17
Flexi Cap Fund	5.78	-3.60	5.42	16.05
Mid Cap Fund	7.90	-0.70	12.28	21.92
Large & Mid Cap Fund	6.11	-2.55	7.61	18.41
Small Cap Fund	10.05	-1.74	8.74	19.61
Multi Cap Fund	6.90	-2.72	7.36	18.88
Focused Fund	5.62	-3.31	5.51	15.74
Value Fund	5.76	-0.72	7.55	18.55
Contra Fund	3.84	-4.34	4.25	18.53
ELSS	6.63	-3.57	5.92	16.37
Equity Savings	1.79	0.46	5.45	9.73
Arbitrage Fund	0.51	2.97	5.78	6.80
Dividend Yield Fund	4.66	-1.44	6.73	17.99
Aggressive Hybrid Fund	4.24	-2.37	5.22	13.95
Balanced Advantage	3.04	-1.69	4.20	11.50

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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