



Request Form for Change in Guardian of Minor Unitholder

To: _____ Mutual Fund

Dear Sir,

I/We request you to note the change in the guardian of the below-named minor unitholder in your records for the reason indicated hereinbelow:

Name of the Minor Unitholder					
Folio No.					
Name of the new Guardian					
PAN of the new Guardian					
Contact Details					
Mobile No.					
This mobile number pertains to (Mandatory):	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Dependent Siblings
	<input type="checkbox"/> Guardian	<input type="checkbox"/> POA	<input type="checkbox"/> PMS	<input type="checkbox"/> Custodian (for FPIs only)	
Email ID					
This email id pertains to (Mandatory):	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Dependent Siblings
	<input type="checkbox"/> Guardian	<input type="checkbox"/> POA	<input type="checkbox"/> PMS	<input type="checkbox"/> Custodian (for FPIs only)	
Relationship with the Minor	<input type="checkbox"/> Father	<input type="checkbox"/> Mother	<input type="checkbox"/> Legal Guardian	Please tick [✓] whichever is applicable	
Bank Details					
Bank Account No.					
Bank A/C Type	<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRI-NRO	<input type="checkbox"/> NRI-NRE	<input type="checkbox"/> Others
Bank Name					
Bank Branch Name					
IFSC Code				MICR Code	

FATCA and CRS information of the new Guardian		
Country of Birth _____	Place of Birth _____	Nationality _____
Are you a tax resident of any country other than India? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below		
Country	Tax-Payer Identification Number	Identification Type

Acknowledgement Slip (To be filled in by the Investor)	
Application No. _____	Collection Centre / ABSLAMC Stamp & Signature
Received from Mr. / Ms. _____	Date : ____/____/____



FATCA and CRS information of the new Guardian (Contd...)

Reason for request for change in Guardian	<input type="checkbox"/> With mutual consent with the existing guardian (who has signed below). <input type="checkbox"/> Consequent on demise of the existing guardian. <input type="checkbox"/> Pursuant to appointment of a Legal guardian by a competent court.
Signature of the new Guardian (as per the bank account of the Minor, where the new guardian is registered as the Guardian)	
Attestation of signature of new Guardian by existing Guardian (if change in the guardian is with mutual consent)	
Name of the existing Guardian (as registered in the Minor's folio)	
Signature of existing Guardian	

Attestation of signature of the new Guardian by the bankers

Bank Name	
Branch	
Bank City	
A/c No.	
A/c Type	<input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRO <input type="checkbox"/> NRE
Name* of the Authorised Bank Official	Signature of bank official with Bank's Seal
Designation*	
Employee Code*	
Tel. Number*	

*Mandatory

Documents Attached

- Copy of PAN Card of the new Guardian
- KYC Acknowledgment OR
- KYC form of the new Guardian
- Attested* copy of Death Certificate of the Guardian (if applicable)
- Attested* copy of the court order if the change guardian is due to appointment of Legal Guardian by the court.
- Documentary evidence showing relationship of the new Guardian with the Minor (such as the minor's Passport/ birth certificate/ PAN Card / School Leaving Certificate etc. of wherein name of the new guardian is mentioned)
- A cancelled cheque evidencing the change of guardian in respect of the minor's registered bank account with the new Guardian's name.

*To be duly attested by a Notary Public or a Judicial Magistrate First Class (JMFC) or a Gazetted Officer.